82-3172



May 26, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. RECEIVED

RECEIVED

RECEIVED

RECEIVED

RECEIVED

RECEIVED



Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

PROCESSED
JUN 15 2004
THOWISON

SUPPL

26/15

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-Ŕ

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Dutstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,490.351.644	1,490,351,644	.490.351.644 1.490.351.644 Before Exercise	51.856.763
Preference Shares*	S\$1.00	\$\$500,000,000	Add Exercise	3,000	3,000	3,000 Less Exercise	(3,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,354,644	,490,354,644 1,490,354,644 After Exercise	After Exercise	51,853,763

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Ä. N.A We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Authorised Signature

Enclosures

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing Redeemable Convertible Preference Shares

'Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

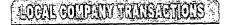
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$11.27	\$33,810.00	
3,000	Total value of shares exercised =	\$33,810.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable in cash

For a other than cash

Share consideration Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Members 💬
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Special 🔁
Description: * (max 2000 characters)	
	M Property of the second secon
Attachment: * (copy of resolution)	

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

Note:

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

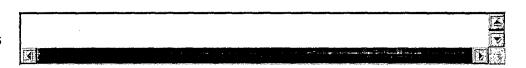
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

11.27

Save

Delete Issued Share

Reset

Back



L	L	1	L
 		_	 _

POET COLLENA AUTORENOTA

HOME LOGOUT

Return of Allotment of Shares

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	G3004677 Retrieve Details
Identification Type: *	PASSPORT 🗟
Name: *	Wong Kwok Hwa Bell
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve: Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 1	Type is Foreign Address)
Address :	14/F, B, No. 1, Man Wan Rd, Homantin, Kowloon
,	Hong Kong
If Allottee is NOT an Ind	ividual :

Shareholder Category: *	Company / F	oreign Branch Search
Registration No.: *	Operation with motion and the second contract of the second contract	Retrieve Details
Name :		
Address Type :		•
Local Address (* if Address Type	is Local Addres	s)
Postal Code :		
Block/House No. :		
Street Name :		
Unit:	# -	
Building/Estate Name:		
Foreign Address (* if Address Ty	ype is Foreign A	ddress)
Address:		
	coowned by 2 or c. Enter the sam	nstructions carefully before entering. The more persons, please assign an alphabet e.g. Ato denote the lead of the
Group of Share that is co-ov (Share Group)	vned:	•
If share(s) is/are co-owned, only one subsequent allottees in box (b) and by		tter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		3000
c) Class of shares allotted :		Ordinary 🔀
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		26/05/2004 (dd/mm/yyyy)
	Save	Reset





LOGOUT

Return of Allotment of Shares

FOOT GOTTEN PLANTEMENTE

Submit.

Please fill in the following information. Fields marked $\mbox{\ensuremath{^{*}}}$ must be completed.

Resolution / <u>Declaration</u>

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Alluttees Particulars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars NRIC/FIN/Passport

No./Registration No.

Name

Shareholder Category

G3004677

WONG KWOK HWA BELL

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490354644.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490354644.00 86084215.00

0.00



HOME

LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

● Deposit Account Service
 Others

Deposit Service Account No:

030429

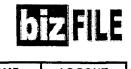
Payment Date:

26/05/2004



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000658828A

Transaction No. Company Registration No. Company Name

C040201926 199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000658828A

Date/Time: 26/05/2004 16:33

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 284.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

May 26, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 900 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise Affer Exercise	1,490,350,744 1,490,350,744 Before Exercise 900 Less Exercise 1,490,351,644 After Exercise	,490,350,744 1,490,350,744 Before Exercise 900 Less Exercise ,490,351,644 After Exercise	744 Before Exercise 900 Less Exercise 644 After Exercise	51,857,663 (900) 51,856,763

Outstanding Warrants/TSRs

က

Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

N.A.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Date

Authorised Signature

May 26, 2004

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
900	\$10.40	\$9,360.00	
900	Total value of shares exercised =	\$9,360.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





TOTAL MAKENING

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

in cash

For a other than cash

Share consideration Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

Nature of Meeting: *

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.:

DBS GROUP HOLDINGS LTD Company Name:

Members 👻

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

• Resolution Type: * Special

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name will be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

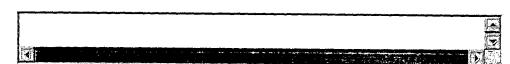
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

900

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or 9.40

payable on each share:

Reset

Back

Save

Delete Issued Share





HOME	LOGOUT

Return of Allotment of Shares



Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If	Allotte	e is an	Individual
----	---------	---------	------------

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	G2762233 Retrieve Details
Identification Type: *	PASSPORT 🗑
Name: *	Tang Wing Kin
Nationality: *	HONG KONG RESIDENT (332)
Mobile No:	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code:	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 7	ype is Foreign Address)
Address :	Flat C, 11/F, Block 8, Phase 3, Sea Crest Villa
	Tsun Wan, N.T.
If Allottee is NOT an Ind	ividual :

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Détails
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	•
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	gallottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	900
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	26/05/2004 (dd/mm/yyyy)
	Save Reset Back







LOGOUT

Return of Allotment of Shares

FOOT COLLEGE STATE STATE OF THE STATE OF THE

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport

No./Registration No.

Name

Shareholder Category

G2762233

TANG WING KIN

Individual





FOOTE STATE STATES IN THE STAT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

Preference

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Class of Shares:

500000000.00

Ordinary

Others

Amount of Issued Share Capital: 1490351644.00 86084215.00

0.00

0.00

Amount of Paid-up Share

Capital:

1490351644.00 86084215.00





LOGOUT

Payment Application

Payment Details

Company Registration No:

PENMINE

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

26/05/2004

Submit

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.

Cancel





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000658387A

Transaction No. Company Registration No.

C040201471 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



RECEIPT

Receipt No : RCB000000658387A

Date/Time: 26/05/2004 14:57

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
ACCEPTANT		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 294.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERMATION AL

May 24, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang Secretariat Bank Executive

(65) 6878 5304

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,100 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-က

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,348,744	1,490,348,744	1,490,348,744 1,490,348,744 Before Exercise	51,859,663
Preference Shares*	S\$1.00	\$\$500,000,000	Add Exercise	1,100	1,100	1,100 Less Exercise	(1,100)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,349,844	,490,349,844 1,490,349,844 After Exercise	After Exercise	51,858,563

Outstanding Warrants/TSRs

က

Ŕ Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ą.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Authorised Signature

Enclosures

Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

-Voting Redeemable Convertible Preference Shares

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

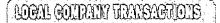
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,100	\$10.40	\$11,440.00	
		,	
1.100	Total value of shares	\$11,440.00	
1,100	exercised =	\$11,440.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable in

For a consideration other than cash

Share **Particulars**

List of Capital/Allottees Shareholders after of Capital the allotment

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in C No general meeting to issue shares.

Resolution Made

to issue shares.	in this section is the directors are not given the power under Section 101 of the companies Act
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🔨
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's ▼
Description: * (max 2000 characters)	
Attachment: * (copy of resolution)	

Browse...

(Click 'Browse' to select file for attachment)

Maximum File Size: 2048 KB

filenameyyyyMMddmmsstt

Uploaded file name wil be changed by suffixing timestamp with the actual file

name as

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

□ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

■ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

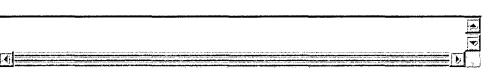
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

T Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.

Save Reset



EOGAL COLTAIN TRAISASTICIS

HOME LOGOUT

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed. Share Capital / List of Shareholders after Summary Share payable in Resolution / For a consideration <u>Allottees</u> **Declaration** cash other than cash of Capital **Particulars** the Allotment **Authorised Capital** Nominal Value Amount Currency per Share **SINGAPORE** Authorised Capital: 5000000000 DOLLAR (099) Description of discrepancy: Return of Allotment of Shares (Payable in cash) * Applicable only if share is payable in cash Class of Shares: Ordinary Preference Others 1100 Number of shares: Amount paid or due and payable on each share paid: 1 due and payable: 0 Amount of premium paid or payable on each share: Reset Save Delete Issued Share Back



HOME

LOGOUT

MEU GOTHUN MUTEVELIOTE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

Add

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

No.

D549557(2) G476008(4) KWONG SIU HUNG

LEE YIN KWAN

Shareholder Category

Individual

Individual



$\Delta C \Delta \Delta D$	<i>/</i> ```\```\```\```\``\``\``\``\``\``\`\`\`\	വസവസരവ	
TURNALL	Side of the second	17.7	MAIS :
البلاهاب	المالية المالية المالية	المالية المالية المالية المالية	المرابع المرابع المرابع

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

<u>cash</u>

Share payable in For a consideartion other than cash

Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

D۵	rti	cul	ars	Ωf	ΔΙΙ	ott.	96

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

21 / (1102100 10 411 21141114441 1		
Shareholder Category : *	Individual	
NRIC/FIN/Passport No. : *	D549557(2) Retrieve Details	
Identification Type : *	PASSPORT 🔻	
Name: *	KWONG SIU HUNG	<u></u>
Nationality: *	HONG KONG RESIDENT (332)	F
Mobile No:		
Occupation:		,
Email Address :		,
Address Type : *	C Local€ Foreign	
Local Address (* if Address Type is Loc	cal Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name	:	
Unit :	: # -	
Building/Estate Name	:	
Foreign Address (* if Address Type is	Foreign Address)	
Address	FLAT A, 17/F, TOWER 18, SOUTH HORIZONS	,
	AP LEI CHAU, HONG KONG	,

If Allottee is NOT an Individual:

Shareholder Category: *

Company / Foreign Branch

Search

Registration No *	Ketrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Type is F	Foreign Address)
Address:	
Note : If any share or shares is/are co-owned	ase read instructions carefully before entering. ed by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group ar alphabet in the box for every allottee in the same group. Skip this box if share(s)
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotte allottees in box (b) and leave blank for rest	ee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	100
c) Class of shares allotted :	Ordinary 🔽
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/05/2004 (dd/mm/yyyy)
	Save Reset Back



STORTEGIAM ALWANDS TEACH

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in For a consideartion

other than cash

Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual: *

Allottee is an Individual

← Allottee is NOT an Individual

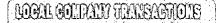
If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	G476008(4) Retrieve Details	
Identification Type: *	PASSPORT 🕶	
Name: *	Lee Yin Kwan	
Nationality: *	HONG KONG RESIDENT (332)	J
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	C Local Foreign	
Local Address (* if Address Type is Loc	al Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address Type is	Foreign Address)	
Address :	33E Blk 4 Verbena Heights	
	8 Mau Tai Road, Tseung Kwang E, Hong Kong	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type is Local	al Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name:	
Foreign Address (* if Address Type is F	oreign Address)
Address :	
Note: If any share or shares is/are co-owne	ise read instructions carefully before entering. If by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the Group and alphabet in the box for every allottee in the same group. Skip this box if share(s)
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allotte allottees in box (b) and leave blank for rest	e is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	24/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash

Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after of Capital the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary Preference Others

Amount of Issued Share Capital: 1490349844.00 86084215.00

0.00

Amount of Paid-up Share

1490349844.00 86084215.00

0.00

Capital:



HOME

LOGOUT

Payment Application

Payment Details

Company Registration No:

PARMINIS

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

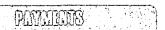
24/05/2004

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000653846A

Transaction No.

Company Registration No.

C040196426

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



Date/Time: 24/05/2004 14:53

RECEIPT

Receipt No: RCB0000000653846A

Agency: RCB - RCB

Application: BIZFILE PAYMENT SERVICE
Paid via: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty /	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429
Balance Amount in Deposit Account: \$ 319.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

CORPORATE FINANCE

May 20, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details: \sim i

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares#	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise Affer Exercise	1,490,345,124 1,800 1,490,346,924	,490,345,124 1,490,345,124 Before Exercis 1,800 Less Exercise 490,346,924 1,490,346,924 After Exercise	1,490,345,124 1,490,345,124 Before Exercise 1,800 Less Exercise 1,490,346,924 After Exercise	51,863,283 (1,870) 51,861,483

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

છ

Z Z Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Claire Tham Name

Date Assistant Secretary

May 20, 2004

Enclosures

Designation

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,800	\$12.27	\$22,086.00	
1,800	Total value of shares exercised =	\$22,086.00	
		<u> </u>	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Şubmit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \sim No shares.

Resolution Made

to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Directors Place of Meeting: * (dd/mm/yyyy)

Date of Meeting: * Director's Director's Description: * (max 2000 characters)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse....

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









LOGOUT

Return of Allotment of Shares

TOTAL CONTAIN DEVITAGE HOLD

Submit :

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of Shareholders after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1800

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

11.27

Back,

Save=

₽ 'æ Delete Issued Share

Reset





HOME

LOGOUT

Return of Allotment of Shares

Şubmit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

<u>1464903</u>

PRASERT THONGPRACHAM

.

N295970

PUNNE BUNCHONGKIAT

Individual Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

ł	D	_	-+	.;	_		12	rs	^	f	٨	11	^	++	۵	۵
ı	•	7	ГΙ	1		u	17	rs	- O	1	H	H	u	14	е	e

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No.: *	N295970 Retrieve Details	
Identification Type: *	PASSPORT 💌	
Name: *	Punnee Bunchongkiat	
Nationality: *	THAI (306)	Š
Mobile No:		
Occupation:		
Email Address :		
Address Type: *	← Local ● Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No.		
Street Name	:	
Unit	-	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 252/2 Soi Charcpnkrung 43,Siphaya Bangkok 10500	
	Thailand	
If Allottee is NOT an Ind	ividual :	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details)
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
Note: If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	900
c) Class of shares allotted :	Ordinary 🛒
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	20/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No.: *	I464903 Retrieve Details	
Identification Type: *	PASSPORT 🔀	
Name: *	Prasert Thongpracham	
Nationality: *	THAI (306)	JE.
Mobile No :		
Occupation :		
Email Address :		
Address Type : *	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name		
Unit :	#	
Building/Estate Name :	•	
Foreign Address (* if Address	Type is Foreign Address)	
Address	560 Soi Petchburi 20 Petchburi Rd	
	Bangkok 10400	

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	•
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
Note : If any share or shares is/are	coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	900
c) Class of shares allotted :	Ordinary 🔀
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	20/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary

Preference

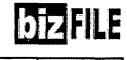
Others

Amount of Issued Share Capital: 1490346924.00 86084215.00 0.00

Amount of Paid-up Share

Capital:

1490346924.00 86084215.00 0.00





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

20/05/2004



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000649794A

Transaction No. Company Registration No.

C040191821 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





Date/Time: 20/05/2004 16:49

RECEIPT

Receipt No : RCB0000000649794A

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
TO STATE OF THE ST		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 339.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERNATIONS

May 20, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Please contact the undersigned if you have any queries.

Yours faithfully

Christine Cheang Secretariat

Bank Executive (65) 6878 85304

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 500 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- $\ddot{\circ}$

Class of security	Par	Authorised	Issued and pa	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares Preference Shares* Preference Shares #	\$\$1.00 \$\$1.00 \$\$1.00	\$\$4,000,000,000 \$\$500,000,000 \$\$500,000,000	Before Exercise Add Exercise After Exercise	1,490,344,624 500 1,490,345,124	,490,344,624 1,490,344,624 Before Exercis 500 Less Exercise ,490,345,124 After Exercise	1,490,344,624	51,863,783 (500) 51,863,283

Outstanding Warrants/TSRs

က

Z Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature Date

May 20, 2004

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

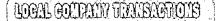
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
500	\$10.40	\$5,200.00	
	Total value of shares		
500	exercised =	\$5,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable <u>in cash</u>

For a consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

• company is listed on the securities exchange

C company is an unlisted public company

C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in • Yes general meeting to issue C No shares.

Resolution Made

to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Nature of Meeting: * Directors 🔻 Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Director's 📆 Resolution Type: * Description: * (max 2000 characters) Attachment: *

Browse...

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Uploaded file name wll be

(copy of resolution)

changed by suffixing timestamp with the actual file

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

T 740202053 / FRANK WONG KWONG SHING

THA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

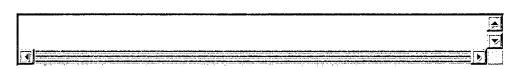
S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





	THE STATE OF THE S	地址

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

500

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Save

Delete Issued Share

Reset

Back



LOGOUT

GOOT GOLLAND ATTENDED

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

HOME

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

141110

Shareholder Category

K011179(1)

No.

NG HUNG YING EDISON

Individual

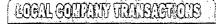


roer column pareaeno	TE]			HOME	LOGOUT
Return of Allotment of S	hares	5			Submit
Please fill in the following information	on. Field	Is marked * must be o	completed.		harania de la
Resolution / Share paya Declaration cash	ble in	<u>For a</u> <u>consideartion</u> other than cash	Share Capital / Allottees Particulars	<u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>	Summary of Capital
Particulars of Allottee					
Please indicate whether	the a	allottee is an In	dividual : *		
♠ Allottee is an Individue♠ Allottee is NOT an Inc		ıal			·
If Allottee is an Individu	ıal :				
Shareholder Category: *	Ind	ividual			
NRIC/FIN/Passport No. : *	K01	1179(1)	Retrieve Del	ails	
Identification Type: *	PAS	SPORT 🔽			
Name: *	Ng I	Hung Ying Edison			
Nationality : *	HOI	ng kong residen	T (332)		S
Mobile No :					
Occupation:					
Email Address :					lemingupa paratakan
Address Type : *		ocal Foreign			
Local Address (* if Address Ty	pe is Lo	cal Address)	The state of the s		
Postal Code	:	Retriev	e Address		
Block/House No.	: 🖭	•			
Street Name	:				
Unit	: # [-			
Building/Estate Name	:				
Foreign Address (* if Address	Type is	Foreign Address)			
Address	: 23H	Foong Shan Mans	ion		
	Taik	Koo Shing, Hong Ko	ona		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Fo	oreign Branch		Search
Registration No. : *		Retrieve	Details	
Name :				
Address Type :				
Local Address (* if Address Type	e is Local Address	s)		
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -			
Building/Estate Name :				
Foreign Address (* if Address T	ype is Foreign Ac	idress)		
Address :				
Details of Shares Allotted	d * Please read i	nstructions carefu	ily before ent	ering.
Note: If any share or shares is/are of Group and enter the same in the both this box if share(s) are owned by on	co-owned by 2 or k. Enter the same	more persons, p	lease assign a	an alphabet <u>e.g. A</u> to denote the
Group of Share that is co-o (Share Group)	wned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			(b), (c), (d) a	and (e). Enter "0" (zero) for
a) Nominal Value per Share	:	1		
b) No. of shares allotted :		1000		
c) Class of shares allotted :		Ordinary 🔻		
d) Currency :		SINGAPORE D	OLLAR (09	9) 🖂
e) Date of allotment :		17/05/2004	(dd/mm/yyy	у)
	Save	Reset Ba	nck	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490345124.00 86084215.00

Amount of Paid-up Share

Capital:

1490345124.00 86084215.00

0.00

0.00



<u>HOME</u>

LOGOUT

PAVMINIO

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service • Others

Deposit Service Account No:

030429

Payment Date:

20/05/2004

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.



PAYMINIS

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000649080A

Transaction No. Company Registration No.

C040190992 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



RECEIPT

Receipt No : RCB000000649080A

Date/Time: 20/05/2004 13:30

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 349.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT





May 17, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee

Secretariat Bank Executive

(65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,510 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-2

Class of security	Par	Authorised	lssned and b	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,340,114	1,490,340,114	,490,340,114 1,490,340,114 Before Exercise	51,868,293
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	4,510	4,510	4,510 Less Exercise	(4,510)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,490,344,624	1,490,344,624 After Exercise	After Exercise	51,863,783

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

ઌ

Ä. N.A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature Date

May 17, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,510	\$10.40	\$46,904.00	
		· 	
4,510	Total value of shares exercised =	\$46,904.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

. Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🕞

Place of Meeting: *

Date of Meeting: *

____ (dd/mm/yyyy)

Resolution Type: *

Director's 🔻

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984] / THEAN LIP PING

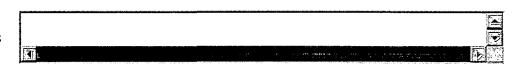
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







STOREGULAR WALDO MOOF

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> Particulars

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4510

Amount paid or due and payable on each share

paid: 1

due and payable : 0

Amount of premium paid or payable on each share:

9.40

Delete Issued Share



HOME

LOGOUT

Return of Allotment of Shares

JOST ROLLY IN HEAR READER

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / Allottees Particulars

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

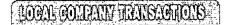


List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.	Name	Shareholder Category
C648775(9)	WONG KWOK YIU	Individual
E866255(3)	YEUNG CHOI YEE VICKY	Individual
S1557545Z	TEO PIT KOON	Individual
S7210155C	KOH PECK HIONG	Individual





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Share payable in **Shareholders** Summary Aliottees consideartion after the **Declaration** <u>cash</u> of Capital **Particulars** other than cash allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * • Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: **Individual** NRIC/FIN/Passport No. Retrievé Details S1557545Z NRIC ₹ Identification Type: * TEO PIT KOON Name: * SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 510110 Retriéve Address Block/House No. : 110 戻 Street Name: PASIR RIS STREET 11 Unit: # 03 - 619 Building/Estate Name: Foreign Address (* if Address Type is Foreign Address)

If Allottee is NOT an Individual:

Address:

Shareholder Category:	Company / F	Foreign Branch	Search
Registration No. : *		Retrieve Details	
Name:			
Address Type :			
Local Address (* if Address	Type is Local Add	dress)	
Postal Code :			
Block/House No. :		·	
Street Name :			
Unit:	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ess Type is Foreig	n Address)	
Address :			
Details of Shares Allo	tted * Please re	ead instructions carefully before ϵ	entering.
	e box. Enter the	same alphabet in the box for eve	n an alphabet <u>e.g.</u> Ato denote the ery allottee in the same group. Skip
Group of Share that is c (Share Group)	o-owned:		
If share(s) is/are co-owned, on subsequent allottees in box (b)		to enter details in (a) , (b) , (c) , (d)) and (e). Enter "0" (zero) for
a) Nominal Value per Sh	nare:	1	
b) No. of shares allotted	1:	2580	
c) Class of shares allotte	ed:	Ordinary 😽	
d) Currency :		SINGAPORE DOLLAR (099	9) . 🖂
e) Date of allotment :		17/05/2004 (dd/mm/yyyy)	
	Sa	ve. Reset Back	



MOU				

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{\ensuremath{^*}}$ must be completed.

Resolution / <u>Declaration</u>

Share payable in <u>cash</u>

other than cash

<u>For a</u> Share Capital /
<u>consideartion</u> Allotteer
other than 5 Particulars

List of **Shareholders** after the allotment

Summary of Capital

D	ari	tic	1	_	rc	Ωf	Δ	11	'n	ł+	6	_
_	агі			-	-		-	14		LL		-

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

○ Allottee is NOT an Individual				
If Allottee is an Indivi	idual :			
Shareholder Category :	Individual			
NRIC/FIN/Passport No. : *	C648775(9) Retrieve Details			
Identification Type: *	PASSPORT 🔀			
Name: *	WONG KWOK YIU			
Nationality: *	HONG KONG RESIDENT (332)			
Mobile No :				
Occupation:				
Email Address :				
Address Type : *	C Local● Foreign			
Local Address (* if Address	Type is Local Address)			
Postal Code :	Retuleve Address			
Block/House No. :				
Street Name :				
Unit : #				
Building/Estate Name	;			
Foreign Address (* if Addr	ess Type is Foreign Address)			
Address: 15/F QUEEN'S ROAD, CENTRAL				
	HONG KONG			

If Allottee is NOT an Individual:

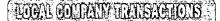
Shareholder Category :	Company / Foreign B	ranch	Search:
Registration No.: *	Reti	ieve Details	
Name:	•		
Address Type :			
Local Address (* if Address	Type is Local Address)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ess Type is Foreign Address)		
Address :			
Details of Shares Allo	:ted * Please read instructi	ions carefully before er	nterina.
Note : If any share or shares is	are coowned by 2 or more per box. Enter the same alpha	persons, please assign	an alphabet <u>e.g.</u> Ato denote the ry allottee in the same group. Skip
Group of Share that is c (Share Group)	o-owned:		
If share(s) is/are co-owned, onl subsequent allottees in box (b)			and (e). Enter "0" (zero) for
a) Nominal Value per Sh	are: 1	Andrew March Plans	
b) No. of shares allotted	: 500	nyyan nya, nyantanya anana	
c) Class of shares allotte	d: Ordinary	,	
d) Currency :	SINGAPO	ORE DOLLAR (099)
e) Date of allotment :	17/05/2	2004 (dd/mm/yyyy)	
	Save	et Back	

.

. _

. .





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

D-		Inra	٥f	Alla	ittee
νа	TTICL	HAFS	nτ	ΔHC	17766

Please	indicate	whether	the	allottee	is	an	Individual	;	4
--------	----------	---------	-----	----------	----	----	------------	---	---

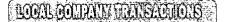
Allottee is an IndiviAllottee is NOT an I	
If Allottee is an Indivi	dual :
Shareholder Category :	Individual
NRIC/FIN/Passport No. : *	S7210155C Retrieve Details
Identification Type: *	NRIC 🕎
Name: *	KOH PECK HIONG
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	€ Local○ Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	732685 Retrieve Address
Block/House No. :	685B ▼
Street Name :	WOODLANDS DRIVE 73
Unit :	# 14 - 08
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	

If Allottee is NOT an Individual:

Shareholder Category:	Company /	Foreign Branch		Search	
Registration No. : *		Retrieve Details			
Name:					
Address Type :					
Local Address (* if Address	Type is Local Ad	dress)			
Postal Code :					
Block/House No. :					
Street Name :			•		
Unit :	# -				
Building/Estate Name :					
Foreign Address (* if Addre	ess Type is Foreig	gn Address)			
Address :	ı				
Details of Shares Allo	tted * Please r	ead instructions carefully l	before enterin	og.	
Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to	/are coowned by ne box. Enter the	2 or more persons, pleas same alphabet in the box	e assign an a	lphabet <u>e.g.</u> Ato denote	
Group of Share that is c (Share Group)	o-owned:	intuining and the second			
If share(s) is/are co-owned, on subsequent allottees in box (b)			, (c), (d) and	(e). Enter "0" (zero) fo	r
a) Nominal Value per Sh	nare:	1			
b) No. of shares allotted	l:	530			
c) Class of shares allotte	ed :	Ordinary 💌			
d) Currency :		SINGAPORE DOLLA	R (099)		
e) Date of allotment :		17/05/2004 (dd/mm	/уууу)		
	,,Sa	ve Reset Back			

•





Return of Allotment of Shares

, Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee	
	er the allottee is an Individual : *
♠ Allottee is an Indivi← Allottee is NOT an I	
If Allottee is an Indivi	dual:
Shareholder Category :	Individual
NRIC/FIN/Passport No. : *	E866255(3) Retrieve Details
Identification Type: *	PASSPORT 🖫
Name: *	YEUNG CHOI YEE VICKY
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve Address.
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	FLAT H, 16/F, BLOCK 36, CITY ONE

SHATION, N.T., HONG KONG

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch
Registration No.: *	Rétriéve Détails
Name :	
Address Type :	•
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address:	
Details of Shares Allo	tted * Please read instructions carefully before entering.
	/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the e box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co (Share Group)	o-owned:
	y <u>one</u> allottee is to enter details in (a) , (b) , (c) , (d) and (e) . Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are:
b) No. of shares allotted	900
c) Class of shares allotte	ed: Ordinary
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	17/05/200 ² † (dd/mm/yyyy)
	Save



HOME

LOGOUT

Return of Allotment of Shares

FOLTOWN AND A STORY OF THE STOR

Submit.

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a <u>consideration</u> other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

500000000.00

Capital:

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490344624.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490344624.00 86084215.00 0.00



TOTAL GOLDEN LENGTHER CHOIS

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

17/05/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB000000643390A

Transaction No. Company Registration No.

C040184981 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB000000643390A

Date/Time: 17/05/2004 17:32

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):	TO THE RESERVE OF THE PROPERTY	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 359.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERN

May 17, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,800 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and b	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,335,314	1,490,335,314	1,490,335,314 1,490,335,314 Before Exercise	51,873,093
Preference Shares*	S\$1.00	\$\$500,000,000	Add Exercise	4,800	4,800	4,800 Less Exercise	(4,800)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,340,114	1,490,340,114 1,490,340,114 After Exercise	After Exercise	51,868,293

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

Ϋ́ Ϋ́ ΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Claire Tham Name

Designation : Assistant Secretary

May 17, 2004

Date

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,800	\$10.40	\$49,920.00	
		ļ	
;	Tatal value of shares		
4,800	Total value of shares exercised ≂	\$49,920.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Members

Place of Meeting: * (dd/mm/yyyy)

Resolution Type: * Special

Attachment: * (copy of resolution)

Description: * (max 2000 characters)

Note :

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse ...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

T 740202053 / FRANK WONG KWONG SHING

□ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984] / THEAN LIP PING

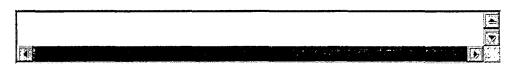
☐ S1786987F / CLAIRE THAM LI MEI

S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of <u>Shareholders</u> after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

500000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4800

Amount paid or due and payable on each share

paid: 1

due and payable: 0

9.40

Reset

Amount of premium paid or payable on each share:

Back.

Save

Delete Issued Share





LOGOUT

TOOL WITHIN HARS ENDIS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

S1557330I

List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

No.

G3004677

WONG KWOK HUNG BELL

KOH LAY HUA

ONG PECK YEOW ALAN S1612082J

Shareholder Category

Individual Individual

Individual





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

•	0-2	-+1		lars	۸f	ΛU	latt	مم
н	~~		14.11	1015	< > 1	41		

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

Al Alloctee is all allaivida	μι,		
Shareholder Category: *	Individual		
NRIC/FIN/Passport No. : *	RIC/FIN/Passport No.: * G3004677 Retrieve Details		
Identification Type: *	PASSPORT 🔀		
Name: *	Wong Kwok Hung Bell		
Nationality: *	HONG KONG RESIDENT (332)	Ş	
Mobile No :	Approximate to the control of the co		
Occupation :			
Email Address :			
Address Type : *	C Local● Foreign		
Local Address (* if Address Typ	e is Local Address)		
Postal Code	Retrieve Address		
Block/House No.			
Street Name	:		
Unit	: #		
Building/Estate Name	:		
Foreign Address (* if Address	Type is Foreign Address)		
Address	: 14/F, B, No. 1, Man Wan Road, Homantin, Kowloon		
	Hong Kong		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	•
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1800
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	14/05/2004 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

5

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details:
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	I * Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only \underline{one} subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🕞
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	14/05/2004 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	S1557330I Retrieve Details
Identification Type: *	NRIC 🔀
Name: *	KOH LAY HUA
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	• Local • Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	596714 Retrieve Address
Block/House No. :	36 🔀
Street Name :	TOH TUCK ROAD
Unit :	# 07 - 05
Building/Estate Name :	GOODLUCK GARDEN
Foreign Address (* if Address 1	ype is Foreign Address)

If Allottee is NOT an Individual:

Address:

Shareholder Category: *	Company / Foreign Branch
Registration No. ; *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and it	eallottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary 😴
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	14/05/2004 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary Preference Others

Amount of Issued Share Capital: 1490340114.00 86084215.00

0.00

Amount of Paid-up Share

1490340114.00 86084215.00

0.00

Capital:





PARMIENS

Payment Application

Payment Details

Company Registration No: 199901152M

Name of Company: DBS GROUP HOLDINGS LTD

Transaction Type: Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$): 10.00

Late Lodgement Fine (S\$): 0.00

Composition Fine (S\$): 0.00

Service Charge (S\$): 0.00

GST (if any): 0.00

Total Amount (S\$): 10.00

Payment Mode: © Deposit Account Service © Others

Deposit Service Account No: 030429

Payment Date : 17/05/2004

Submit Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000643016A

Transaction No. Company Registration No.

C040184553 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000643016A

Date/Time: 17/05/2004 15:39

Agency

: RCB - RCB

Application: BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
#S/#####		Total (S\$):		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 369.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

CORPORATE FINATIONAL

May 14, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,460 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and b	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4.000.000.000	Before Exercise	1,490,331,854	1,490,331,854	,490,331,854 1,490,331,854 Before Exercise	51,876,553
Droforonco Charoc*	00100	S\$500 000 000	Add Exercise	3.460	3 460	3 460 Less Exercise	(3,460)
ו בוכוכו בווכם כוומובא	00.	000,000,000	יינים דיינים	, , ,			(2016)
Preference Shares #	S\$1.00	S\$500,000,000	After Exercise	1,490,335,314	,490,335,314 1,490,335,314 After Exercise	After Exercise	51,8/3,093

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

Ϋ́ Ϋ́ ΖΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. ব

Name : Claire Tham

Assistant Secretary

Designation

.. W

Date

Authorised Signature

May 13, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment) Details of options granted and exercised in the Scheme

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,460	\$10.40	\$35,984.00	
3,460	Total value of shares exercised =	\$35,984.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGOUT

AROUGH GOT LATTICE TO THE CONTROL OF THE CONTROL OF

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable <u>in cash</u>

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🔽

Place of Meeting: *

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

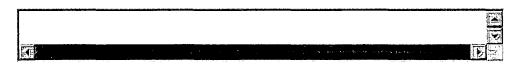
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





LOGOUT

Return of Allotment of Shares

POGUT GOLESAN BISURESCUOTE

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution_/ **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3460

Amount paid or due and payable on each share

Amount of premium paid or payable on each share:

paid: 1

due and payable : 0

Delete Issued Share

Reset



LOGOUT

Return of Allotment of Shares

GLORED STATE WAS LEGOT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

L7497333



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration Name

No.

EXCELSA A GLINOGA

LIM SHEH LIN S7042190I

Shareholder Category

Individual

Individual



TOOM GOLENN MALEKETONE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Alloitees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \ast

Allottee is an Individual

○ Allottee is NOT an I	ndividual
If Allottee is an Indivi	dual :
Shareholder Category :	Individual
NRIC/FIN/Passport No. : *	L7497333 Retrieve Details
Identification Type: *	PASSPORT 😿
Name: *	EXCELSA A GLINOGA
Nationality: *	AUSTRALIAN (701)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	C Local Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve/Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	58 FIDDENS WHARF ROAD, KILLARA NSW 2071
	AUSTRALIA

If Allottee is NOT an Individual:

Shareholder Category:	Company /	Foreign Branch	Search
Registration No. : *		Retrieve Details 🚜	
Name:			
Address Type :			
Local Address (* if Address	Type is Local Ad	dress)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ess Type is Foreig	gn Address)	
Address:			
Details of Shares Allo	tted * Please re	ead instructions carefully before ϵ	entering.
	e box. Enter the	same alphabet in the box for eve	n an alphabet <u>e.g.</u> Ato denote the ery allottee in the same group. Skip
Group of Share that is c (Share Group)	o-owned:		
If share(s) is/are co-owned, onl subsequent allottees in box (b)		to enter details in (a), (b), (c), (d for rest of the items.) and (e). Enter "0" (zero) for
a) Nominal Value per Sh	nare:	1	
b) No. of shares allotted	:	3000	
c) Class of shares allotte	ed:	Ordinary 🐺	
d) Currency :		SINGAPORE DOLLAR (09	9) 💆
e) Date of allotment :		13/05/2004 (dd/mm/yyyy)	
	Sa	ve Reset Back	

•

.



LOGAL GOTPAIN FAMSASIOTS

HOME	LOGOUT

Return of Allotment of Shares

Sübmit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Dont	 	a f	A II	0+t0	^

Please indicate	whether	the	allottee	is	an	Individual	:	>
-----------------	---------	-----	----------	----	----	------------	---	---

Allottee is an IndividualAllottee is NOT an I		
If Allottee is an Indivi	dual :	
Shareholder Category:	Individual	
NRIC/FIN/Passport No. : *	S7042190I Retrieve Details	
Identification Type: *	NRIC 💆	
Name: *	LIM SHEH LIN	
Nationality: *	SINGAPOREAN (301)	
Mobile No:		
Occupation :		
Email Address :		
Address Type : *	€ Local← Foreign	
Local Address (* if Address	Type is Local Address)	
Postal Code :	550418 Retrieve Address	
Block/House No. :	418	
Street Name :	SERANGOON CENTRAL	
Unit :	# 12 - 438	
Building/Estate Name		
Foreign Address (* if Addr	ess Type is Foreign Address)	
Address		

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	·
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	•
Street Name :	·
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	
Details of Shares Allo	tted * Please read instructions carefully before entering.
	/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is c (Share Group)	o-owned:
If share(s) is/are co-owned, on subsequent allottees in box (b)	ly <u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	nare: 1
b) No. of shares allotted	460
c) Class of shares allotte	ed: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	13/05/2004 (dd/mm/yyyy)
	Save Reset Back:



LOGOUT

Return of Allotment of Shares

TOTAL COLDAIN TRAISMENOUS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490335314.00 86084215.00

0.00

Amount of Paid-up Share

1490335314.00 86084215.00 0.00

Capital:



MOUT GOTTATA LUMBY RIVER

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

13/05/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000639146A

Transaction No. Company Registration No.

C040180270 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000639146A

Date/Time: 13/05/2004 16:55

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sno Code/Description		Unit Price (S\$)	Amount	
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
CH THE PERSON		Total (S\$) :		10.00

Deposit Service Account No.: 030429 Balance Amount in Deposit Account: \$ 379.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

May 13, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,100 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	€	2.	
Ordinary Shares	\$\$1.00	\$\$4,000,000,000	Before Exercise	1,490,330,754	1,490,330,754	1,490,330,754 1,490,330,754 Before Exercise	51,877,653
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	1,100	1,100	1,100 Less Exercise	(1,100)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,490,331,854	1,490,331,854 1,490,331,854 After Exercise	After Exercise	51.876.553

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

....

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature

May 13, 2004

Designation : A

Name

Assistant Secretary

Claire Tham

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

'Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,100	\$10.40	\$11,440.00	
1,100	Total value of shares exercised =	\$11,440.00	
2			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

<u>For a</u> consideration other than cash <u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

 Yes

general meeting to issue

⊂ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Members 🕃 Nature of Meeting: * Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: * (max 2000 characters) Attachment: **

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size : 2048 KB

Uploaded file name wll be changed by suffixing timestamp with the actual file

(copy of resolution)

Note:

name as

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984] / THEAN LIP PING

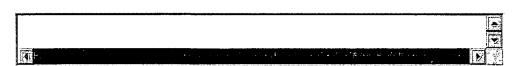
S1786987F / CLAIRE THAM LI MEI

 Γ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the <u> Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1100

Amount paid or due and payable on each share

paid: 1

Amount of premium paid or

payable on each share:

due and payable: 0

Save

Delete Issued-Share

Reset

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees
Particulars

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- ← Allottee is NOT an Individual

If Allottee is an Individual	
------------------------------	--

Shareholder Category: *	Individual
NRIC/FIN/Passport No.: *	D8503029 Retrieve Details
Identification Type: *	PASSPORT 😴
Name: *	Tang Mei Sze
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	⊂ Local © Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name	
Unit :	#
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	Flat E, 11/F, Yee Yun Mansion, Lei King Wan, Sai Wan Ho,
	Hong Kong
If Allottee is NOT an Ind	ividual :

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	600
c) Class of shares allotted :	Ordinary 🔄
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Śubmit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Ľ)a	rti	CII	lar	·c /	٦f	ΔI	l۸	ttee	2
						<i>.</i>	~ 1			=

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	C4116850 Retrieve Details	
Identification Type: *	PASSPORT 🛒	
Name: *	Chu Yim Mui Charity	
Nationality: *	HONG KONG RESIDENT (332)	S
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	C Local Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name:		
Foreign Address (* if Address 1	ype is Foreign Address)	
Address :	Flat E, 6/F, Tower 1, Noble Place, Tuen Mun N.T	

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch · Search · Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
	•
	# Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: 1
b) No. of shares allotted :	500
c) Class of shares allotted :	Ordinary 🖃
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	12/05/2004 (dd/mm/yyyy)
	Save Reset Back





LOGOUT

FOURT CONTENTS ASSURANCES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

C4116850 D8503029 CHU YIM MUI CHARITY

TANG MEI SZE

Individual

Individual





LOGOUT

AGEAL COLIPANY TRANSPORTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490331854.00 86084215.00

Amount of Paid-up Share

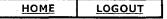
0.00

Capital:

1490331854.00 86084215.00

0.00





I DIMINARE THE SECOND S

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

● Deposit Account Service ○ Others

Deposit Service Account No:

030429

Payment Date:

13/05/2004

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB000000639021A

Transaction No. Company Registration No.

C040180135 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



RECEIPT

Receipt No : RCB0000000639021A

Date/Time: 13/05/2004 16:22

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1 10.00
**************************************		Total (S\$):	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 389.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
HONE	100001

OFFICE OF INTERNATIONAL

May 11, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvenne Lee Secretariat Bank Executive (65) 6878 8841

Encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ri

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	\$		
	0	000 000 000		4 400 247 034	1 100 247 004		64 000 470
Ordinary Shares	00.1¢0	0.00,000,000	Before Exercise	1,430,517,934	1,480,515,004	1,480,317,004 Belore Exercise	51,4080,10
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	3,000	3,000	3,000 Less Exercise	(3,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,320,934	1,490,320,934 After Exercise	After Exercise	51,887,473

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs 3

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

May 11, 2004

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$12.27	\$36,810.00	
	,		
3,000	Total value of shares exercised =	\$36,810.00	- -

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



LOGOUT

MORAL GOLDAIN TRANSACTIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

in cash

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

199901152M
DBS GROUP HOLDINGS LTD
Members 🔀
The standard and the st
. (dd/mm/yyyy)
Special 🔀

Attachment: * (copy of resolution)

name as

Uploaded file name wil be changed by suffixing timestamp with the actual file

Browse

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

T HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

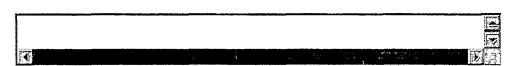
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







LOGOUT

Return of Allotment of Shares

FURTHOUGHN FLATEREDICTS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

500000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid or due and payable on each share

paid: 1

Dellete Issued Share

due and payable: 0

Amount of premium paid or payable on each share:

11.27



LOGOUT

Return of Allotment of Shares

ACCUTATION TRANSPORTED TO

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

K368792

YUWADEE CHAWAWATNAPONG

Individual



LOGOUT

TOWN GOTTWIN THENEX ENDING

Return of Allotment of Shares

Submit:

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars	of Allottee
-------------	-------------

Please	indicate	whether	the	allottee	is	an	Individual	:	;
--------	----------	---------	-----	----------	----	----	------------	---	---

• Allottee is an Individual

\cap Allottee is NOT an I	ndividual
If Allottee is an Indivi	dual :
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	K368792 Retrieve Details
Identification Type: *	PASSPORT 👺
Name: *	YUWADEE CHAWAWATNAPONG
Nationality: *	THAI (306)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	C Local Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	80 SOI PRAMOTE 2, SURIWONG ROAD
	BANGKOK 10500, THAILAND

Shareholder Category :	Company / Foreign Branch Search
Registration No.: *	Retaleve Details
Name :	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# - · ·
Building/Estate Name :	
Foreign Address (* if Address	ss Type is Foreign Address)
Address :	
Details of Shares Allo	ted * Please read instructions carefully before entering.
	are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the e box. Enter the same alphabet in the box for every allottee in the same group. Skip y only one person.
Group of Share that is c (Share Group)	o-owned:
	one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are:
b) No. of shares allotted	3000
c) Class of shares allotte	d: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
	Save Resett Back



LOGOUT

TOWN COLDANY TRANSMICES

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490320934.00 86084215.00

0.00

Amount of Paid-up Share

1490320934.00 86084215.00

0.00

Capital:



TOTAL COLLECTION THE COLLECTION OF THE COLLECTIO

HOME	LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment



LOGOUT

* i tomins (i i i

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

11/05/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000635185A

Transaction No. Company Registration No.

C040176023 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000635185A

Date/Time: 11/05/2004 18:10

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
· yadinasar		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 409.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 9,820 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,320,934	1,490,320,934	1,490,320,934 Before Exercise	51,887,473
Preference Shares*	S\$1.00	\$\$500,000,000	Add Exercise	9,820		9,820 Less Exercise	(9,820)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,330,754	1,490,330,754 After Exercise	After Exercise	51,877,653

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

4 4 Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

2) 34

Authorised Signature

May 12, 2004

Assistant Secretary

Designation

Date

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

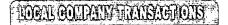
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
9,820	\$10.40	\$102,128.00	
9,820	Total value of shares exercised =	\$102,128.00	
3,020	JONOI OI OO O	ψ102,120.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit:

Please fill in the following information. Fields marked \ast must be completed.

Resolution/Declaration Shares payable

For a consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the aliotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 😴
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 🔀
Description: * (max 2000 characters)	
Attachment : *	•

(copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file

Browse...

(Click 'Browse' to select file for attachment)

 $file name y y y {\it MMddmmsstt}$

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

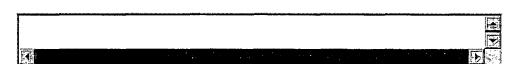
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







LOGOUT

Return of Allotment of Shares

LOOM COMPANY TRANSACTIONS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

9820

Amount paid or due and payable on each share

payable on each share:

paid: 1

and a paragraph of the second second

annufity makes sale (at h 1884, 45 at other trees of

Amount of premium paid or

due and payable: 0

9.40

0

Annual residence and the second secon

Save

- Delete Issued Share

Reset

Back



LOGOUT

Return of Allotment of Shares

TOOL BOTTEN TAKE GIOLE

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital





List of Allottees and their particulars

N	RI	C/	FIN	/Pa	ssp	ort
M	^	/D	anic	trat	ion	

No./Registration No.	Name	Shareholder Category
D258912(6)	NG CHI SHING	Individual
D485974(0)	NG SHIU CHEONG	Individual
D833225(9)	LEE YAN KIT	Individual
G393721(5)	YAN LOK MEI	Individual
S0036159C	KANG SEOW PENG	Individual
S1491763B	CHEW LAY HOON PRISCILLA	Individual
S1599077E	CHAN SIEW HOON ESTHER	Individual



TOTAL GOLLEGISMENT STATEMENT STATEME

HOME	LOGOUT

Return of Allotment of Shares

, Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee		
	er the allottee is an Individual : *	
• Allottee is an Indivi	idual	
If Allottee is an Indivi		
Shareholder Category :	Individual	
NRIC/FIN/Passport No. : *	D258912(6) Retrieve Delails	
Identification Type: *	PASSPORT 🔀	
Name: *	NG CHI SHING	***************************************
Nationality: *	HONG KONG RESIDENT (332)	Y
Mobile No :		
Occupation:		
Email Address :		Ĭ
Address Type : *	← Local • Foreign	
Local Address (* if Address	Type is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name	:	
Unit :	#	
Building/Estate Name		
Foreign Address (* if Addr	ess Type is Foreign Address)	

Address: FLAT G, 25/FLOOR, BLOCK 2, NEW JADE GARDEN

CHAI WAN, HONG KONG

Shareholder Category :	Company / Foreign Branch
Registration No. : *	Retrieve Details:
Name :	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address:	
Details of Shares Allot	i ted * Please read instructions carefully before entering.
Note : If any share or shares is,	are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co (Share Group)	o-owned:
If share(s) is/are co-owned, only subsequent allottees in box (b)	y one allottee is to enter details in (a) , (b) , (c) , (d) and (e) . Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are: 1
b) No. of shares allotted	500
c) Class of shares allotte	d: Ordinary 🔽
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
	Save Reset Back

.



	The Park	Y - 1 - 1	\sim \sim	~~~	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	เกลาห	3.00	A-10-	M	
٦,	1 1 1	4.7. 2	£			R 4 F.3	. 2 4 5	H 18 44	-0.0 b	严 被原生	1117	à."
٠.	3 14 1 18 2	E 19	11. 21			₹. Fk.	ः इ.स. ।	7 To 16	• 44 ta 1	~ 1 57 8 7	. b .	

HOME	LOGOUT

Return of Allotment of Shares

-Submit,

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Parti	cul	arc	Ωf	ΔΙ	Int	tee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Anottee is not all a	and the data
If Allottee is an Indivi	dual :
Shareholder Category :	Individual
NRIC/FIN/Passport No. : *	D485974(0) Retrieve Details
Identification Type: *	PASSPORT 🔄
Name: *	NG SHIU CHEONG
Nationality: *	HONG KONG RESIDENT (332)
Mobile No:	
Occupation :	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name	
Unit	# - - - - - - - - -
Building/Estate Name	
Foreign Address (* if Addr	ess Type is Foreign Address)
Address	: 26H BLOCK 4, METRO CITY PHASE I
	TSEUNG KWAN O, HONG KONG

Shareholder Category : Company /	Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	dress)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address) .
Address:	
Details of Shares Allotted * Please re	ead instructions carefully before entering.
Note : If any share or shares is/are coowned by	2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only <u>one</u> allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	1
b) No. of shares allotted:	900
c) Class of shares allotted :	Ordinary 🗟
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/.mm/yyyy)
Page 1	





LOGAL GOLDALIN TRUISAGTOLS

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Pa	rti	CII	lar	s n	fΔ	lle	tte	۵
Га	18 L.I	LU		3 U	_		/LLC	•

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual :				
Shareholder Category:	Individual			
NRIC/FIN/Passport No. : *	G393721(5) Retrieve Details			
Identification Type: *	PASSPORT 😭			
Name: *	YAN LOK MEI			
Nationality: *	HONG KONG RESIDENT (332)			
Mobile No :				
Occupation:	TOTAL THE PROPERTY OF THE PROP			
Email Address :				
Address Type: *	C Local Foreign			
Local Address (* if Address	Type is Local Address)			
Postal Code :	Rêtrieve Address			
Block/House No. :				
Street Name :				
Unit :	#			
Building/Estate Name :				
Foreign Address (* if Addre	ess Type is Foreign Address)			
Address:	FLAT H, 5/F, CHOI TIEN MANSION			
	TAI KOO SHING, HONG KONG			

Shareholder Category :	Company / Foreign Branch Search:
Registration No. : *	Retrieve: Details
Name:	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	·
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ss Type is Foreign Address)
Address:	
Details of Shares Allot	ted * Please read instructions carefully before entering.
	are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the e box. Enter the same alphabet in the box for every allottee in the same group. Skip y only one person.
Group of Share that is co (Share Group)	o-owned:
If share(s) is/are co-owned, only subsequent allottees in box (b)	one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are:
b) No. of shares allotted	: 500
c) Class of shares allotte	d: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
	Save. Reset Back



	_		_	_
HOME		LOG	OUT	

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Share payable in **Shareholders** Summary consideartion Allottees **Declaration** after the of Capital **Particulars** other than cash allotment **Particulars of Allottee** Please indicate whether the allottee is an Individual: * Allottee is an Individual ○ Allottee is NOT an Individual If Allottee is an Individual: Shareholder Category: **Individual** NRIC/FIN/Passport No. Retrieve Details S0036159C NRIC J Identification Type: * Name: * KANG SEOW PENG SINGAPOREAN (301) Nationality: * Mobile No: Occupation: Email Address: Local Address Type: * Foreign Local Address (* if Address Type is Local Address) Postal Code: 459928 Block/House No.: 8A 🖫 Street Name: AIDA STREET Unit:# Building/Estate Name: OPERA ESTATE Foreign Address (* if Address Type is Foreign Address)

If Allottee is NOT an Individual:

Address:

Shareholder Category :	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ss Type is Foreign Address)
Address:	
Details of Shares Allot	ited * Please read instructions carefully before entering.
	are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the e box. Enter the same alphabet in the box for every allottee in the same group. Skip y only one person.
Group of Share that is co (Share Group)	o-owned:
	y one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are:
b) No. of shares allotted	± 450
c) Class of shares allotte	d: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
	Save Reset Back









		M			

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Declaration

Resolution / Share payable in <u>cash</u>

<u>For a</u> consideartion other than cash

Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual : \ast

6 Allettee is an Individual

○ Allottee is an Indivi ○ Allottee is NOT an I	
If Allottee is an Indivi	dual :
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	S1491763B Retrieve Details
Identification Type: *	NRIC 💌
Name: *	CHEW LAY HOON PRISCILLA
Nationality: *	SINGAPOREAN (301)
Mobile No :	Top contact that the state of control in a c
Occupation :	
Email Address :	
Address Type : *	• Local • Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	576197 Retrieve Address
Block/House No. :	7A ₹
Street Name :	ONTARIO AVENUE
Unit :	# 01 - 01
Building/Estate Name :	WINDSOR, THE
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	

Shareholder Category : Company	/ Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type is Local	Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is For	reign Address)
Address:	
	•
Details of Shares Allotted * Please	
	by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the he same alphabet in the box for every allottee in the same group. Skip rson.
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee subsequent allottees in box (b) and leave black	is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for nk for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	450
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
yar _a y	







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

D	.:	1	_ #	۸ ۱۱ ۸	ttee
Dar	キャベル	Iarc	ΩT	AHO	ITTEE

Particulars of Allottee		
Please indicate wheth	er the allottee is an Individual : *	
Allottee is an IndivAllottee is NOT an I		
If Allottee is an Indivi	dual :	
Shareholder Category :	Individual	
NRIC/FIN/Passport No. : *	S1599077E Retrieve Details	
Identification Type: *	NRIC 😨	
Name: *	CHAN SIEW HOON ESTHER	
Nationality: *	SINGAPOREAN (301)	F
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address	Type is Local Address)	
Postal Code :	140169 Retrieve Address	

Block/House No. : 169 ♥

Street Name: STIRLING ROAD

Unit: # 16 - 1161

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

Shareholder Category :	Company / F	Foreign Branch	Search
Registration No. : *		Retrieve Details	
Name :			
Address Type :			
Local Address (* if Address	Type is Local Add	dress)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ess Type is Foreig	n Address)	
Address:			
		•	
		ad instructions carefully before e	
	e box. Enter the	same alphabet in the box for eve	n an alphabet <u>e.g.</u> Ato denote the ry allottee in the same group. Skip
Group of Share that is c (Share Group)	o-owned:	Annual Control of the	
If share(s) is/are co-owned, on subsequent allottees in box (b)	y <u>one</u> allottee is to and leave blank f	o enter details in (a), (b), (c), (d for rest of the items.) and (e). Enter "O" (zero) for
a) Nominal Value per Sh	are:	1	
b) No. of shares allotted	:	4920	
c) Class of shares allotte	ed:	Ordinary 😴	
d) Currency :		SINGAPORE DOLLAR (099	9)
e) Date of allotment :		11/05/2004 (dd/mm/yyyy)	
	Sav	e. Reset Back	





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^{*}}$ must be completed.

Declaration

Resolution / Share payable in Declaration cash <u>cash</u>

For a consideartion other than cash

Share Capital / Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Da	rtice	ilare	of	ΔΠ	nttee

Please	indicate	whether	the	allottee	is a	an I	ndividu	ıal	; ×	i

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Indivi	dual:	
Shareholder Category :	Individual	
NRIC/FIN/Passport No. : *	D833225(9) Retrieve Details	
Identification Type: *	PASSPORT 🔁	
Name: *	LEE YAN KIT	
Nationality: *	HONG KONG RESIDENT (332)	
Mobile No:		
Occupation:		
Email Address :		
Address Type : *	C Local . Foreign	
Local Address (* if Address	Type is Local Address)	
Postal Code :	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	# - - - - - - - - -	
Building/Estate Name :		
Foreign Address (* if Addr	ess Type is Foreign Address)	
Address	22B, BLOCK 15, PROVIDENT CENTRE, NORTH POINT	
	HONG KONG	

Shareholder Category :	Company / Foreign Branch Search
Registration No.: *	Refrieve Details.
Name:	•
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ss Type is Foreign Address)
Address :	
	. ted * Please read instructions carefully before entering.
	are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip y only one person.
Group of Share that is co (Share Group)	o-owned:
If share(s) is/are co-owned, only subsequent allottees in box (b)	y one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are:
b) No. of shares allotted	: 2100
c) Class of shares allotte	d: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	11/05/2004 (dd/mm/yyyy)
	-Save Reset Back-



TOTAL GOLDONN TIMESTATION

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

0.00

0.00

Amount of Issued Share Capital: 1490330754.00 86084215.00

Amount of Paid-up Share

1490330754.00 86084215.00



LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

LOGE GOLDAIN TRAISCEANOIS

Click here for Payment





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

12/05/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000635441A

Transaction No. Company Registration No. Company Name

C040176373

E COMMUNICATION OF THE PROPERTY OF THE PROPERT

199901152M

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB000000635441A

Date/Time: 12/05/2004 09:19

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
#GENTE		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 399.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

TOW JUN 14 P 2: 3:

May 11, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 12,930 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- α

Class of security	Par	Authorised	lssued and p	Issued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,305,004	1,490,305,004	,490,305,004 1,490,305,004 Before Exercise	51,903,403
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	12,930	12,930	12,930 Less Exercise	(12,930)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,317,934	,490,317,934 1,490,317,934 After Exercise	After Exercise	51,890,473

Outstanding Warrants/TSRs က

ď. Z

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Assistant Secretary Designation

Date

Authorised Signature

May 11, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,930	\$10.40	\$134,472.00	
12,930	Total value of shares exercised =	\$134,472.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

Yes

general meeting to issue shares.

○ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

199901152M Registration No.:

DBS GROUP HOLDINGS LTD Company Name:

Members 🔄 Nature of Meeting: *

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Special Resolution Type: *

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name will be changed by suffixing timestamp with the actual file

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING ☐ S0040556F / GOH GEOK LING ☐ S0047567Z / SUPPIAH DHANABALAN ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG ☐ S0291427A / FOCK SIEW WAH S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG ☐ S2622983I / JEANNIE HUI □ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives who signed the

Declaration

resolution, if applicable:

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







LOGOUT

Return of Allotment of Shares

POST GOTTALLE SELOTE

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Aliottees</u> <u>Particulars</u>

<u>List of</u> Shareholders after the Allotment

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

12930

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share Save

Reset

Back.





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:
Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	D542960A Retrieve Details
Identification Type: *	PASSPORT 🔽
Name: *	Ng Chor Man Loretta
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Typ	pe is Local Address)
Postal Code	: Retrieve Address
Block/House No.	
Street Name	:
Unit	: #
Building/Estate Name	· :
Foreign Address (* if Address	Type is Foreign Address)
Address	: Flat 1C, Tower I, Elegant Terrace, 86, Conduit Road,
	Mid-level, H.K.

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name	:
Unit :	: # -
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address	:
Details of Shares Allotte	\mathbf{d} * Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 😾
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	10/05/2004 (dd/mm/yyyy)
·	Save Reset Back





Return of Allotment of Shares

Submit*:

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital /
Allottees
Particulars

<u>List of</u> <u>Shareholders</u> <u>after the</u> allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	S1334285G Retrieve Details
Identification Type: *	NRIC 💌
Name: *	GERALD YEO @ YEO AH KHE
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	€ Local← Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	779280 Retrieve Address
Block/House No. :	93 🔼
Street Name :	MENG SUAN ROAD
Unit:	#
Building/Estate Name :	MANDAI GARDEN
Foreign Address (* if Address T	ype is Foreign Address)
Address :	Annual Marketing the common the presentation of the presentation o

Shareholder Category: *	Company / Fo	reign Branch Search
Registration No. : *	A CONTRACTOR OF THE CONTRACTOR	Retrieve Details
Name :		
Address Type :		
Local Address (* if Address Type	e is Local Address)
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	dress)
Address:		
Details of Shares Allotted	* Please read in	astructions carefully before entering
Note: If any share or shares is/are	coowned by 2 or x. Enter the same	more persons, please assign an alphabet <u>e.g.</u> Ato denote the alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to ent leave blank for re	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	1
b) No. of shares allotted :		2880
c) Class of shares allotted :		Ordinary 😨
d) Currency:		SINGAPORE DOLLAR (099)
e) Date of allotment :		10/05/2004 (dd/mm/yyyy)
	Šáve	Reset Back



and the state and the same of the land	والمناط والمراكز والمناكر والمناطق المناكرة	سنتحط التسبب ربير وطائب سيدرك	a line and the line of the lin
. 11 / 7 / 3 / 11 /	A. A. L. E. A. M. L. L.	74 I V V 18 . 11	44 T BM T BT
-311 1 B 6-3 B 1 1 1 1	TARIBIE TO THE	A STATE OF THE PARTY.	
· Mark and Prof. 12 Pr. 11 Pr	心不足 20 1年 20 1年 1 1 1 1	7 15 2 2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	2 2 12 13 1 2 L. P. 17 132
)"" A " A " E E " " " 1	A ATTESTIANTED	1111 116 1 1 1 1 1	R 22 2 7 9 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	e on armer statement to	A CHANGE WATER THE PARTY OF THE	7. 4.3

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

Individual

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *

NRIC/FIN/Passport No.: *	701743327 Retrieve Details
Identification Type: *	PASSPORT 🐨
Name: *	Anthony Joseph Raza
Nationality: *	AMERICAN (503)
Mobile No :	Annual Continues and the Conti
Occupation:	
Email Address :	
Address Type : *	• Local • Foreign
Local Address (* if Address Type	is Local Address)
Postal Code :	466783 Retrieve Address
Block/House No. :	8 🗷
Street Name :	SENNETT ROAD
Unit:	#
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
If Allottee is NOT an Indi	vidual :

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotted	* Please read instructions carefully before entering.
	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-ov (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	7050
c) Class of shares allotted :	Ordinary 🔄
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	10/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

To Add Allottee

701743327

D542960A

S1334285G



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.

Name

ANTHONY JOSEPH RAZA NG CHOR MAN LORETTA

GERALD YEO @ YEO AH KHE

Shareholder Category

Individual

Individual

Individual





LOGOUT

Return of Allotment of Shares

FORT GOLDEN LEWIS FROM

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration** Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of <u>Shareholders</u> after the <u>allotment</u>

Summary of Capital

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

500000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490317934.00 86084215.00

0.00

Amount of Paid-up Share

1490317934.00 86084215.00

0.00

Capital:



HOME

LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

11/05/2004

Submit

Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000633447A

Transaction No. Company Registration No.

C040174134 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



Date/Time: 11/05/2004 09:51

RECEIPT

Receipt No : RCB000000633447A

Agency : RCB - RCB

Paid via

Application : BIZFILE PAYMENT SERVICE

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
#Noncommon		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 419.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
110112	<u> </u>



May 10, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang Secretariat

Bank Executive

(65) 6878 5246

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 11,230 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and b	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Itstanding Shares
-	value	Capital		Shares	₩		
Ordinary Shares	581 00	S\$4 000 000 000	Refore Evernice	1 490 293 774	1 490 293 774	1 490 293 774 1 490 293 774 Before Eversise	51 011 633
	9	000,000,000		1,100,1001,1	11.001.001.		000,10,00
Preference Shares*	S\$1.00	S\$500,000,000	Add Exercise	11.230	11,230	11,230 Less Exercise	(11230)
							(001: .)
Preference Shares #	5.81.00	000,000,000	After Exercise	1,490,305,004	1,490,305,004 1,490,305,004 After Exercise	After Exercise	51,903,403

 Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

N.A.A.

Authorised Signature Claire Tham Name Date

May 10, 2004

Designation : Assistant Secretary

EnclosuresA copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
11,230	\$10.40	\$116,792.00	
	Total value of shares		
11,230	exercised =	\$116,792.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \sim No shares.

Resolution Made

to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: Members

Place of Meeting: (dd/mm/yyyyy)

Resolution Type: Special

Description: (max 2000 characters)

Attachment: (copy of resolution)

Browse...

(Click 'Browse' to select file for attachment)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmssttMaximum File Size: 2048 KB

Uploaded file name wil be

changed by suffixing timestamp with the actual file

Note:

name as

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

□ HA9016000 / LEUNG CHUN YING

S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

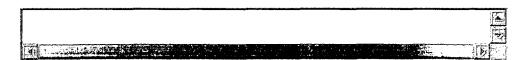
☐ S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

11230

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Back

Save

Delete Issued Share

Reset





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Unable to retrieve details for the given NRIC/FIN/Passport No.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	D485974(0) Retrieve Details
Identification Type: *	NRIC 🔀
Name: *	Ng Shiu Cheong
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address	Type is Foreign Address)
Address	26H Block 4, Metro City Phase I
,	Tseung Kwang O, Hong Kong

Shareholder Category:	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Typ	pe is Local Address)
Postal Code	
Block/House No.	
Street Name	· · · · · · · · · · · · · · · · · · ·
Unit	: # -
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	;
Details of Shares Allotte	d * Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the bx. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only <u>or</u> subsequent allottees in box (b) and	$\frac{16}{10}$ allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	10/05/2004 (dd/mm/yyyy) confirm to keetly from Barbarder
	Save: Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

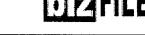
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
NRIC/FIN/Passport No.: *	S7277028E Retrieve Details	
Identification Type: *	NRIC 🔻	
Name: *	Yang Vi Sun	
Nationality: *	SINGAPOREAN (301)	F
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	689575 Retrieve Address	
Block/House No.	52 🗔	
Street Name	CHOA CHU KANG NORTH 6	
Unit	: # 01 - 15	
Building/Estate Name	YEW MEI GREEN	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category: *	Company / Foreign Branch Search
Registration No.: *	Retrieve Details.
Name :	,
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	# Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	8000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	10/05/2004 (dd/mm/yyyy)
	Save Reset Back





TOOLF COMPANY HIS WAS CALLED TO

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individua	al:	
Shareholder Category: *	Individual	
NRIC/FIN/Passport No.: *	S0020728D Retriève Details	
Identification Type: *	NRIC	
Name: *	TAN BOON SIANG	
Nationality: *	SINGAPOREAN (301)	
Mobile No :		
Occupation:		
Email Address :		:
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	310060 Retrieve Address	
Block/House No.	: 60 ₹	
Street Name	LORONG 4 TOA PAYOH	
Unit	: # 25 - 113	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address		
		•

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the
Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the same alphabet in the box for every allottee in the same group. Skip lly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	;
b) No. of shares allotted :	230
c) Class of shares allotted :	Ordinary 🔻
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	10/05/2004 (dd/mm/yyyy)
	-Save Reset Back





LOGOUT

MOGNEGOTIANA HAMEVELLOTE

Submit

Return of Allotment of Shares

Resolution / **Declaration**

Share payable in <u>cash</u>

Please fill in the following information. Fields marked * must be completed.

For a consideration other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the <u>allotment</u>

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

No.

D485974(0) S0020728D

S7277028E

NG SHIU CHEONG TAN BOON SIANG

YANG VI SUN

Shareholder Category

Individual Individual

Individual





LOGOUT

ENGLESCHER VIERLIGE LEGGE

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

<u>For a</u> <u>consideration</u> other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490305004.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490305004.00 86084215.00

0.00



RECEIPT

Receipt No : RCB0000000632446A

Date/Time: 10/05/2004 15:14

Agency : RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
Service Control		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 439.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONS.
CORPORATE FINANCE.

May 6, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat

Bank Executive

(65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,580 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- α

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4.000,000,000	Before Exercise	1.490,291,194	1.490.291.194	.490.291.194 1.490.291.194 Before Exercise	51.912.053
	1						
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	2,580	2,580	2,580 Less Exercise	(2,580)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,293,774	490.293.774 1.490.293.774 Affer Exercise	Affer Exercise	51.914.633

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Α̈́.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Claire Tham Name

May 6, 2004

Assistant Secretary Designation

Date

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,580	\$10.40	\$26,832.00	
		·	
2,580	Total value of shares exercised =	\$26,832.00	
		!	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME

LOGOUT

TOWN CONTROL DESIGNATIONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue

No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting:	Directors 🔀
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type: *	Director's 🔀
Description: * (max 2000 characters)	
Att. I see a	

Attachment: * (copy of resolution)

Note:
Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

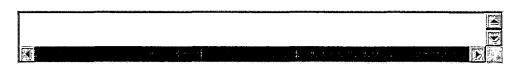
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







TOTAL MINITERIOR

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution / Declaration	Share payab cash	e in <u>For</u> <u>conside</u> <u>other tha</u>	ration Allot	tees af	ust of central summary ter the of Capital otment
Authorised Capit	al				
	Aı	nount	Nominal per Shai		Currency
Authorised Capital	; 5	00000000	1		SINGAPORE DOLLAR (099)
Description of disc	repancy :				
Return of Allotm	ent of Shar	es (Payable	in cash) *		
Applicable only if share i	s payable in cas	h			
Class of Shares :	0	rdinary	Preferen	ice	Others
Number of shares	: 2	580			
Amount paid or du payable on each sl					
	paid: 1		ente successiva control	CONTRACTOR OF THE VORTER OF TH	
due and	payable : 0				
Amount of premiu payable on each s		.40			
	Save	Délete ∖ssu	ed Share	Reset Back	To de la constant de



HOME

LOGOUT

Return of Allotment of Shares

FORT SOLIMINATURATEDUR

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution_/ Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees Particulars

List of Shareholders after the allotment

Summary of Capital



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

S1359154G

NG SER TONG

Shareholder Category

Individual





Return of Allotment of Shares

. Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Aliottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Da			lars	Ωf	ΛI	latte	-
$\boldsymbol{\nu}$	TT	rn	IATS	nt	41	IOTT	9

Please indicate wheth	er the allottee is an Individual : *						
♠ Allottee is an Indivi← Allottee is NOT an I							
If Allottee is an Individual :							
Shareholder Category:	Individual						
NRIC/FIN/Passport No. : *	S1359154G Retrieve Details						
Identification Type: *	NRIC 💆						
Name: *	NG SER TONG						
Nationality: *	SINGAPOREAN (301)						
Mobile No :							
Occupation:							
Email Address :							
Address Type: *	€ Local← Foreign						
Local Address (* if Address	Type is Local Address)						
Postal Code: 538686 Retrieve Address							
Block/House No. : 8							
Street Name : HOUGANG STREET 92							
Unit :	# 12 - 03						
Building/Estate Name :	REGENTVILLE						
Foreign Address (* if Addre	ess Type is Foreign Address)						
Address :							

If Allottee is NOT an Individual:

Shareholder Category:	Company / F	oreign Branch	Search:
Registration No. : *	anada menengan menen	- Retrieve Detail's	
Name :			
Address Type :			
Local Address (* if Address	Type is Local Add	lress)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ss Type is Foreig	n Address)	
Address :			
Details of Shares Allet	rtod * Dlanas va	ad inchmishing and the hoteless	ahavia a
Details of Shares Allot Note: If any share or shares is/			ntering. n an alphabet <u>e.g. A</u> to denote the
	e box. Enter the	same alphabet in the box for eve	ry allottee in the same group. Skip
Group of Share that is co (Share Group)	o-owned:		
If share(s) is/are co-owned, only subsequent allottees in box (b)) and (e). Enter "0" (zero) for
a) Nominal Value per Sh	are:	1	
b) No. of shares allotted	:	2580	
c) Class of shares allotte	d:	Ordinary 🔄	
d) Currency :		SINGAPORE DOLLAR (099	9) 🖸
e) Date of allotment :		06/05/200+(dd/mm/yyyy)	





TOTAL GOLLHAM FINISAGATOLE

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490293774.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490293774.00 86084215.00 0.00





HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





LOGOUT

Panadas (Alexa)

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service ← Others

Deposit Service Account No:

030429

Payment Date :

06/05/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000627854A

Transaction No. Company Registration No.

C040168082 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000627854A

Date/Time: 06/05/2004 14:34

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
<u> </u>		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 474.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

May 5, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 3,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:-Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-က

Class of security	Par	Authorised	lssned and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	itstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4.000.000.000	Before Exercise	1.490.288.194	1.490.288.194	1.490.288.194 1.490.288.194 Before Exercise	51.915.053
Preference Shares*	\$\$1.00	\$\$500,000,000	Add Exercise	3,000	3,000	3,000 Less Exercise	(3,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,291,194	,490,291,194 1,490,291,194 After Exercise	After Exercise	51,952,053

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs ж.

4

N N A A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Enclosures

Way 5, 2004

When the continuers of companies is the next 4 million Shares (unless the additional listing fee payable is covered in the payable payment.

Working Convertible Preference Shares

Working Redeemable Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
3,000	\$10.40	\$31,200.00	
3,000	Total value of shares exercised =	\$31,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Aliotment of Shares

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

in cash

For a <u>consideration</u> other than cash

Share Capital/Allottees <u>Particulars</u>

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in general meeting to issue

Yes ○ No

shares.

Resolution Made

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Members 🔁
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Special Specia
Description : *	

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: * (copy of resolution)

(max 2000 characters)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

□ 153717923 / GAIL D.FOSLER

☐ 701913934 / JACKSON P. TAI

□ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

S1784984] / THEAN LIP PING

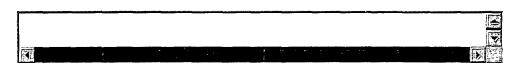
☐ S1786987F / CLAIRE THAM LI MEI

☐ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

3000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

9.40

Amount of premium paid or

payable on each share:

Delete Issued Share





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

D2267102 G5208938

S7275646J

LAU CHU NGAN AMY CHEUNG POK LUN

KEITH LIM SIANG KEE

Individual

Individual

Individual





LOGOUT

Return of Allotment of Shares

ELOPAL COLUENVARANS ACTIONS



Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

MRIC/FIN is invalid.

Please indicate whether the allottee is an Individual : \ast

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No.: *	S7275646J Retrieve Details
Identification Type: *	NRIC 💆
Name: *	Keith Lim Siang Kee
Nationality: *	SINGAPORE P.R. (300)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	€ Local← Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	680407 Retrieve Address
Block/House No. :	407 🖾
Street Name :	CHOA CHU KANG AVENUE 3
Unit :	# 09 - 297
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotte	d * Please read instructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the bothis box if share(s) are owned by or	coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the ox. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Group of Share that is co-o (Share Group)	wned:
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	\underline{e} allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🕟
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

. Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	G5208938
Identification Type: *	PASSPORT 🔀
Name: *	CHEUNG POK LUN
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Type	e is Local Address)
Postal Code :	-Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	FLAT D, 16/F, TOWER 4, GREENWOOD TERRACE, CHAI WAN,

HONG KONG, THE PEOPLE'S REPUBLIC OF CHINA

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the compared to the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	
• • •	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/05/2004 (dd/mm/yyyy)
	Save Reset Back







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

	
Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	D2267102 Retrieve Details
Identification Type: *	PASSPORT 🔀
Name: *	Lau Chu Ngan Amy
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No.	
Street Name	
Unit :	
Building/Estate Name	
Foreign Address (* if Address	Type is Foreign Address)
Address	Flat 23D, Tower 8, Island Resort, 28 Siu Sai Wan Road
	Hong Kong

Shareholder Category: *	Company / Foreign Branch Search.
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	·
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Dataile of Chause Allette	
	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet_e.g. Ato denote the
	x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	1
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	05/05/2004 (dd/mm/yyyy)







LOGOUT

Return of Allotment of Shares

MANAGURAN FRAGETO

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490291194.00 86084215.00

0.00

Amount of Paid-up Share

1490291194.00 86084215.00

0.00

Capital:





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date :

06/05/2004



Cancel

Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000626928A

Transaction No. Company Registration No.

C040167123

199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000626928A

Date/Time: 06/05/2004 09:37

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount	
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00	
		Total (S\$):		10.00	

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 494.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERNATIVE ALL

May 4, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang Secretariat

Bank Executive

(65) 6878 5246

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	tanding Shares
	value	Capital		Shares	\$		
: ·	00	000 000 000	Defere Evereine	1 100 285 101	1 400 285 194	400 285 104 1 400 285 104 Before Eversise	51 918 053
Ordinary shares	00.100	0.000,000,000	Delote Exercise	101,007,004,1	1,007,004,		200101010
Preference Shares*	S\$1 00	\$\$500,000,000	Add Exercise	2.000	2,000	2,000 Less Exercise	(2,000)
7 - 10 - 10 - 10 - 10 - 10 - 10 - 10 - 1	00.490	000 000 000	After Evereine	1 400 287 104	400 287 104 1 400 287 104 After Everge	After Evercise	51 916 053
Preference Shares #	00.100	000,000,000	AIGI EXELCISE	+61,107,064,1	1,400,400,1	Aire Lycidisc	22,212,12

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

က

Ϋ́ Ϋ́ ΖΖΖ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Authorised Signature :

May 4, 2004

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
	Total value of shares		
2,000	exercised =	\$20,800.00	
	<u> </u>	<u> </u>	<u> </u>

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





LOGOUT

Return of Allotment of Shares

TOTAL GOLDANY FRANCISCO STOLLS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ∩ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name:

Members 🔄 Nature of Meeting: *

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Special •

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note: Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0040556F / GOH GEOK LING

S0047567Z / SUPPIAH DHANABALAN

☐ S0114104Z / HENG LEE CHENG

□ S0234644C / KWA CHONG SENG

S0291427A / FOCK SIEW WAH

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

□ S2549567E / WONG NGIT LIONG @ WONG GEOK KIONG

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME

LOGOUT

Return of Allotment of Shares

TORIEGOLIAN VALUE GOVERNO TE PORTE DE LA COMPONICIONE DE LA COMPONICIO

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of <u>Shareholders</u> after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees **Particulars**

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	S1805337C Retrieve Details	
Identification Type: *	NRIC	
Name: *	Foo Sher Leng Phyllis	encore - constante
Nationality: *	SINGAPOREAN (301)	
Mobile No :	ALL PRINCIPLE OF THE PR	
Occupation:		
Email Address :		······································
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	pe is Local Address)	
Postal Code	: 556119 Rêtrieve Address	
Block/House No.	: 139 ₹	
Street Name	: SERANGOON AVENUE 3	
Unit	: # 07 - 06	
Building/Estate Name	: SPRINGBLOOM, THE	
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category : *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Note: If any share or shares is/are	* Please read instructions carefully before entering. co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	2000
c) Class of shares allotted :	Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	04/05/2004 (dd/mm/yyyy)
	Save Reset Back





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

Shareholder Category

S1805337C

FOO SHER LENG PHYLLIS

Individual



HOME

LOGOUT

Return of Allotment of Shares

Submit

......

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the allotment

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490287194.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490287194.00 86084215.00

0.00



RECEIPT

Receipt No : RCB0000000624405A

Date/Time: 04/05/2004 17:42

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 514.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

April 30, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A. RECEIVED

OFFICE OF INTERNATIONAL

CORPORATE FINANCE

Dear Sirs

UNAUDITED RESULTS FOR THE QUARTER ENDED 31 MARCH 2004

Enclosed, for your information, is a copy of the Results of DBS Group Holdings Ltd and its Group for the quarter ended 31 March 2004.

Yours sincerely

Heng Lee Cheng Group Secretary 6878 5311

enc.

Hlc/jw

F:\SECTCORR\DIRSHIPS\DBSH\BDMTG\2004\30 Apr\finance result.doc





Performance Summary

Unaudited Financial Results for the First Quarter ended March 31, 2004

Contents	Page
Financial Highlights	
Financial Review	3
Net Interest Income and Net Interest Margin	5
Non-Interest Income	6
Operating Expenses	7
Provision Charge	7
Balance Sheet	8
Asset Quality	8
Customer Deposits	10
Customer Loans	
Capital Adequacy Ratio	
Unrealised Valuation Surpluses	11
Geographical Segment Analysis	12
Business Segment Analysis	13
Dividend	
Subsequent Event	15
Comparatives	

Appendix I:

Unaudited Consolidated Profit and Loss Account

Appendix II:

Unaudited Consolidated Balance Sheet

Appendix III:

Unaudited Balance Sheet of DBS Group Holdings Ltd

Appendix IV:

Unaudited Statements of Changes in Shareholders' Equity

Appendix V:

Unaudited Consolidated Cash Flow Statement

Appendix VI:

Selected Notes to the Accounts

- Appendix VI. Ociobica i
 - 1. Issuance of Ordinary Shares
 - 2. Earnings Per Ordinary Share
 - 3. Loan and Investment Exposures to Malaysia, Indonesia, Thailand, Korea, the Philippines (Regional Countries), Hong Kong and China
 - 4. Non-Performing Loans and Provisions
 - 5. Financial Derivatives
 - 6. Daily Earnings at Risk and Trading Income

Financial Highlights

DBS Group Holdings Ltd ("DBSH") prepares its consolidated DBSH Group ("Group") financial statements in accordance with Singapore Financial Reporting Standards ("FRS").

In \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
For the period					
Operating income	1,266	1,047	20.9	1,053	20.2
Operating profit before goodwill amortisation and	·	·			
provisions	763	605	26.1	571	33.6
Operating profit before provisions	653	498	31.1	461	41.6
Net profit before taxation	621	392	58.4	397	56.4
Net profit attributable to members	488	271	80.1	292	67.1
Net profit attributable to members (excluding					
goodwill amortisation)	598	378	58.2	402	48.8
At period-end					
Shareholders' funds	15,383	14,526	5.9	14,896	3.3
Interest bearing assets	147,542	133,627	10.4	133,451	10.6
Customer loans 1/	65,344	61,640	6.0	64,335	1.6
Customer deposits	111,938	105,629	6.0	108,041	3.6
Total assets	176,574	156,040	13.2	159,595	10.6
Per share (in \$)					- <u> </u>
Basic earnings excluding goodwill amortisation 2	1.60	1.02	56.9	1.08	48.1
Basic earnings excluding goodwin amortisation	1.31	0.72	81.9	0.78	67.9
Diluted earnings 2/	1.26	0.72	80.0	0.76	68.0
	. 1.20	0.70	80.0	0.75	06.0
Net asset value at period-end (i) based on existing ordinary share capital	10.03	9.50	5.6	9.75	2.9
(ii) assuming non-voting convertible preference	10.03	3.50	5.0	9.73	2.9
shares ("CPS") and non-voting redeemable CPS					
are converted to ordinary shares	9.88	9.34	5.8	9.58	3.1
Net tangible asset value at period-end ³	5.16	4.33	19.2	4.73	9.1
Performance ratios					
	1st Qtr	1st Qtr		4th Qtr	
(%)	2004	2003		2003	
On a GAAP basis					
Return on assets 2/	1.16	0.71		0.73	
Return on equity 2/	12.89	7.54		7.93	
Excluding goodwill amortisation	4.40	0.00		4.04	
Return on assets 2/	1.42	0.99		1.01	
Return on equity 2/4/	15.80	10.52		10.91	
Return on tangible equity 2/4/	30.58	22.47		21.98	
Efficiency and revenue mix ratios					
Cost-to-income ratio (excluding goodwill amortisation)	39.7	42.2		45.9	
As a percentage of total operating income:	39.1	42.2		45.8	
- net interest income	50.1	57.2		59.6	
- non-interest income	49.9	42.8		40.4	
		,2.0		10.1	
BIS Capital ratios (at period-end)	40.7	0.0		40 F	
- Tier 1 capital	10.7	9.8		10.5	
- Total capital	15.2	14.5		15.1	

Notes:
1/ After deducting cumulative provisions.
2/ Earnings per share, return on assets, return on equity and return on tangible equity are computed on an annualised basis.
3/ Computed based on total ordinary shareholders' funds after deduction of goodwill divided by total number of outstanding ordinary shares as at cook period-and.

average goodwill.

Financial Review

DBSH Group's net profit attributable to members ("NPAM") was \$488 million for the first quarter 2004, up 80.1% over first quarter 2003 and 67.1% over fourth quarter 2003. The strong performance was driven by growth in operating income combined with a decline in provision charge.

- Operating income was \$1.266 billion, up 20.9% over first quarter 2003 and 20.2% over fourth quarter 2003. The increase was due to higher net interest income from a higher volume of interest bearing assets, strong growth in fees and commissions and better trading income.
- Operating expenses rose 13.8% over first quarter 2003 and 4.4% over fourth quarter 2003, to \$503 million. The increase occurred mainly in variable staff costs and revenue-related expenses, which rose in tandem with higher business volumes and higher levels of revenue-related activity.
- As operating income growth outpaced the operating expenses increase, Group cost-to-income ratio (excluding goodwill amortisation) improved to 39.7% compared to 42.2% for first quarter 2003 and 45.8% for fourth quarter 2003.
- Provision charge of \$50 million was 57.6% lower compared to first quarter 2003, and 39% lower compared to fourth quarter 2003. The lower provision charge reflects improving economic conditions in Singapore and Hong Kong, and further strengthening of the Group's asset quality.

Profit and Loss Account					
In \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
Net interest income	634	599	5.8	628	1.0
Non-interest income	632	448	41.1	425	48.7
Operating income	1,266	1,047	20.9	1,053	20.2
Operating expenses	(503)	(442)	13.8	(482)	4.4
Operating profit before goodwill amortisation and					
provisions	763	605	26.1	571	33.6
Goodwill amortisation	(110)	(107)	2.8	(110)	-
Operating profit before provisions	653	498	31.1	461	41.6
Provisions	(50)	(118)	(57.6)	(82)	(39.0)
Operating profit	603	380	58.7	379	59.1
Share of profits less losses of associated and joint venture					
companies	18	12	50.0	18	-
Net profit before taxation	621	392	58.4	397	56.4
Taxation	(120)	(108)	11.1	(85)	41.2
Minority interests	(13)	(13)	-	(20)	(35.0)
Net profit attributable to members	488	271	80.1	292	67.1
NPAM excluding goodwill amortisation	598	378	58.2	402	48.8

DBS Bank (Hong Kong) Limited

Net profit after taxation for DBS Bank (Hong Kong) Limited grew 52% over first quarter 2003 and 3.5% over fourth quarter 2003 to \$149 million. The increase was mainly due to higher operating income and lower provision charge.

- Year-on-year ("YoY"), net interest income was 12.1% higher mainly attributable to the wider spread between the Prime rate and HIBOR¹¹. Gross loans increased HK\$4.5 billion or 4.9%. Compared to fourth quarter 2003, net interest income increased 2.4% benefiting from the further widening of the Prime-HIBOR¹¹ spread and a 2.8% increase in gross loans.
- For both YoY and last quarter comparison, the increase in non-interest income was due to stronger sales of treasury investment products, higher unit trusts and securities fees and loan related fees.
- Operating expenses increased 11.9% YoY, reflecting higher staff costs and advertising and promotion expenses.
- Provision charge decreased 41.5% compared to a year ago, following the rebound in Hong Kong's economy. Similarly, provision was 4% lower than fourth quarter 2003.

Profit and Loss Account (Based on Hong Kong Generally Accepted Accounting Principles) ^{2/3/}										
In \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %					
Net interest income	213	190	12.1	208	2.4					
Non-interest income	107	80	33.8	104	. 2.9					
Operating income	320	270	18.5	312	2.6					
Operating expenses	(122)	(109)	11.9	(121)	0.8					
Impairment of fixed assets	•	` (1)	NM	` -	-					
Operating profit before provisions	198	160	23.8	191	3.7					
Provisions	(24)	(41)	(41.5)	(25)	(4.0)					
Operating profit	174	119	46.2	166	4.8					
Net profit before taxation	176	119	47.9	165	6.7					
Net profit after taxation	149	98	52.0	144	3.5					

NM: Not meaningful

Notes:

1/ HIBOR: Hong Kong Interbank Offer Rate

2/ The exchange rate used for all comparative periods is HK\$1 = S\$0.215356.

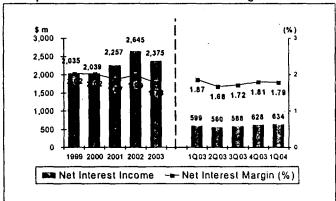
3/ In the preparation of the consolidated DBSH Group accounts, appropriate adjustments were made to bring DBS Bank (Hong Kong) Limited accounts in line with Singapore Financial Reporting Standards ("FRS"). Under FRS, the contribution from DBS Bank (Hong Kong) Limited was as follows:

In \$ millions	1st Qtr	1st Qtr	Change	4th Qtr	Change
	2004	2003	%	2003	%
Net profit before taxation	175	119	47.1	179	(2.2)
Net profit after taxation	148	96	54.2	158	(6.3)

Certain aspects of DBSH Group's accounting policies differ from those under Hong Kong Generally Accepted Accounting Principles. In the first half of 2003, additional provisions were set aside in accordance with the Group's accounting policies for properties held by DBS Bank (Hong Kong) Limited. Following an improvement in market conditions in the fourth quarter 2003, these provisions were written back, resulting in a positive impact for DBS Bank (Hong Kong) Limited results for the fourth quarter 2003. The comparison of first quarter 2004 and fourth quarter 2003 net profit (before and after taxation), therefore, shows a negative change as compared to the positive change under the accounts presented under Hong Kong Generally Accepted Accounting Principles.

Net Interest Income and Net Interest Margin

Group Net Interest Income and Net Interest Margin



Net interest income for first quarter 2004 at \$634 million was up 5.8% over first quarter 2003. Compared to fourth quarter 2003, net interest income increased 1%.

- The increase in net interest income resulted from growth in interest bearing assets and efforts in rebalancing the Group's asset composition by deploying funds away from the lower yielding inter-bank market to higher yielding customer loans and debt securities.
- Net interest margin was 1.79% for the first quarter 2004, marginally higher than 1.78% for the full year 2003. First quarter 2004 net interest margin compares to 1.87% for the first quarter 2003, and 1.81% for the fourth quarter 2003. The decline in net interest margin was due to the compression of interest spreads on customer loans.

Table 1
Group Net Interest Income and Net Interest Margin 1

	1	st Qtr 2004		1	st Qtr 2003		4	th Qtr 2003	3
			Average			Average			Average
In \$ millions	Average balance	Interest	rate (%)	Average balance	Interest	rate (%)	Average balance	Interest	rate (%)
Customer loans and									
advances	65,631	560	3.43	61,225	608	4.03	63,965	575	3.57
Interbank items	33,821	90	1.07	40,751	111	1.10	34,542	88	1.01
Securities 2	42,744	302	2.84	27,718	194	2.83	38,876	262	2.67
Total interest bearing assets	142,196	952	2.69	129,694	913	2.86	137,383	925	2.67
Total interest bearing liabilities	134,388	318	0.95	121,318	314	1.05	129,029	297	. 0.91
Net interest income/ margin		634	1.79	0	599	1.87		628	1.8

Notes

2/ Refers to Singapore Government securities and treasury bills, trading and investment debt securities.

^{1/} Net interest margin is net interest income expressed as a percentage of average interest-earning assets. It is computed on an annualised basis.

Non-Interest Income

Table 2
Group Non-Interest Income

In \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
Fee and commission income	277	160	73.1	251	10.4
Stockbroking	69	18	283.3	60	15.0
Investment banking	26	7	271.4	24	8.3
Trade and remittances	30	27	11.1	29	3.4
Loan related	52	36	44.4	43	20.9
Deposit related	25	26	(3.8)	26	(3.8)
Credit card	22	20	10.0	24	(8.3)
Fund management	11	7	57.1	9	22.2
Wealth management (unit trust distribution and bancassurance)	34	13	161.5	23	47.8
Others	8	6	33.3	13	(38.5)
Dividend and rental income	13	13	•	21	(38.1)
Other income	342	275	24.4	153	123.5
Net gain on treasury activities (including structured investment products) Net gain on investment securities	252 86	155 119	62.6 (27.7)	120 28	110.0 207.1
Net gain on fixed assets	2	(1)	NM	3	(33.3)
Others	2	2	-	2	-
Total	632	448	41.1	425	48.7
Non-interest income as a percentage of Operating income (%)	49.9	42.8		40.4	

NM: Not meaningful

Non-interest income was \$632 million for the first quarter 2004, a 41.1% increase over first quarter 2003, and a 48.7% increase over fourth quarter 2003.

- Fee and commission income was \$277 million for first quarter 2004, up 73.1% over first quarter 2003 and 10.4% over fourth quarter 2003. The increase arose from higher stockbroking fees following recoveries in regional equity markets, as well as from strong growth in fees for investment banking, loan syndications, and wealth management sales.
- Other income grew 24.4% over the same period last year to \$342 million. The increase for first quarter 2004 was due to higher earnings from treasury activities, including the sale of structured investment products for retail and corporate customers. The first quarter 2004 net gain on investment securities included \$46 million of gain from the redemption of investment funds previously managed by third parties. By comparison, first quarter 2003 included \$90 million from the sale of investment Singapore Government securities. Compared to fourth quarter 2003, other income rose 123.5% in first quarter 2004 due to strong treasury income and realised gains from the sale of investment securities.

Operating Expenses

Table 3
Group Operating Expenses

in \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
Staff costs	250	219	14.2	217	15.2
Occupancy expenses	46	48	(4.2)	54	(14.8)
Technology-related expenses	77	71	8.5	74	4.1
Revenue-related expenses	54	33	63.6	53	1.9
Others	76	71	7.0	84	(9.5)
Total	503	442	13.8	482	4.4
Cost-to-income ratio (%) (excluding goodwill amortisation)	39.7	42.2		45.8	
Staff headcount number (at period-end)	12,173	12,036		12,144	

Excluding goodwill amortisation, year-on-year operating expenses rose 13.8%.

Staff costs increased 14.2% to \$250 million due to higher accruals for performance-related incentive
pay to reflect the stronger bottom-line performance. The increase in technology-related expenses was
related to investments in new systems, capacity enhancements to meet customer demands and
payment of outsourcing fees. Revenue-related expenses, which include commission paid to remisiers
and brokerage expenses, increased as a result of higher transaction volumes.

Compared to fourth quarter 2003, operating expenses (excluding goodwill amortisation) rose 4.4%.

 Similar to the year-on-year comparison, operating expenses rose due to higher variable staff costs and revenue-related expenses, which rose in tandem with higher business volumes and higher levels of revenue-related activity. However, the increase was smaller than that for the year-on-year comparison, as the fourth quarter 2003 included higher professional fees for technology-related projects, relocation and advertising expenses.

Provision Charge

Table 4
Group Provision Charge

In \$ millions	1st Qtr 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
Loans	29	79	(63.3)	78	(62.8)
Singapore	17	18	(5.6)	53	(67.9)
Hong Kong	17	45	(62.2)	24	(29.2)
Other countries	(5)	16	NM	1	NM
Securities, properties and other assets	1	24	(95.8)	(7)	NM
Specific provision	30	103	(70.9)	71	(57.7)
General provision	20	15	33.3	11	81.8
Total	50	118	(57.6)	82	(39.0)
SP + GP (loans) / Average loan (basis point)	25	56_		52	

NM: Not meaningful

Provision charge was \$50 million for first quarter 2004, 57.6% lower than first quarter 2003.

- Specific provision for loans losses fell 63.3% to \$29 million due to an improvement in the overall credit quality of the portfolios and an increase in loan recoveries, reflecting the improving economic conditions in Singapore and Hong Kong.
- Specific provision for investment securities and other assets declined 95.8%, as a lower provision charge was required following improving asset valuations.

Compared to fourth quarter 2003, provision charge was 39% lower largely from higher loan recoveries in first quarter 2004.

Balance Sheet

Table 5

Group Key Balance Sheet Items

In \$ millions	Mar 31, 2004	Dec 31, 2003	Mar 31, 2003
Total assets	176,574	159,595	156,040
Customer loans 1/	65,344	64,335	61,640
Customer deposits	111,938	108,041	105,629
Loan-to-deposit ratio (%)	58.4	59.5	58.4
Loan and non-trading debt securities-to-deposit ratio (%)	78.4	79.7	72.3

Note:

At the end of March 2004, total assets were \$176.6 billion.

- Compared to end December 2003, customer loans increased 1.6% to \$65.3 billion despite a highly competitive environment. The increase in loans was mainly accounted for by loans granted to the "housing", "manufacturing" and "general commerce" sectors. Customer deposits increased 3.6% to \$111.9 billion.
- The Group's loan-to-deposit ratio at the end of March 2004 was 58.4%. Including DBSH Group's portfolio of non-trading debt securities, the ratio of loan and non-trading debt securities to deposits was 78.4%.

Asset Quality

Exhibit 2
Group Non-Performing Loans

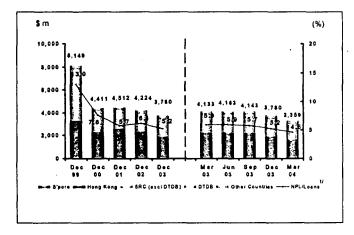


Table 6
Group Geographical NPL Rate
(Based on MAS standard)

(%)	Mar 31 2004	Dec 31 2003	Mar 31 2003
Singapore	2.7	3.3	4.0
Hong Kong	2.6	2.9	3.4
Regional countries ^{2/} (excl. DTDB ^{3/})	14.7	19.0	34.8
DTDB	26.1	28.8	26.4
Other countries	7.8	8.5	8.5

Notes

- 1/ NPL rate is computed based on total non-bank customer NPLs (excluding non-performing debt securities and contingent items) divided by total gross non-bank customer loans.
- 2/ Regional countries (*RC*) include Malaysia, Indonesia, Thailand, Korea and the Philippines
- 3/ DTDB : DBS Thai Danu Bank Public Company Limited
- The volume of non-performing loans ("NPLs") declined 11.1% to \$3.4 billion at the end of March 2004.
 Of the total NPLs of \$3.4 billion, Thailand and Singapore NPLs accounted for 34% and 32% respectively. Approximately \$1.25 billion of restructured NPLs (or 37.2% of all NPLs) continues to be included in the total volume of NPLs.
- The ratio of NPLs to the total non-bank loans ("NPL rate") further improved from 5.2% at the end of December 2003 to 4.6% at the end of March 2004. The NPL rates for Singapore, Hong Kong and regional countries operations (excluding DTDB) improved to 2.7%, 2.6% and 14.7% respectively, at the end of March 2004 due to a reduction in non-bank NPLs and a higher loan base.

^{1/} After deducting cumulative provisions.

DBS GROUP HOLDINGS LTD AND ITS SUBSIDIARY

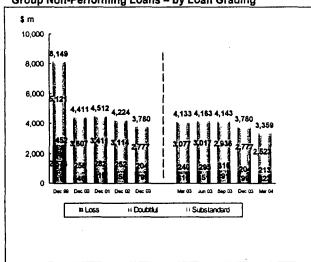
Loan Grading

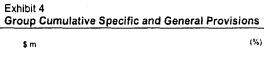
Of the total \$3.4 billion NPLs as at the end of March 2004, 75% were classified as substandard, 6% as doubtful and the remaining 19% in the loss category. 49% of the NPLs were secured by collateral.

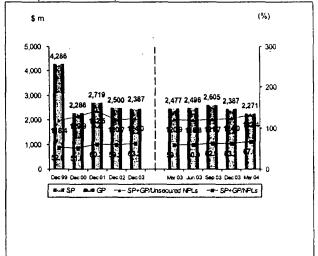
Cumulative Specific and General Provisions

Total cumulative specific and general provisions at the end of March 2004 was 132.4% of unsecured NPLs, and 67.6% of total NPLs.

Exhibit 3 Group Non-Performing Loans - by Loan Grading







Restructured Loans

Table 7 Loans that were restructured and classified

In \$ millions		Mar :	31, 2004	Dec 31, 2003		Mar 3	1, 2003
	NPLs	Specific provisions	NPLs	Specific provisions	NPLs	Specific provisions	
Substandard	991	116	1,094	125	1,310	172	
Doubtful	70	54	70	54	89	47	
Loss	188	188	245	243	306	294	
Total	1,249	358	1,409	422	1,705	513	

Table 8			
Group Customer Deposits			
In \$ millions	Mar 31 2004	Dec 31 2003	Mar 31 2003
	2004	2003	2003
Analysed by Currency	04.054	50.044	50.004
Singapore dollar US dollar	61,254 21,909	56,641 23,309	56,081 20,309
Hong Kong dollar	17,150	17,241	18,983
Thai Baht	3,382	3,539	3,625
Others	8,243	7,311	6,631
Total	111,938	108,041	105,629
Analysed by Product			
Savings accounts (include S\$ autosave)	49,361	48,028	44,179
Current accounts	12,890	10,486	9,626
Fixed deposits	44,403	45,130	48,442
Other deposits	5,284	4,397	3,382
Total	111,938	108,041	105,629
Table 9			
Group Customer Loans	Mar 31	Dec 31	Mar 31
In \$ millions	2004	2003	2003
Gross	67,298	66,414	63,801
01033	07,230	00,414	00,001
Less:	4.040		4.050
Specific provisions	1,019 935	1,151 928	1,258 903
General provisions Net total	65,344	64,335	61,640
THO COMM	00,044	04,000	01,040
Industry Breakdown			
Manufacturing	6,912	6,434	6,082
Building & Construction	7,395	7,682	8,064
Housing Loans	22,888	22,289	21,798
General Commerce	7,069	6,634	5,879
Transportation, Storage & Communications	5,090	4,821	4,784
Financial Institutions, Investment & Holding Companies	5,317	5,559	4,504
Professionals & Private Individuals (except Housing Loans)	7,305	7,393	7,373
Others Total (Gross)	5,322 67,298	5,602 66,414	5,317 63,801
Total (Gloss)	01,200	00,414	03,001
Analysed by Currency and Fixed / Variable Rates			
Fixed rate "		0.007	2 21 -
Singapore dollar	8,961	8,867	8,315
Hong Kong dollar	353	262	440
US dollar Thai Baht	1 930	4 945	624
Others	85	96	11
Sub-total	10,330	10,174	9,390
Variable rate 2			
Singapore dollar	20,935	21,026	20,990
Hong Kong dollar	20,216	20,089	20,632
US dollar	9,147	8,658	8,232
Thai Baht	2,354	2,393	2,511
Others	4,316	4,074	2,046
Sub-total Table (Occasion)	56,968	56,240	54,411
Total (Gross)	67,298	66,414	63,801

Notes:

Table 8

^{1/} Fixed rate loans refer to long-term loans where the interest rates are fixed for the initial 1 to 3 years for certain mortgage loans, and over the entire loan period for other loans.

2/ Variable rate loans refer to loans that are pegged to prime, short-term cost of funds or inter-bank rates, as well as fixed rate loans that have effectively been converted to variable rate loans through interest rate swaps.

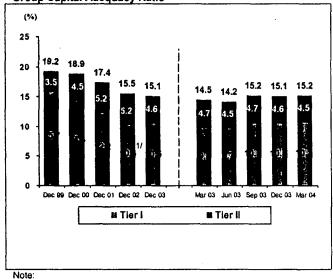
Table 10

Group Capital

provisions

Capital Adequacy Ratio

Exhibit 5
Group Capital Adequacy Ratio



1/ Compared to end December 2001, the reduction in the Tier I CAR ratio was primarily due to the deduction of additional goodwill with DBS' purchase of the DBS Diamond Holdings Limited minority interest.

Mar 31 Dec 31 Mar 31 In \$ millions 2004 2003 2003 Tier I Capital Paid ordinary/preference shares 1,557 1,556 1,555 Disclosed reserves/others 15,939 15,439 15,054 Goodwill (7,261)(7,371)(7,718)10,235 9,624 8,891 Tier II Capital Asset revaluation reserves 208 209 99 Cumulative general

Subordinated debts 3,486 3,531 3,694 Deductions against capital (245)(247)(234)4,234 4,261 4,247 **Total Capital** 14,469 13,885 13,138 **Risk Weighted Assets** 95,490 92,067 90,836

785

768

688

At end of March 2004, the total Capital Adequacy Ratio ("CAR") for the DBSH Group, measured according to the Bank for International Settlements guidelines was 15.2%, of which Tier I CAR was 10.7%.

Unrealised Valuation Surpluses

Table 11
Group Unrealised Valuation Surpluses

	Mar 31	Dec 31	Mar 31
In \$ millions	2004	2003	2003
Properties	438	424	483
Quoted investments	672	436	358
Total	1,110	860	841

Unrealised valuation surpluses in properties and quoted investment securities not recognised in the accounts amounted to \$1.11 billion at the end of March 2004.

Geographical Segment Analysis

The following table analyses total assets, operating income and NPAM by geographical segments. Unless otherwise stated, the analysis of geographical segments is generally based on the location of the office recording the transactions.

Table 12

Group Geographical Segments

·	Total assets	Distribution	Operating income	Distribution	Net profit attributable to members	Distribution
In \$ millions		(%)		(%)		(%)
Mar 31, 2004					. "	1.1
Singapore 1/	112,282	66	809	64	407	68
Hong Kong	40,646	24	351	28	152	26
Regional countries 1/	7,761	5	77	6	25	4
Rest of the world	8,624	5	29	2	14	2
Sub-total	169,313	100	1,266	100	598	100
Goodwill	7,261		•		(110)	
Total	176,574		1,266		488	
Dec 31, 2003						
Singapore 1/	97,655	64	2,496	60	850	58
Hong Kong	39,101	26	1,335	32	486	33
Regional countries 1/	6,813	4	271	6	81	6
Rest of the world	8,655	6	96	2	38	3
Sub-total	152,224	100	4,198	100	1,455	100
Goodwill	7,371				(430)	
Total	159,595		4,198		1,025	
Mar 31, 2003						
Singapore 1/	97,287	66	664	63	253	67
Hong Kong	39,370	26	311	30	100	26
Regional countries 1/	5,938	4	52	5	15	4
Rest of the world	5,846	4	20	2	10	3
Sub-total	148,441	100	1,047	100	378	100
Goodwill	7,599		•		(107)	
Total	156,040	····	1,047		271	100

Note:

DBSH Group operates in four main geographical areas:

- "Singapore", which includes the operations of the Asian Currency Unit.
- "Hong Kong", which includes branch and subsidiary operations in Hong Kong.
- "Regional countries", which includes branch and subsidiary operations in Malaysia, Indonesia, Thailand, Korea and the Philippines.
- "Rest of the world", which are mainly branch operations in China, India, Taiwan, United States and United Kingdom.

The geographical breakdown for operating income and NPAM is based on the country in which the transactions are booked, except for special general provisions for regional exposures and additional provisions for DBS Thai Danu Bank Public Company Limited's loans, which are booked in Singapore. Total assets are shown by the geographical area in which the assets are booked.

^{1/} Special general provisions for regional exposures and additional provisions for DTDB's loans are booked in Singapore.

Business Segment Analysis

The business segment results represent the customer segments of the respective businesses and are determined by:

- Income and direct expenses attributable to each customer and other segment; and
- Management accounting policies relating to the allocation of indirect expenses and funds transfer pricing between the central treasury unit and the customer/other segments.

The various customer segments are described below, along with a description of the change in net profit after taxation for first quarter 2004 over first quarter 2003.

Consumer Banking

Consumer Banking focuses on providing products and services to individual customers. The products and services offered to customers include credit facilities (mortgage, personal loans, etc.), credit cards, deposit collection, remittance services and asset management products.

The increase in net profit after taxation (\$46 million, 62.2%) was largely due to higher interest income and fee income from cards and sales of investment products.

• Enterprise Banking

Enterprise Banking focuses on providing products and services to small and medium enterprises. The products and services offered to customers include credit facilities (overdraft, factoring/accounts receivable purchase, trade financing, commercial/industrial property financing, hire purchase and government financing and assistance schemes), deposit, payment and collection services and treasury products.

The increase in net profit after taxation (\$17 million, 27.9%) was mainly attributable to higher interest income resulting from increased volumes, fee income from treasury product sales, loan and trade related activities, capital markets and transactional activities.

Investment Banking

Investment Banking caters to the business needs of large corporate customers and financial institutions. The products and services offered to customers include direct lending, advisory banking services, bond issuance, equity financing, syndicated financing, mergers and acquisitions advisory services, debt restructuring advisory services, private equity, nominee and trustee services and cash management services.

The increase in net profit after taxation (\$46 million, 75.4%) was due to higher fee income from capital markets activities and lower provisions.

Treasury and Markets

Treasury and Markets is primarily involved in market making, structuring and trading of financial products including foreign exchange, securities and interest rate/ credit/ equity/ foreign exchange derivatives. Income from treasury products and services relating to customers of other segments is reflected in the respective customer segments.

Net profit after taxation is in line with first quarter 2003.

The other segments of the analysis are:

Funding Portfolio

The Funding Portfolio managed by Treasury and Markets is the net aggregate of the Group's interest earning assets and interest bearing liabilities. The income generated from this portfolio is predominantly interest in nature.

The increase in net profit after taxation (\$22 million, 30.1%) was mainly attributable to higher net interest income from interest rate related activities in Singapore.

• Central Operations

Central Operations encompasses a range of activities resulting from central corporate decisions and the related income and expenses not attributed to business segments. These include the central treasury unit, funding costs of DBSH Group's associated and subsidiary companies and gains/losses on properties as well as certain subsidiaries including stock brokerage and asset management.

The following table analyses the results, total assets and total liabilities by business segments:

In \$ millions	Consumer Banking	Enterprise Banking	Investment Banking	Treasury and Markets ¹⁷	Funding Portfolio ^y	Central Operations	Total
Operating income	384	. 182	176	202	131	191	1,266
Operating profit before provisions, taxation and	J04	102	,,,	202	131	101	1,200
goodwill amortisation	177	122	118	163	106	77	763
Net profit before taxation and goodwill amortisation	149	94	127	163	110	88	731
Faxation	(28)	(18)	(20)	(22)	(15)	(17)	(120
Net profit after taxation and before goodwill	(20)	(,	(20)	()	(1.5)	1/	(/
amortisation	120	78	107	140	95	58	598
Goodwill amortisation	.20					•	(110
Net profit attributable to members						•	488
Other Information		<u></u>					
Total assets before goodwill	27,520	14,534	29,512	26,947	41,091	29,709.	169,313
Goodwill	21,020	, 1,004	20,012	20,011	41,001	20,7 00.	7,261
Total assets							176,574
100: 63360						•	170,514
Total liabilities	65,933	14,063	16,808	17,616	21,317	24,316	160,053
Capital expenditure	4	2	1	2	2	4	15
Depreciation	9	5	1	44	3	22	44
Group Business Segments (1st Qtr 2003)							
n \$ millions	Consumer Banking	Enterprise Banking	Investment Banking	Treasury and Markets*	Funding Portfolio ¹¹	Central Operations	Total
Doomtton Incomo	340	149	142	203	102	111	1,047
Operating income Operating profit before provisions, taxation and	340	145	142	203	102	111	1,047
goodwill amortisation	126	95	94	162	81	47	605
let profit before taxation and goodwill amortisation	92	76	72	162	85	12	499
Taxation	(18)	(15)	(11)	(23)	(11)	(30)	(108
Net profit after taxation and before goodwill	(10)	(10)	(11)	(20)	(11)	(30)	(100
amortisation	74	61	61	137	73	(28)	378
Goodwill amortisation	, ,	•	٠,	101		(20)	(107
Net profit attributable to members							271
Tet profit duributable to monibers							
Other Information							
Total assets before goodwill	27,360	13,820	23,816	13,953	42,656	26,836	148,44
Goodwill							7,599
Total assets							156,04
Total liabilities	66,419	14,196	13,709	10,405	11,918	23,587	140,234
Capital expenditure	4	1	•	1	1	6	13

Note:
1/ Operating expenses have been determined by pro-rating between Treasury and Markets and the Funding Portfolio based on the share of operating income.

Dividend

Dividends are declared semi-annually by the Board following the financial results announcement for the half year and full year. No dividend has been declared for the first quarter ended March 31, 2004.

Subsequent Event

On April 6, 2004, DBS Bank announced it has entered into an agreement to sell its entire 10% equity interest in Wing Lung Bank Limited to Wu Jieh Yee Company Limited. Under the agreement, DBS Bank will sell 23,219,010 ordinary shares at HK\$53 per share for a total consideration of HK\$1.231 billion (S\$265 million). The sale and purchase is subject to regulatory approvals. Upon completion of the sale and purchase, DBS Bank is expected to recognise a gain of approximately S\$185 million.

Comparatives

Where necessary, comparative figures were adjusted in order to provide proper comparison with current year's presentation.

Unaudited Consolidated Profit and Loss Account

In \$ millions	TE FIN 2004	1st Qtr 2003	Change %	4th Qtr 2003	Change %
ni \$ miniOns	2003).	2003		2003	
Interest income	952	913	4.3	925	2.9
Less: Interest expense	318	314	1.3	297	7.1
Net interest income	634	599	5.8	628	1.0
Fee and commission income	277	160	73.1	251	10.4
Dividends	5	4	25.0	10	(50.0)
Rental income	8	9	(11.1)	11	(27.3)
Other income	342	275	24.4	153	123.5
Operating income	1,266	1,047	20.9	1,053	20.2
Less: Staff costs	250	219	14.2	217	15.2
Depreciation	44	45	(2.2)	40	10.0
Other operating expenses	209	178	17.4	225	(7.1)
Goodwill amortisation	110	107	2.8	110	-
Operating expenses	613	549	11.7	592	3.5
Operating profit before provisions	653	498	31.1	461	41.6
Less: Provision for possible loan losses and					
diminution in value of other assets	50	118	(57.6)	82	(39.0)
Operating profit	603	380	58.7	379	59.1
Add: Share of profits less losses of associated and					
joint venture companies	18	12	50.0	18	_
Net profit before taxation	621	392	58.4	397	56.4
Less: Taxation Share of taxation of associated and joint	116	107	8.4	80	45.0
venture companies	4	1	300.0	5	(20.0)
Net profit after taxation	501	284	76.4	312	60.6
Less: Minority interests	13	13	-	20	(35.0)
Net profit attributable to members	488	271	80.1	292	67.1

Unaudited Consolidated Balance Sheet as at

In \$ millions	Mar 31 2004	Dec 31 2003	Mar 31 2003	In \$ millions	Mar 31 2004	Dec 31 2003	Mar 31 2003
in \$ minions	2004	2003	2003	in a mimons	2004	2003	2003
SHARE CAPITAL				ASSETS			
Share capital	1,557	1,556	1,555	Cash, and balances and			
5555 F6				placements with central banks	11,987	5,007	4,313
RESERVES	0.470	0.474	0.466	Singapore Government securities and treasury bills	13.192	11,438	9.837
Share premium account	2,178 4,271	2,171 4,271	2,166 4,271	Trading securities	11,142	6,433	4,987
Other reserve	4,271	4,271	4,271	Balances, placements with, and	11,142	0,433	4,507
Capital redemption reserve	(39)	(30)	(4)	loans and advances to banks	26,977	27,472	38,609
Capital reserve General reserve	. (39)	2,230	2,044	Bills receivable from non-bank	20,977	21,412	30,003
Revenue reserve	5,158	4.670	4,466	customers	2,185	1,481	1,505
Revenue reserve	13,826	13,340	12,971	Loans and advances to non-bank	2,103	1,401	1,300
	13,820	13,340	12,971	customers	63,159	62,854	60,135
CHAREHOLDERS FINDS	45 202	44.000	44.500	Investment securities	23,711	22,828	15,592
SHAREHOLDERS' FUNDS	15,383	14,896	14,526	Associated and joint venture	23,711	22,020	13,332
MINODITY INTERESTS	4.420	4.405	4 000	companies	543	547	529
MINORITY INTERESTS	1,138	1,125	1,280	Goodwill	7,261	7,371	7,599
LADUITICS				Fixed assets	1,958	2,016	2,211
LIABILITIES	44.000	7.407	7.625	Deferred tax assets	119	129	111
Deposits and balances of banks	14,062	7,497	1,025	Other assets	14,340	12,019	10.612
Deposits and other accounts of	444.000	400.044	405.000	Other assets	14,540	12,015	10,012
non-bank customers	111,938	108,041	105,629				
Bills payable	738	363	413				
Current taxation	605	500	498				,
Deferred tax liabilities	94	104	124				
Other liabilities	20,904	15,772	14,849				
Other borrowings and debt	0.000	5.004	F 000				
securities in issue 1/	6,089	5,604	5,223				
- due within one year	2,051	1,882	2,123				
- due after one year	4,038	3,722	3,100				
Subordinated term debts							
(unsecured)	5,623	5,693	5,873				
- due within one year	25	25	24				
- due after one year	5,598	5,668	5,849				
·							
TOTAL LIABILITIES AND	-						
SHAREHOLDERS' FUNDS	176,574	159,595	156,040	TOTAL ASSETS	176,574	159,595	156,040
OFF BALANCE SHEET ITEMS							
Contingent liabilities	7,296	6,984	6,844				
Commitments	68,612	60,173	60,832				
Financial derivatives	1,413,541	1,256,240	1,233,989				

Note:

Includes secured amount of \$1,385 million as at March 31, 2004 (December 31, 2003: \$1,106 million; March 31, 2003: \$1,538 million). These are mainly secured by properties and securities.

Unaudited Balance Sheet of DBS Group Holdings Ltd as at

In \$ millions	Mar 31 2004	Dec 31 2003	Mar 31 2003	In \$ millions	Mar 31 2004	Dec 31 2003	Mar 31 2003
SHARE CAPITAL				ASSETS			
Share capital	1,557	1,556	1,555	Trading securities		-	#
RESERVES				Balances, placements with, and loans and advances to non-bank customers	3	3	3
Share premium account	2,178	2,171	2,166	Investment in subsidiary companies	6,770	6,762	6,951
Capital redemption reserve	2,178	2,171	2,700	investment in subsidiary companies	0,770	0,702	0,337
Revenue reserve	3,001	3,001	3,201				
1000111001030100	5,207	5,200	5,395				
SHAREHOLDERS' FUNDS	6,764	6,756	6,950				
LIABILITIES							
Current liabilities	9	9	4				
Deferred tax liabilities	#	#	#				,
TOTAL LIABILITIES AND SHAREHOLDERS' FUNDS	6,773	6,765	6,954	TOTAL ASSETS	6,773	6,765	6,954
Other Information							
Net asset value per ordinary share (\$)							
(i) Based on existing ordinary share							
capital	4.49	4.53	4.67				
(ii) Assuming non-voting convertible preference shares ("CPS") and non- voting redeemable CPS are							
converted to ordinary shares	4.34	4.34	4.47				

Note:

1/ #: Insignificant

Unaudited Consolidated Statement of Changes in Shareholders' Equity

In \$ millions	Share Capital	Share Premium	Other Reserve	Capital Redemption Reserve	Capital Reserve	General Reserve	Revenue Reserve	Total Reserves
Balance at January 1, 2004	1,556	2,171	4,271	28	(30)	2,230	4,670	13,340
Exercise of share options pursuant to the DBSH Share Option Plan	1	7		•				7
Net exchange translation adjustments during the period				•	(9)		•	(9)
Net profit attributable to members		•	•	•		-	488	488
Balance at March 31, 2004	1,557 2	2,178	4,271	28	(39)	2,230	5,158	13,826
Balance at January 1, 2003	1,555	2,163	4,271	28	(19)	2,044	4,195	12,682
Exercise of share options pursuant to the DBSH Share Option Scheme/DBSH Share Option Plan	#	3 !	•	-	•			3
Net exchange translation adjustments during the period	-		-	-	15	#	•	15
Net profit attributable to members	•		-	-		-	271	271
Balance at March 31, 2003	1,555	2,166	4,271	28	(4)	2,044	4,466	12,971

Unaudited Statement of Changes in Shareholders' Equity of DBS Group Holdings Ltd

In \$ millions	Share Capital	Share Premium	Capital Redemption Reserve	Revenue Reserve	Total Reserves
Balance at January 1, 2004	1,556	2,171	28	3,001	5,200
Exercise of share options pursuant to the DBSH Share Option Plan $$	1	7	•	•	7
Net profit after taxation	•	•		#	#
Balance at March 31, 2004	1,557 2	2,178	28	3,001	5,207
Balance at January 1, 2003	1,555	2,163	28	3,201	5,392
Exercise of share options pursuant to the DBSH Share Option Scheme/DBSH Share Option Plan	#	3	-	-	. 3
Net profit after taxation	-	-	-	#	#
Balance at March 31, 2003	1,555	2,166	28	3,201	5,395

Notes:

^{1/ #:} Insignificant

^{2/} During the financial period ended March 31, 2004, DBSH issued 19,475,169 and 732,600 ordinary shares upon the conversion of the non-voting convertible preference shares and upon the exercise of options granted pursuant to the DBSH Share Option Plan respectively. The shares, of par value \$1.00 each, are fully paid in cash.

Unaudited Consolidated Cash Flow Statement

In \$ millions	1st Qtr 2004	1st Qtr 2003
Cash flows from operating activities		
Net profit before taxation	621	392
Adjustments for non-cash items:		
Provision for possible loan losses and diminution in value of other assets	50	118
Depreciation of fixed assets	44	45 407
Goodwill amortisation Share of profits of associated and joint venture companies	110 (18)	107 (12)
Net (gain)/loss on disposal of fixed assets	(2)	1
Net gain on disposal of investment securities	(86)	(119)
Operating profit before changes in operating assets & liabilities	719	532
Increase/(Decrease) in:		
Deposits and other accounts of non-bank customers	3,897	4,314
Deposits and balances of banks	6,565	2,748
Other liabilities including bills payable	5,475	(1,152)
(Increase)/Decrease in:		
Singapore Government securities and treasury bills	(1,754)	(820)
Trading securities	(4,709)	(1,315)
Accounts receivable and other assets	(2,062) 493	(854)
Balances, placements with, and loans and advances to other banks Loans and advances to non-bank customers including bills receivable	(1,041)	158 (1,008)
Logis and advances to non-bank customers including bills receivable	(1,041)	(1,000)
Net cash generated from operating activities (1)	7,583	2,603
Cash flows from investing activities		
Dividends from associated companies	9	10
Purchase of fixed assets	(15)	(13)
Net increase in investment securities	(1,033)	(885)
Proceeds from disposal of fixed assets	22	8
Net cash used in investing activities (2)	(1,017)	(880)
Cash flows from financing activities		
Increase/(Decrease) in:		
Share capital and share premium	8	3
Debt securities and borrowings	415	398
Dividends paid	-	(13)
Net cash generated from financing activities (3)	423	388
Exchange translation adjustments (4)	(9)	15
Net change in cash, and balances and placements with central banks (1)+(2)+(3)+(4)	6,980	2,126
Cash, and balances and placements with central banks as at January 1	5,007	2,120
Cash, and balances and placements with central banks as at March 31	11,987	4,313

Selected Notes to the Accounts

1. Issuance of Ordinary Shares

There were 1,469,965,595 issued and fully paid-up ordinary shares as at December 31, 2003. During the first quarter 2004, 20,207,769 ordinary shares were issued upon the conversion of non-voting convertible preference shares and the exercise of executive share options, bringing the total outstanding number of ordinary shares to 1,490,173,364 as at March 31, 2004. The weighted average number of ordinary shares was 1,480,464,986 for the first quarter 2004.

Details of issue of new ordinary shares of \$1.00 each are as follows:

	Number of new ordinary shares issued between January 1, 2004 and March 31, 2004	Number of new ordinary shares that would have been issued upon the conversion/exercise of contestanding non-voting convertible preference shares ("CPS")/ non-voting redeemable CPS/executive share options				
	Þ	Mar 31, 2004	Dec 31, 2003	Mar 31, 2003		
Conversion of non-voting CPS Conversion of non-voting redeemable C Exercise of executive share options	19,475,169 CPS - 732,600	120,436 66,475,374 52,018,883	19,595,605 66,475,374 46,155,436	19,608,841 66,475,374 48,829,959		

2. Earnings Per Ordinary Share

Basic earnings per ordinary share is calculated by dividing the DBSH Group's net profit attributable to members and after preference dividends by the weighted average number of ordinary shares in issue during the period.

	DBSH Group			
In millions	1st Qtr 2004	1st Qtr 2003		
Weighted average number of ordinary shares in issue (a)	1,480	1,469		
In \$ millions	DB 1st Qtr 2004	SH Group 1st Qtr 2003		
III V ITIIIIOTO	131 Q11 2004	131 Q11 2003		
Net profit attributable to members (annualised)	1,951	1,084		
Less: Preference dividends (annualised)	16	20		
Net profit attributable to members after adjustment of preference dividends (b)	1,935	1,064		
Add: Goodwill amortisation (annualised)	441	429		
Net profit attributable to members after adjustment of preference dividends and goodwill amortisation (c)	2,376	1,493		
Basic Earnings Per Ordinary Share (Cents) (b)/(a)	131	72		
Basic Earnings Per Ordinary Share (excluding goodwill amortisation) (Cents) (c)/(a)	160	102		

2. Earnings Per Ordinary Share (Continued)

For the purpose of calculating the diluted earnings per ordinary share, the weighted average number of ordinary shares in issue is adjusted to take into account the dilutive effect arising from the full conversion of DBSH non-voting CPS and DBSH non-voting redeemable CPS to ordinary shares. In addition, where applicable, the calculation would take into account the exercise of all outstanding share options granted to employees where such shares would be issued at a price lower than fair value (average share price during the period).

The effect of the exercise of DBSH share options and conversion of DBSH non-voting CPS and DBSH non-voting redeemable CPS on the weighted average number of ordinary shares in issue is as follows:

	DBSH Group			
In millions	1st Qtr 2004	1st Qtr 2003		
Weighted average number of ordinary shares in issue	1,480	1,469		
Dilutive effect of share options	1	#		
Full conversion of DBSH non-voting CPS	#	20		
Full conversion of DBSH non-voting redeemable CPS	66	66		
Weighted average number of ordinary shares in issue assuming dilution (a)	1,547	1,555		

The effect of the exercise of DBSH share options and conversion of DBSH non-voting CPS and DBSH non-voting redeemable CPS on DBSH Group's net profit attributable to members is as follows:

In \$ millions	DBS 1st Qtr 2004	H Group 1st Qtr 2003
Net profit attributable to members (annualised) Less: Preference dividends (annualised)	1,951 16	1,084 20
Net profit attributable to members after adjustment of preference dividends	1,935	1,064
Adjustment to net profit arising from:		
(i) Full conversion of DBSH non-voting CPS(ii) Full conversion of DBSH non-voting redeemable CPS	# 16	5 15
Adjusted net profit attributable to members (b)	1,951	1,084
Add: Goodwill amortisation (annualised)	441	429
Adjusted net profit attributable to members (excluding goodwill amortisation) (c)	2,392	1,513
Diluted Earnings Per Ordinary Share (Cents) (b)/(a) Diluted Earnings Per Ordinary Share (excluding goodwill amortisation) (Cents)	126	70
(c)/(a)	154	97

Note:

1/ #: Amount under 500,000

Loan and Investment Exposures to Malaysia, Indonesia, Thailand, Korea, The Philippines (Regional Countries), Hong Kong and China

At March 31, 2004, DBSH Group has exposures to certain countries in the Asia Pacific Region. The exposures are determined based on the location of the credit risk of the customers and counter-parties regardless of where the transactions are booked.

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at March 31, 2004 are as follows:

	Loans	s and debt se	curities		Less: Intercompany	Net Exp	osure	
In \$ millions	Oork	Central Banks & Govt.	Non- Bank ¹ /	Investments	Loans/ Investments in Financial Subsidiaries/ Overseas	A	As a % of Total	NDI 2
Assets in	Bank (a)	Securities (b)	(C)	Investments (d)	Branches (e)	Amount (f)=(a+b	Assets (g)	NPLs 2
Total Regional Countries	4,885	1,585	6,909	933	1,762	+c+d-e) 12,550	7.1%	1,386
Malaysia	1,154	35	1,362	88	1,015	1,624	0.9%	212
Indonesia	223	181	524	71	202	797	0.4%	36
Thailand (excluding DTDB)	265	17	143	63	217	271	0.2%	186
Korea	3,185	834	1,294	2	327	4,988	2.8%	-
The Philippines	43	184	96	561	1	883	0.5%	5
DTDB 3/	15	334	3,490	148	-	3,987	2.3%	947
Hong Kong	3,742	3,006	23,668	11,796	13,724	28,488	16.1%	584
China	1,202	32	991	56	502	1,779	1.0%	118
TOTAL	9,829	4,623	31,568	12,785	15,988	42,817	24.2%	2,088

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at December 31, 2003 are as follows:

	Loan	s and debt se	curities	_	Less: Intercompany	Net Exp	osure	
In \$ millions Assets in	Bank	Central Banks & Govt. Securities	Non- Bank ¹⁷	Investments	Loans/ Investments in Financial Subsidiaries/ Overseas Branches	Amount	As a % of Total Assets	NPLs ²
	(a)	(b)	(c)	(d)	(e)	(f)=(a+b	(g)	
Total Regional Countries	5,016	1,104	6,395	955	1,954	+c+d-e) 11,516	7.3%	1,545
Malaysia	1,280	13	1,356	90	1,034	1,705	1.1%	233
Indonesia	126	56	365	73	128	492	0.3%	55
Thailand (excluding DTDB)	231	9	221	63	214	310	0.2%	188
Korea	3,326	531	885	1 1	577	4,166	2.6%	17
The Philippines	46	149	103	604	1	901	0.6%	8
DTDB 3/	7	346	3,465	124		3,942	2.5%	1,044
Hong Kong	2,457	2,013	23,235	11,935	13,238	26,402	16.5%	643
China	965	24	692	21	393	1,309	0.8%	130
TOTAL Notes:	8,438	3,141	30,322	12,911	15,585	39,227	24.6%	2,318

Notes

^{1/} Non-bank loans include loans to government and quasi-government entities. 2/

Non-performing loans ("NPLs") include classified bank loans, debt securities and contingent items."

^{3/} DTDB: DBS Thai Danu Bank Public Company Limited

Loan and Investment Exposures to Malaysia, Indonesia, Thailand, Korea, The Philippines (Regional Countries), Hong Kong and China (Continued)

The DBSH Group's exposures (assets and non-performing loans) to the Regional Countries, Hong Kong and China at March 31, 2003 are as follows:

	Loan	s and debt se	curities		Less: Intercompany	Net Exp	osure	
In \$ millions Assets in	Bank	Central Banks & Govt. Securities	Non- Bank ¹ /	Investments	Loans/ Investments in Financial Subsidiaries/ Overseas Branches	Amount	As a % of Total Assets	NPLs ^{2/}
	(a)	(b)	(c)	(d)	(e)	(f)=(a+b	(g)	
Total Regional Countries	4,074	1,128	5,152	829	1,578	+c+d-e) 9,605	6.1%	1,557
Malaysia	823	4	737	91	651	1,004	0.6%	290
Indonesia	152	119	240	73	112	472	0.3%	98
Thailand (excluding DTDB)	61	15	204	74	107	247	0.2%	195
Korea	2,926	625	480	12	703	3,340	2.1%	17
The Philippines	37	40	158	485	5	715	0.5%	38
DTDB 3/	75	325	3,333	94		3,827	2.4%	919
Hong Kong	1,108	2,140	22,890	13,713	13,994	25,857	16.6%	780
China	993	13	704	-	344	1,366	0.9%	153
TOTAL	6,175	3,281	28,746	14,542	15,916	36,828	23.6%	2,490

Notes:

^{1/} Non-bank loans include loans to government and quasi-government entities.

Non-performing loans ("NPLs") include classified bank loans, debt securities and contingent items.

^{2/} 3/ DTDB: DBS Thai Danu Bank Public Company Limited

4. Non-Performing Loans and Provisions

At March 31, 2004, DBSH Group's total non-performing loans ("NPLs") amounted to \$3.359 billion. Out of the total NPLs of \$3.359 billion, \$1.644 billion (49%) were secured by collateral.

Details of DBSH Group's NPLs and provisions at March 31, 2004 are as follows:

			Regional C	Countries		
In \$ millions	Singapore	Hong Kong	DTDB 1/	Others	Other Countries	Total
Non-Performing Loans - Substandard - Doubtful - Loss	1,060 766 68 226	584 432 37 115	947 761 22 164	439 302 46 91	329 262 40 27	3,359 2,523 213 623
NPLs as a % of Group total assets	0.6%	0.3%	0.5%	0.3%	0.2%	1.9%
Non-bank NPLs as a % of non-bank loans in the respective countries $^{\mathcal{U}}$	2.7%	2.6%	26.1%	14.7%	7.8%	4.6%
Total Cumulative Provisions - Specific provisions - General provisions	765 388 377	413 180 233	541 359 182	383 184 199	169 88 81	2,271 1,199 1,072
Total Cumulative Provisions as a % of: - Group total assets - NPLs in the respective countries - Unsecured NPLs in the respective countries	0.5% 72% 191%	0.2% 71% 197%	0.3% 57% 118%	0.2% 87% 116%	0.1% 51% 54%	1.3% 68% 132%

Details of DBSH Group's NPLs and provisions at December 31, 2003 are as follows:

			Regional (Countries		
In \$ millions	Singapore	Hong Kong	DTDB 1/	Others	Other Countries	Total
Non-Performing Loans - Substandard - Doubtful - Loss	1,255 842 42 371	643 475 66 102	1,044 839 20 185	501 352 49 100	337 269 27 41	3,780 2,777 204 799
NPLs as a % of Group total assets	0.8%	0.4%	0.7%	0.3%	0.2%	2.4%
Non-bank NPLs as a % of non-bank loans in the respective countries $^{\mathcal{D}}$	3.3%	2.9%	28.8%	19.0%	8.5%	5.2%
Total Cumulative Provisions - Specific provisions - General provisions	851 475 376	418 190 228	561 378 183	389 193 196	168 87 81	2,387 1,323 1,064
Total Cumulative Provisions as a % of: - Group total assets - NPLs in the respective countries - Unsecured NPLs in the respective countries	0.5% 68% 173%	0.3% 65% 180%	0.4% 54% 105%	0.2% 78% 111%	0.1% 50% 53%	1.5% 63% 124%

Notes:

^{1/} Includes special general provisions for regional exposures and additional specific provisions for DBS Thai Danu Public Company Limited ("DTDB")'s loans.

^{2/} Computed based on total non-bank customer NPLs (excluding non-performing debt securities and contingent items) divided by total gross non-bank customer loans.

4. Non-Performing Loans and Provisions (Continued)

Details of DBSH Group's NPLs and provisions at March 31, 2003 are as follows:

			Regional C	ountries		
In \$ millions	Singapore	Hong Kong	DTDB "	Others	Other Countries	Total
Non-Performing Loans - Substandard - Doubtful - Loss	1,486 1,017 23 446	780 582 67 131	919 821 7 91	638 445 79 114	310 212 64 34	4,133 3,077 240 816
NPLs as a % of Group total assets	0.9%	0.5%	0.6%	0.4%	0.2%	2.6%
Non-bank NPLs as a % of non-bank loans in the respective countries $^{2\prime}$	4.0%	3.4%	26.4%	34.8%	8.5%	5.9%
Total Cumulative Provisions - Specific provisions - General provisions	866 513 353	462 231 231	559 378 181	428 242 186	162 110 52	2,477 1,474 1,003
Total Cumulative Provisions as a % of: - Group total assets - NPLs in the respective countries - Unsecured NPLs in the respective countries	0.5% 58% 153%	0.3% 59% 171%	0.4% 61% 112%	0.3% 67% 96%	0.1% 52% 61%	1.6% 60% 121%

Notes:

Industry Analysis of Non-Performing Loans

The following table shows the industry breakdown of the non-performing loans of DBSH Group:

			DBSH	Group		
	March 3	1, 2004 Specific	December	31, 2003 Specific	March 3	1, 2003 Specific
In \$ millions	Outstanding	Provisions	Outstanding	Provisions	Outstanding	Provisions
Customer loans						
Manufacturing	802	324	894	360	900	383
Building and Construction	354	87	414	98	404	135
Housing Loans	196	64	198	63	188	50
General Commerce	501	254	576	289	703	283
Transportation, Storage and						
Communications	73	9	98	25	117	34
Financial Institutions, Investment and						
Holding Companies	153	51	208	66	326	83
Professionals and Private Individuals						
(except Housing Loans)	382	146	399	157	430	182
Others	635	153	695	165	711	171
Sub-total	3,096	1,088	3,482	1,223	3.779	1,321
Debt securities	172	78	184	73	225	115
Contingent items	91	33	114	27	129	38
Total	3,359	1,199	3,780	1,323	4,133	1,474

^{1/} Includes special general provisions for regional exposures and additional specific provisions for DBS Thai Danu Public Company Limited ("DTDB")'s loans.

^{2/} Computed based on total non-bank customer NPLs (excluding non-performing debt securities and contingent items) divided by total gross non-bank customer loans.

5. Financial Derivatives

Financial derivatives are financial instruments whose characteristics are derived from the underlying assets, or from interest and exchange rates or indices. These include forwards, swaps, futures and options.

The following tables summarise the contractual or underlying principal amounts of derivative financial instruments held or issued for trading and non-trading purposes. The notional or contractual amounts of these instruments indicate the volume of transactions outstanding at the balance sheet date; they do not represent amounts at risk.

In the financial statements, trading derivative financial instruments are revalued on a gross position basis and the unrealised gains or losses are reflected in "Other assets" or "Other liabilities" respectively. Non-trading derivative financial instruments are accounted for on an accrual basis.

			March 31	, 2004		
	***************************************	Trading		Non-Trading		
In \$ millions	Underlying Notional	Positive Fair Value	Negative Fair Value	Underlying Notional	Positive Fair Value	Negative Fair Value
Interest Rate Derivatives	1,113,197	8,319	7,763	20,369	963	296
Foreign Exchange Derivatives	253,111	2,123	1,818	4,609	6	139
Equity Derivatives	9,723	54	310	-	-	-
Credit Derivatives	10,112	87	107	2,420	78	•
Total	1,386,143	10,583	9,998	27,398	1,047	435

			December 3	31, 2003		
		Trading		Non-Trading		
In \$ millions	Underlying Notional	Positive Fair Value	Negative Fair Value	Underlying Notional	Positive Fair Value	Negative Fair Value
Interest Rate Derivatives	994,037	6,733	6,118	24,11 4	852	237
Foreign Exchange Derivatives	211,723	2,014	1,822	5,664	34	137
Equity Derivatives	8,444	36	196	544	#	•
Credit Derivatives	9,292	82	109	2,422	77	-
Total	1,223,496	8,865	8,245	32,744	963	374

Note:

1/ #: Insignificant

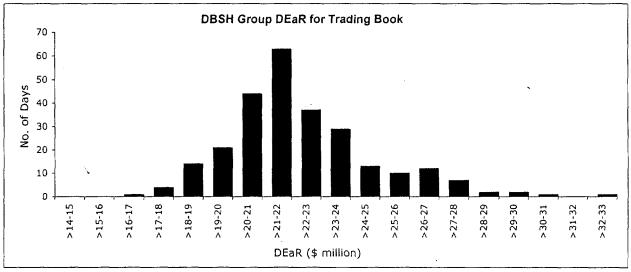
6. Daily Earnings at Risk and Trading Income

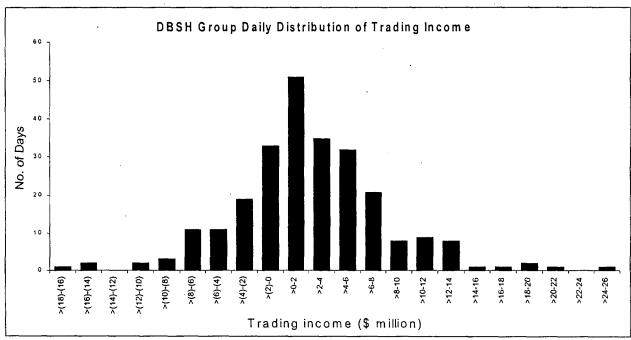
The Group uses a Daily Earnings at Risk ("DEaR") measure as one mechanism for controlling trading risk. The DEaR is calculated using a one-day time horizon and a 99% confidence interval. The following table shows the period-end, average, high and low DEaR for the trading risk exposure of the DBSH Group for the period from April 1, 2003 to March 31, 2004.

· · · · · · · · · · · · · · · · · · ·		April 1,	2003 to March 31	, 2004
In \$ millions	As at March 31, 2004	Average	High 17	Low "
Interest rate	24.3	24.5	33.7	19.6
FX	9.4	6.9	18.2	2.3
Equity	4.1	3.8	7.3	1.3
Diversification effect	(12.8)	(12.9)	-	-
Total	25.0	22.3	32.0	16.5

Note:

The charts below provide the range of DEaR and the daily distribution of trading income in the trading portfolio for the period from April 1, 2003 to March 31, 2004.





^{1/} The high (& low) DEaR figures reported for each risk class did not necessarily occur on the same day as the high (& low) reported for total. A corresponding diversification effect cannot be calculated and is therefore omitted from the table.

OFFICE OF INTERNATIONAL

April 30, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:- \sim i

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	S		
Ordinary Shares	\$\$1.00	\$\$4,000,000,000	Before Exercise	1,490,283,194	1,490,283,194	,490,283,194 1,490,283,194 Before Exercise	51,920,053
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	2,000	2,000	2,000 Less Exercise	(2,000)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,490,285,194	,490,285,194 1,490,285,194 After Exercise	After Exercise	51,918,053

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

Z.A

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4.

Claire Tham Name

Assistant Secretary

Designation

Authorised Signature

Date

April 30, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
į			
2,000	Total value of shares exercised =	\$20,800.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

○ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	
--------------------	--

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Directors 🐷

Place of Meeting: *

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's 😿

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

≟ Browse:

(Click 'Browse' to select file for attachment)

 $file name yyyy {\it MMddmmsstt}$

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution :

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

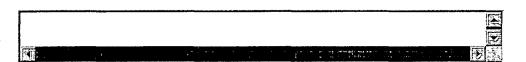
☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





TOWN COMPANY HEAVEN OUR

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

Amount of premium paid or

payable on each share:

paid:

due and payable: 0

9.40



ROSAT GOLDKIM AKATSTERIOLE

HOME	LOGOUT
110111	<u></u>

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

S7011988I

LIM WEE SENG

Shareholder Category

Individual



FORT SOUTHING AND RELIGIOUS

HOME	LOGOUT

Return of Allotment of Shares

Տաերու**է**

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

Darticu	lare	$\alpha f \Delta$	llattee

Particulars of Allottee	
Please indicate whether the a	ıllottee is an Individual ; *
• Allottee is an Individual	
○ Allottee is NOT an Individu	ıal
If Allottee is an Individual :	
Shareholder Category : Individ	iuai

*	21141414441
NRIC/FIN/Passport No. : *	S7011988I Retrieve Details
Identification Type: *	NRIC 👺
Name: *	LIM WEE SENG
Nationality: *	SINGAPOREAN (301) .
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	€ Local← Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	151030 Retrieve Address

Postal Code: 151039 Retrieve Address

Block/House No. : 39 👺

Street Name: JALAN RUMAH TINGGI

Unit: # 15 - 264

Building/Estate Name:

Foreign Address (* if Address Type is Foreign Address)

Address:

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign	Branch	Search
Registration No. : *		etrijeve Details	
Name :			
Address Type :			••
Local Address (* if Address	Type is Local Address)		
Postal Code :			
Block/House No. :			
Street Name :			
Unit :	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ss Type is Foreign Addres	ss)	
Address :			
Details of Shares Allo	ted * Please read instru	ictions carefully before a	ntaring
Note: If any share or shares is	are coowned by 2 or more box. Enter the same alp	re persons, please assign	an alphabet <u>e.g.</u> Ato denote the ry allottee in the same group. Skip
Group of Share that is co (Share Group)	o-owned:		
If share(s) is/are co-owned, onl subsequent allottees in box (b)			and (e). Enter "0" (zero) for
a) Nominal Value per Sh	are: 1	Total Company and	
b) No. of shares allotted	: 2000		
c) Class of shares allotte	d: Ordina	ary 戻	
d) Currency :	SINGA	PORE DOLLAR (099)
e) Date of allotment :	29/04	/2004 (dd/mm/yyyy)	
		ar was a second of the second	







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

0.00

Amount of Issued Share Capital: 1490285194.00 86084215.00

0.00

Amount of Paid-up Share

1490285194.00 86084215.00

Capital:

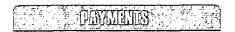


WELL GOTTAIN STREET OF

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service
 Others

Deposit Service Account No:

030429

Payment Date:

30/04/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000618139A

Transaction No. Company Registration No.

C040157155 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000618139A

Date/Time: 30/04/2004 08:51

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
19130274		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 644.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERNATIONAL

April 29, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat

Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

તં

Class of security	Par	Authorised	Issued and pa	Issued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	standing Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,281,194		1,490,281,194 Before Exercise	51,922,053
reference Shares*	\$\$1.00	\$\$500,000,000	Add Exercise	2,000	2,000	2,000 Less Exercise	(2,000)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,490,283,194	1,490,283,194 After Exercise	After Exercise	51,920,053

Outstanding Warrants/TSRs

3

Z. A. Z. A. We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

the Extraordinary General Meeting held on 18 September 1999.

4

Authorised Signature

Claire Tham

Assistant Secretary Designation

Date

April 29, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment) Details of options granted and exercised in the Scheme

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

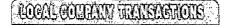
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable <u>in cash</u>

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

⊂ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 199901152M

Company Name: **DBS GROUP HOLDINGS LTD**

Directors 🗟 Nature of Meeting: *

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's 🕃

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:	
□ 112914204 / JOHN A. ROSS	
☐ 153717923 / GAIL D.FOSLER	
☐ 701913934 / JACKSON P. TAI	
☐ 740202053 / FRANK WONG KWONG SHING	
☐ HA9016000 / LEUNG CHUN YING	
□ S0047567Z / SUPPIAH DHANABALAN	
□ S0073274E / LEE KIM POO MOSES	
☐ S0114104Z / HENG LEE CHENG	
☐ S0234644C / KWA CHONG SENG	
☐ S0291427A / FOCK SIEW WAH	
S1040609I / DR YEO NING HONG	
☐ S1137875G / BERNARD CHEN TIEN LAP	
☐ S1462421Z / PETER ONG BOON KWEE	
□ S1784984J / THEAN LIP PING	
☐ S1786987F / CLAIRE THAM LI MEI	
S2622983I / JEANNIE HUI	
☐ Z1333000 / NARAYANA MURTHY	
Please enter	-
names of other	
corporate	
representatives who signed the	
resolution if	LKJ

Declaration

applicable:

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.





TOTAL COLLECTION THAT COLLECTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit*

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of **Shareholders** after the <u> Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE. DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

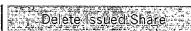
2000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:









FORT WITHIN THE SAME OF

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Declaration

Resolution / Share payable in <u>cash</u>

<u>For a</u> consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

To Add Allottee Add

List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

K257380(6)

LO SUK YIN

Shareholder Category

Individual



CONTRACTOR TOOL

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideartion other than cash	Share Capital / Allottees Particulars	List of Shareholders after the allotment	Summary of Capita
Particulars of	Allottee				
Please indicat	e whether the a	allottee is an In	dividual : *		
Allottee is aAllottee is l	an Individual NOT an Individu	ıal			
If Allottee is a	an Individual :				
Shareholder Ca	tegory: Individ	dual			
NRIC/FIN/Passp: *	port No. K25738	30(6)	- Rëtrieve Defails		
Identification Ty	ype: * PASSP	ORT 😴			
Name: *	LO SUK	(YIN			
Nationality: *	CHINES	SE (336)	B. Martin and Martin a	CONTRACTOR AND	
Mobile No :		Telephone Indiana			
Occupation:	The state of the s	nomina - Maldon se cos é su septide asser é ance e seu e	ng 2 maga merungan dan mengangan pera dan mengapangkatan di	· Alberta Inc Comp Alberta	
Email Address :					
Address Type :	* C Loca				
Local Address (* if Address Type is Lo	cal Address)			
Post	al Code :	Retrieve A	ddress		
Block/Ho	use No. : 🔀	·			
Stree	et Name :				
	Unit:#				
Building/Estat	e Name :				
Foreign Addres	S (* if Address Type is	Foreign Address)			

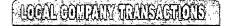
Address: FLAT C 9/F PRIMROSE COURT, 56A CONDUIT ROAD

HONG KONG

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name :	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Addre	ss Type is Foreign Address)
Address :	
Note: If any share or shares is/	Ited * Please read instructions carefully before entering. Fare coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skip
this box if share(s) are owned b	y only one person.
Group of Share that is co (Share Group)	o-owned:
	r one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
a) Nominal Value per Sh	are: 1
b) No. of shares allotted	: 2000
c) Class of shares allotte	d: Ordinary
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	28/04/2004 (dd/mm/yyyy)
	Save Reset Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital:

Class of Shares:

Ordinary

Others

Amount of Issued Share Capital: 1490283194.00 86084215.00

0.00

Preference

Amount of Paid-up Share

Capital:

1490283194.00 86084215.00

0.00



FOOT GOTAIN TRANSACTIONS

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





HOME

LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

● Deposit Account Service ○ Others

Deposit Service Account No:

030429

Payment Date:

29/04/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000617349A

Transaction No. Company Registration No. Company Name

C040156169 199901152M DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000617349A

Date/Time: 29/04/2004 16:29

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 654.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>

RECEIVED

OFFICE OF INTERNATIONAL

April 28, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	lssned and b	ssued and paid-up ordinary share capital	iare capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		·
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,490,275,194	1,490,275,194	1,490,275,194 Before Exercise	51,928,053
Preference Shares*	S\$1.00	S\$500,000,000	Add Exercise	000'9	000'9	6,000 Less Exercise	(000'9)
Preference Shares #	\$\$1.00	2\$500,000,000	After Exercise	1,490,281,194	,490,281,194 1,490,281,194 After Exercise	After Exercise	51,922,053

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

ď ď Z Z We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

Designation : Assistant Secretary

Date

Authorised Signature

April 28, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,000	\$10.40	\$62,400.00	
	Takal valva af ab ana		
6,000	Total value of shares exercised =	\$62,400.00	·

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





LOGOUT

LOGAL GOMPANY STANSAGLOUS.

Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a other than cash

<u>Share</u> consideration Capital/Allottees , Particulars

List of Shareholders after the allotment

<u>Summary</u> of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ∩ No shares.

Resolution Made

to issue shares.

Registration No.: 199901152M **DBS GROUP HOLDINGS LTD** Company Name: Members 🗟 Nature of Meeting: * Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: * (max 2000 characters)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as

Attachment: * (copy of resolution)

Browse.

(Click 'Browse' to select file for attachment)

filenameyyyy MMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

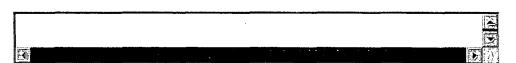
☐ S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

]1

Amount of premium paid or

payable on each share:

Reset

Back

Save

Delete Issued Share





FOUR CONTENT TANK THE FIRST PARTIES OF THE FORM TO THE FORM THE FO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

S1187342A S1746759Z

No.

LOH LAI MENG

ONG SIEW INN

Shareholder Category

Individual Individual





HOM	Ē	LOGO	UT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individu	al:	
Shareholder Category : *	Individual	
NRIC/FIN/Passport No. : *	S1746759Z Retrieve Details:	
Identification Type: *	NRIC 🙀	
Name: *	ONG SIEW INN	
Nationality: *	SINGAPOREAN (301)	M
Mobile No :	And the little day of the second seco	
Occupation :		j
Email Address :		
Address Type: *	€ Local← Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	598723 Retrieve Address	
Block/House No. :		
Street Name	HUME AVENUE	
Unit :	# 04 - 02	
Building/Estate Name		
Foreign Address (* if Address	Type is Foreign Address)	
Address		,
		*

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	•
Local Address (* if Address Type	is Local Address)
Postal Code:	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the cook th
this box if share(s) are owned by on	y one person.
Group of Share that is co-ov (Share Group)	vnea:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 😾
d) Currency:	SINGAPORE DOLLAR (099)
e) Date of allotment :	27/04/2004 (dd/mm/yyyy)
,	Save Reset Back





LOGOUT

POGNETON PANY TRANSISTEMONS

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees Particulars

<u>List of</u> **Shareholders** after the allotment

Summary of Capital

Particulars of Allottee

NRIC/FIN is invalid.

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	S1187342A Retrieve Details	
Identification Type: *	NRIC 😸	
Name: *	Loh Lai Meng	
Nationality: *	SINGAPOREAN (301)	T. SK
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ Local∴ Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code :	459949 Retrieve Address	
Block/House No. :	25A ₹	
Street Name :	AIDA STREET	
Unit :		
Building/Estate Name :		
Foreign Address (* if Address	Type is Foreign Address)	
Address		

Shareholder Category: *	Company / Foreig	n Branch	Search	
Registration No. : *		Retrieve Details		
Name:				
Address Type :				
Local Address (* if Address Type	is Local Address)			
Postal Code :				
Block/House No. :				
Street Name :				
Unit :	# -	•		
Building/Estate Name :				
Foreign Address (* if Address T	pe is Foreign Address)		
Address:				
Details of Shares Allotted	* Places road instruc	tions carofully before	ontorina	
Note: If any share or shares is/are of Group and enter the same in the boothis box if share(s) are owned by only	coowned by 2 or more . Enter the same alph	persons, please assi	gn an alphabet <u>e.g. A</u> t	
Group of Share that is co-ov (Share Group)	vned:			
If share(s) is/are co-owned, only one subsequent allottees in box (b) and			(d) and (e). Enter "0"	(zero) for
a) Nominal Value per Share	: 1			
b) No. of shares allotted :	300			
c) Class of shares allotted :	Ord	nary 🛒		
d) Currency :	SIN	GAPORE DOLLAR (099)	猿
e) Date of allotment :	27/0	14/2004 (dd/mm/	'уууу)	
	Save	set Back		







LOGOUT

EMERGE TRANSPORTED TO

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490281194.00 86084215.00

0.00

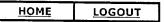
Amount of Paid-up Share

0.00

Capital:

1490281194.00 86084215.00





PAMILIE ...

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

28/04/2004





Notice: ACRA will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and ACRA Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000614045A

Transaction No. Company Registration No.

C040152382 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No: RCB0000000614045A

Date/Time: 28/04/2004 11:58

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Oty Amoi	
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 664.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT			



April 26, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 15,300 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
 - In respect of each class of securities, to furnish the following details:-Ŕ

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	₩		
Ordinary Shares	S\$1.00	\$4,000,000,000	Before Exercise	1,490,243,894	1,490,243,894	1,490,243,894 1,490,243,894 Before Exercise	51,959,353
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	15,300	15,300	15,300 Less Exercise	(15,300)
Preference Shares #	\$\$1.00	2\$500,000,000	After Exercise	1,490,259,194	,490,259,194 1,490,259,194 After Exercise	After Exercise	51,944,053

Outstanding Warrants/TSRs

က

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

April 26, 2004

Assistant Secretary Designation

Date

Authorised Signature

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
15,300	\$10.40	\$159,120.00	
15,300	Total value of shares exercised =	\$159,120.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



TOWN OUTSING TRANSPORTED

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- @ company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue

No.

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

to issue shares.	
Registration No. :	199901152M
Company Name :	DBS GROUP HOLDINGS LTD
Nature of Meeting: *	Directors 🕟
Place of Meeting: *	
Date of Meeting: *	(dd/mm/yyyy)
Resolution Type:	Director's
Description: * (max 2000 characters)	

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING

Please indicate the directors/ secretaries who signed the resolution:

THA9016000 / LEUNG CHUN YING

S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

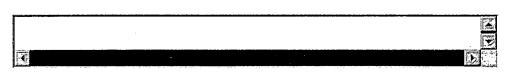
☐ S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







TOTAL BOTTEMPTOMES GOOD

HOME LOGOUT

Return of Allotment of Shares

due and payable : 0

Amount of premium paid or payable on each share:

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	<u>List of</u> Shareholders Summar after the of Capita Allotment	
Authorised Capita	al				
	Amou	unt	Nominal Value per Share	Currency	
Authorised Capital	5000	000000	1	SINGAPORE DOLLAR (099)	
Description of discr	epancy :				
Return of Allotme	ent of Shares	(Payable in cas	h) *		
Applicable only if share is	payable in cash		•		
Class of Shares :	Ordin	nary	Preference	Others	
Number of shares :	1530	O APPENDING FOR A LIGHTER OF THE LIGHT OF TH	All the difference of the control and the challed accompany to the challe		
Amount paid or due payable on each sh					
•	paid · 1	-			

Save	Delete Issued Share	Reset	Back
的APP (1410) (1808) (1814)	Fig. 5. The deficient includes the last the deep reserved for the control of the	I to you will be supported by	振光的 新月代 [新]



MOVER COMPANY TRANSPORTED

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a <u>consideration</u> other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

C389696(8) S1108850C

No.

MA MUI KUEN

KAAN QUAN HON

Shareholder Category

Individual Individual



TOTAL PRINCIPAL TOTAL STREET

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

D	art	icu	lars	: of	ΔΙ	lott	66
•	~ 1	164	1013			\cdots	

Please	indicate	whether	the allottee	is a	an Individual	:	*
--------	----------	---------	--------------	------	---------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Indivi	dual :
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	C389696(8) Retrieve Details:
Identification Type: $*$	PASSPORT .
Name: *	MA MUI KUEN
Nationality: *	CHINESE (336)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addr	ess Type is Foreign Address)
Address	18D VENICE COURT REALTY GARDENS, 41 CONDUIT ROAD
	CENTRAL, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category : Company /	Foreign Branch Search
Registration No. : *	Retrieve Details: 1
Name:	
Address Type :	
Local Address (* if Address Type is Local Ad	ddress)
Postal Code :	
Block/House No.:	
Street Name :	
Unit : # -	
Building/Estate Name :	
Foreign Address (* if Address Type is Forei	gn Address)
Address:	
	·
Details of Shares Allotted * Please r	ead instructions carefully before entering.
Note : If any share or shares is/are coowned by	² 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only \underline{one} allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.
a) Nominal Value per Share :	
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🕎
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	23/04/2004 (dd/mm/yyyy)





MAT COLLEGE AND AND A COLLEGE OF THE COLLEGE OF THE

HOME LOGOUT

Submit

Return of Allotment of Shares

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particu	lars	of	All	ottee
---------	------	----	-----	-------

- di cioninio	
Please indicate wheth	er the allottee is an Individual : *
Allottee is an IndivAllottee is NOT an I	
If Allottee is an Indivi	dual :
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	S1108850C Retrieve Details
Identification Type: \ast	NRIC 🔽
Name: *	KAAN QUAN HON
Nationality: *	SINGAPOREAN (301)
Mobile No:	
Occupation:	
Email Address :	
Address Type: *	€ Local← Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	138679 Retrieve Address
Block/House No. :	8 🔻
Street Name :	DOVER RISE
Unit :	# 08 - 07
Building/Estate Name :	HERITAGE VIEW
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	
	The second secon

If Allottee is NOT an Individual:

Shareholder Category :	Company / Foreign Branch	Search
Registration No. : *	Retrieve Details"	
Name :		
Address Type :		
Local Address (* if Address	Type is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit:	# -	
Building/Estate Name :		
Foreign Address (* if Addre	ss Type is Foreign Address)	
Address:		
Note: If any share or shares is/	ted * Please read instructions carefully befor are coowned by 2 or more persons, please ass	sign an alphabet <u>e.g. A</u> to denote the
Group and enter the same in the this box if share(s) are owned by	e box. Enter the same alphabet in the box for ϵ y only one person.	every allottee in the same group. Skip
Group of Share that is co (Share Group)	o-owned:	
	y <u>one</u> allottee is to enter details in (a), (b), (c), and leave blank for rest of the items.	(d) and (e). Enter "0" (zero) for
a) Nominal Value per Sha	are: 1	
b) No. of shares allotted	: 14300	
c) Class of shares allotte	d: Ordinary	
d) Currency :	SINGAPORE DOLLAR (C	1 999)
e) Date of allotment :	23/04/2004 (dd/mm/yyy	у)
	Save Reset Back	



-BIOLEVSIVA CURTOO TEORY

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490259194.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490259194.00 86084215.00 0.00



TOTAL TOTAL TRANSPORTED TO THE COLUMN TO THE COLUMN THE

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

26/04/2004





Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000610162A

Transaction No. Company Registration No.

C040148091 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000610162A

Date/Time: 26/04/2004 13:42

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
******		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 729.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERNATIONAL

April 27, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 16,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-

ď

Class of security	Par	Authorised	lssned and b	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	tstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	281 00	S\$4 000 000 000	Before Exercise	1 490 259 194	1 490 259 194	490 259 194 1 490 259 194 Before Exercise	51 944 053
Preference Shares*	S\$1.00	· _	Add Exercise	16,000	16,000	16,000 Less Exercise	(16,000)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,275,194	,490,275,194 1,490,275,194 After Exercise	After Exercise	51,928,053

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

ε.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

April 27, 2004 Authorised Signature

> Assistant Secretary Designation

Date

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

		T	T_*
Aggregate Number	Subscription Price (1)	Value of Shares	Remarks
of Shares Allotted		Exercised (2)	
16,000	\$10.40	\$166,400.00	
	Total value of shares		
16,000	exercised =	\$166,400.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





LOGOUT

Return of Allotment of Shares

LOCAL COMPANY STRANSACTIONS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> List of Shareholders after the allotment

HOME

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in general meeting to issue \(\cap \) No shares.

Resolution Made

to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Members Place of Meeting: * (dd/mm/yyyy)

Resolution Type: * Special Place Specia

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

Attachment: * (copy of resolution)

Description: * (max 2000 characters)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as <u></u> "Browse... ∢

(Click 'Browse' to select file for attachment)

 $file name yyyy {\it MMddmmsstt}$

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

□ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

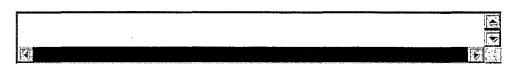
S1784984J / THEAN LIP PING

S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOU

Annual Return by Local Company having Share Capital

The Companies Act (Chapter 50) Eighth Schedule

You must have verified the company's Summary of Returns not more than 14 days prior to making this return<u>Click</u> here to go to Summary of Returns

For relief from compliance with requirements of form & content under section 202, application must be made before proceeding with this filing. Please <u>click here</u> to make the application.

Please fill in the following information. Fields marked * must be completed.

Please enter Company Regi	stration No). :
---------------------------	-------------	-------------

Registration No: *

197502043

Company Type:

Company is a/an: (Please choose the appropriate box. "EPC" is an abbreviation for "Exempt Private Company".)

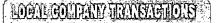
- I) Exempt/Deemed Exempt Private Company with EPC Certificate
- II) Gazetted Exempt Private Company with EPC Certificate
- III) Exempt/Deemed Exempt Private Company without EPC Certificate
- C IV) Gazetted Exempt Private Company without EPC Certificate
- C V) Exempt Private Company required by law to file accounts
- VI) Non exempt private company
- VII) Public Listed Company
- VIII) Public Unlisted Company
- **IX) Trust Company**

(* Note: Companies of Type I and II need not submit Financial Highlights and Accounts)









HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a **consideration** other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the **Allotment**

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

16000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

9.40

payable on each share:

Amount of premium paid or

Delete Issued Share

Reset

Back-





LOGOUT

Return of Allotment of Shares

SOMEON WAS TO SEE THE SECOND S

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name

No.

S0180405G

SEOW KHENG HEE

Shareholder Category

Individual



HOME LOGOUT

Return of Allotment of Shares

- Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individua	al:	
Shareholder Category: *	Individual	
NRIC/FIN/Passport No.: *	S0180405G Retrieve Details	
Identification Type: *	NRIC T	
Name: *	SEOW KHENG HEE	
Nationality: *	SINGAPOREAN (301)	Js
Mobile No :		
Occupation:		
Email Address :		
Address Type : *	€ Local← Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code :	787772 Retrieve Address	
Block/House No. :	201 🔀	
Street Name :	TAGORE AVENUE	
Unit :	#	
Building/Estate Name :	GREEN MEADOWS	
Foreign Address (* if Address T	ype is Foreign Address)	
Address:		

If Allottee is NOT an Individual:

Shareholder Category: *	Company / Fo	oreign Branch . Search
Registration No.: *		Retrieve Details.
Name :		
Address Type :		
Local Address (* if Address Type	e is Local Address	
Postal Code :		•
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ad	ldress)
Address :		
		·
Details of Shares Allotted	🕽 * Please read in	nstructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by on	x. Enter the sam	more persons, please assign an alphabet <u>e.g.</u> Ato denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to en leave blank for r	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	:	
b) No. of shares allotted :		16000
c) Class of shares allotted :		Ordinary 🔽
d) Currency:		SINGAPORE DOLLAR (099)
e) Date of allotment :		27/04/2004 (dd/mm/yyyy)
	Save	Reset Back





LOGOUT

Return of Allotment of Shares

TOTAL COLUMN TRANSACTION

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490275194.00 86084215.00

0.00

Amount of Paid-up Share

1490275194.00 86084215.00

0.00





LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

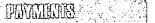
27/04/2004



Cancel

Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000612433A

Transaction No. Company Registration No.

C040150560 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.

Print Receipt



RECEIPT

Receipt No : RCB0000000612433A

Date/Time: 27/04/2004 14:54

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
*************************************		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 669.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

OFFICE OF INTERNATIONAL CORPORATE FILEANORAL

April 26, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 6,530 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-က

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinan, Charge	00100	S\$4 000 000 000	Defere Exercise	1 400 227 264	1 400 227 264	400 227 264 4 400 237 264 Before Eversine	54 065 882
Ciginally Silaids	20.	000,000,000,190	חפוחום באפורואם	1,430,757,054,1	+00,102,064,1	במוחום ביצטו כופט	000,000,10
Preference Shares*	S\$1.00	S\$500,000,000	Add Exercise	6,530	6,530	6,530 Less Exercise	(6,530)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,243,894	,490,243,894 1,490,243,894 After Exercise	After Exercise	51,959,353

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs α

4.

Ä. Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Authorised Signature

Enclosures

April 26, 2004

Services of the confliction of the States of the additional listing fee payable is covered in the previous payment)

Voting Redeemable Convertible Preference Shares

-Voting Redeemable Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
6,530	\$10.40	\$67,912.00	
6,530	Total value of shares exercised =	\$67,912.00	·

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

<u>Share</u> <u>Capital/Allottees</u> <u>Particulars</u> <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- Company is a private company

Power under Section 161 of the Companies Act

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.: 199901152M

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting: * Members

Place of Meeting: *

Date of Meeting: * (dd/mm/yyyy)

Resolution Type : | Special

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as ...Browse....

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING S0047567Z / SUPPIAH DHANABALAN S0073274E / LEE KIM POO MOSES ☐ S0114104Z / HENG LEE CHENG ☐ S0234644C / KWA CHONG SENG · ☐ S0291427A / FOCK SIEW WAH ☐ S1040609I / DR YEO NING HONG ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING S1786987F / CLAIRE THAM LI MEI ☐ S2622983I / JEANNIE HUI □ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives

Declaration

who signed the resolution, if applicable:

I, CLAIRE THAM LI MEI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value

per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

6530

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Save.

Delete Issued Share:

Reset

Back





HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee

D0235130

S7027839A

No.

List of Allottees and their particulars NRIC/FIN/Passport

No./Registration

Name

YU CHIU MING ANTHONY

WONG PHUI SOO

Shareholder Category

Individual

Individual





HOME	LOGOUT

Return of Allotment of Shares

Sübmit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> <u>Shareholders</u> <u>after the</u> <u>allotment</u>

Summary of Capital

P	art	icu	lars	of	All	lottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	D0235130 Retrieve Details
Identification Type: *	PASSPORT 🔀
Name: *	YU CHIU MING ANTHONY
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type : *	C Local Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retriève Address
Block/House No. :	
Street Name :	
Unit :	#
Building/Estate Name :	
Foreign Address (* if Address 1	ype is Foreign Address)
Address :	6/F, 160 GLOUCESTER ROAD, WANCHAI, HONG KONG
If Allottee is NOT an Ind	ividual :

Shareholder Category: *	Company / Foreign Branch
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Note: If any share or shares is/are	* Please read instructions carefully before entering. coowned by 2 or more persons, please assign an alphabet_e.g. Ato denote the k. Enter the same alphabet in the box for every allottee in the same group. Skip by one person.
Group of Share that is co-ov (Share Group)	
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	
b) No. of shares allotted :	5000
c) Class of shares allotted :	Ordinary 🕞
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	22/04/2004 (dd/mm/yyyy)
	Save



		1. 1. 1		4.0	- A			1.0	A STATE OF THE STA
	****	L AT	i i - € s.	A a B I I	11/2		# . 4 TE 4	3.50	00
-	. 44		14.52	1 1	1	4 2 1 1 L		F * 1 75 1 12	7 5 h 2 barn. 7
•		J. J		لنتااسا		T-EILE	والمراجعة المتعارضة	Charles Sail	the state of the state of
		C 32 119		24,44	. Charles	1-1 -	44		

HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

• Allottee is an Individual

○ Allottee is NOT an Individual

If Allottee is an Individua	al:
Shareholder Category: *	Individual
NRIC/FIN/Passport No.: *	S7027839A Retrieve Details
Identification Type: *	NRIC 🖂
Name: *	WONG PHUI SOO
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	
Local Address (* if Address Typ	e is Local Address)
Postal Code :	151039 Retrieve Address
Block/House No. :	39 🔀
Street Name :	JALAN RUMAH TINGGI
Unit :	# 02 - 266
Building/Estate Name :	
Foreign Address (* if Address 7	ype is Foreign Address)
Address :	

If Allottee is NOT an Individual:

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details-2
Name :	
Address Type :	
Local Address (* if Address Type	is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit:	# -
Building/Estate Name :	
Foreign Address (* if Address Ty	rpe is Foreign Address)
Address:	
Note: If any share or shares is/are of	* Please read instructions carefully before entering. cowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the . Enter the same alphabet in the box for every allottee in the same group. Skip y one person.
Group of Share that is co-ow (Share Group)	vned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and le	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for eave blank for rest of the items.
a) Nominal Value per Share	: I
b) No. of shares allotted :	1530
c) Class of shares allotted :	Ordinary 💌
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	22/04/2004 (dd/mm/yyyy)
	Save Reset Back





LOGOUT

Return of Allotment of Shares

Submit-

Please fill in the following information. Fields marked \ast must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490243894.00 86084215.00

0.00

Amount of Paid-up Share

Capital:

1490243894.00 86084215.00 0.00





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

26/04/2004

Submit-

Cancel

Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000609730A

Transaction No. Company Registration No.

C040147661 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000609730A

Date/Time: 26/04/2004 11:08

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$):	**************************************	10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 739.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

RECEIVED

OFFICE OF INTERNATIONAL

CORPORATE FINANCIAL

April 20, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 5,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	d pue penssl	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	&		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,231,364	1,490,231,364	,490,231,364 1,490,231,364 Before Exercise	51,971,883
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	5,000	2,000	5,000 Less Exercise	(2,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,236,364	,490,236,364 1,490,236,364 After Exercise	After Exercise	51,966,883

Outstanding Warrants/TSRs
 Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

A.Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Name : Claire Tham

<u>)</u>

Authorised Signature

Date

April 20, 2004

Designation : Assistant Secretary

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
- Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
5,000	\$10.40	\$52,000.00	
5,000	Total value of shares exercised =	\$52,000.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration	No.	:	199	90	11	52M
--------------	-----	---	-----	----	----	-----

Company Name:

DBS GROUP HOLDINGS LTD

Nature	of	Meeting	:	71;	Directors	Y
--------	----	---------	---	-----	-----------	---

Place of Meeting:

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: *

Director's 🗔

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name wil be changed by suffixing timestamp with the actual file name as Browse....

(Click 'Browse' to select file for attachment)

 $file name yyyy {\it MMddmmsstt}$

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

□ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

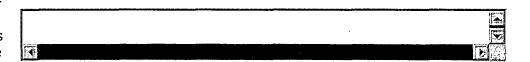
S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME

LOGOUT

Return of Allotment of Shares

POGEL BOOKER THE BURNEY BURNEY

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration	Share payable in cash	For a consideration other than cash	Share Capital / Allottees Particulars	List of Shareholders Summary after the of Capital Allotment
Authorised Capita	ıi			
	Amoun	t	Nominal Value per Share	Currency
Authorised Capital :	50000	00000	1	SINGAPORE DOLLAR (099)
Description of discre	epancy:			
Return of Allotme	ent of Shares (F	Payable in cas	h) *	
Applicable only if share is	payable in cash			
Class of Shares :	Ordinar	у	Preference	Others
Number of shares :	5000			
Amount paid or due payable on each sh				
	paid: 1	enders decide service decide descriptions		
due and p	payable: 0		COLD DESCRIPTION OF THE PROPERTY AND A SECOND OF THE PROPERTY	
Amount of premium	1940			

Delete Issued Share

Reset



HOME

LOGOUT

Return of Allotment of Shares

LOW COLLEGE OF THE CO

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees Particulars

List of **Shareholders** after the allotment

Summary of Capital

To Add Allottee Add



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration No.

Name

D243990(6) S1531734E

FUNG SHIU CHAIR MIKE

KOH KOK AW

Shareholder Category

Individual Individual



				MG -

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Da	rtice	dare	of.	A 11	nttee
ΡЯ	FTIFI	паге	OT A		ппрр

Please indicate whether the allottee is an Individual: *

• Allottee is an Indivi	
If Allottee is an Indivi	
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	S1531734E Retrieve Details.
Identification Type : \ast	NRIC 🔀
Name: *	KOH KOK AW
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type : *	€ Local← Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	510236 Retrieve Address
Block/House No. :	236 🖫
Street Name :	PASIR RIS STREET 21
Unit :	# 09 - 07
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	

If Allottee is NOT an Individual:

Shareholder Category: Company / Foreign Branch Search
Registration No. : * Retrieve Details
Name:
Address Type :
Local Address (* if Address Type is Local Address)
Postal Code :
Block/House No. :
Street Name :
Unit : # -
Building/Estate Name :
Foreign Address (* if Address Type is Foreign Address)
Address:
Details of Shares Allotted * Please read instructions carefully before entering.
Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Statistics this box if share(s) are owned by only one person.
Group of Share that is co-owned: (Share Group)
If share(s) is/are co-owned, only <u>one</u> allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.
a) Nominal Value per Share:
b) No. of shares allotted : 3000
c) Class of shares allotted : Ordinary
d) Currency : SINGAPORE DOLLAR (099)

•



STORED RATE WIND DESCRIPTIONS

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Da	rtia	~1	ars	Λf	ΛI	lat	tac	
ra	FTIC	CHI	ars	OT	AΙ	ιοτ	tee	3

Please	indicate	whether	the	allottee	is	an	Individual	:	;
--------	----------	---------	-----	----------	----	----	------------	---	---

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Indiv	idual :
Shareholder Category:	Individual
NRIC/FIN/Passport No. : *	D243990(6) Retrieve Details
Identification Type: *	PASSPORT 🖃
Name: *	FUNG SHIU CHAIR MIKE
Nationality: *	HONG KONG RESIDENT (332)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address	Type is Local Address)
Postal Code	Retrieve Address
Block/House No.	
Street Name	
Unit	: #
Building/Estate Name	:
Foreign Address (* if Addr	ress Type is Foreign Address)
Address	: SHOP A, GROUND FLOOR, 1063 KING'S ROAD
	QUARRY BAY, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category :	Company /	Foreign Branch	Search
Registration No. : *	The second se	Retrieve Details	
Name:			
Address Type :			• .
Local Address (* if Address	Type is Local Ad	dress)	
Postal Code :			
Block/House No. :			
Street Name :			
Unit:	# -		
Building/Estate Name :			
Foreign Address (* if Addre	ess Type is Forei	gn Address)	
Address:			
Details of Shares Allo	tted * Please re	ead instructions carefully before ϵ	entering.
	ie box. Enter the	same alphabet in the box for eve	n an alphabet <u>e.g.</u> Ato denote the ery allottee in the same group. Skip
Group of Share that is co (Share Group)	o-owned:		
If share(s) is/are co-owned, onl subsequent allottees in box (b)	y <u>one</u> allottee is and leave blank	to enter details in (a), (b), (c), (d for rest of the items.) and (e). Enter "0" (zero) for
a) Nominal Value per Sh	are:	1	
b) No. of shares allotted	l:	2000	
c) Class of shares allotte	ed:	Ordinary 🔽	
d) Currency:		SINGAPORE DOLLAR (099	9)
e) Date of allotment :		20/04/2004 (dd/mm/yyyy)	•
	a	ve Reset Back	



TOOM GOLDALA LATER COME

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

<u>consideration</u> other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490236364.00 86084215.00

0.00

Amount of Paid-up Share

1490236364.00 86084215.00

0.00



HOME

LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

TONT GOLDEN THE THEORY OF THE

Click here for Payment



HOME

LOGOUT

PAVILLES*

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

• Deposit Account Service C Others

Deposit Service Account No:

030429

Payment Date:

20/04/2004





Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





HOME , LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000602518A

Transaction No. Company Registration No.

C040139560 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000602518A

Date/Time: 20/04/2004 15:17

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$) Qty Amoun					
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00			
		Total (S\$):		10.00			

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 759.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

<u>HOME</u>	LOGOUT

RECFIVED

OFFICE OF INTERNATIONAL

CORPORATE FINANCE

April 16, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

` Jancy Wang Secretariat

Bank Executive

(65) 6878 5246

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 2. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	itstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$4,000,000,000	Before Exercise	1,490,223,364	1,490,223,364	1,490,223,364 1,490,223,364 Before Exercise	51,979,883
Preference Shares*	S \$1.00	2\$500,000,000	Add Exercise	8,000	8,000	8,000 Less Exercise	(8,000)
Preference Shares #	S\$1.00	8\$500,000,000	After Exercise	1,490,231,364	1,490,231,364 1,490,231,364 After Exercise	After Exercise	51,971,883

Outstanding Warrants/TSRs Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

8

Z Z

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at he Extraordinary General Meeting held on 18 September 1999. 4

Name : Claire Tham

Assistant Secretary

Designation

Authorised Signature : Date :

April 16, 2004

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
8,000	Total value of shares exercised =	\$83,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

consideration other than cash

<u>Share</u> Capital/Allottees <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ○ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No.:

199901152M

Company Name:

DBS GROUP HOLDINGS LTD

Nature of Meeting: *

Members 😴

Place of Meeting: *

Date of Meeting: *

(dd/mm/yyyy)

Resolution Type: **

Special

Description: *

(max 2000 characters)

Attachment: * (copy of resolution)

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 112914204 / JOHN A. ROSS

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / Allottees **Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Save

Delete Issued Share

Reset







Return of Allotment of Shares

Submit_i .

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name

No.

S1184310G ALBERT LIM CHYE HUAT

Shareholder Category

Individual





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed. List of Share Capital / For a Resolution / Shares payable in **Shareholders** Summary consideration Allottees **Declaration** after the <u>cash</u> of Capital **Particulars** other than cash allotment **Particulars of Allottee** Individual Shareholder Category: * NRIC/FIN/Passport No.: * S1184310G Identification Type: * **NRIC** ALBERT LIM CHYE HUAT Name: * SINGAPOREAN (301) Nationality: * Mobile No.: Occupation: Email Address: Local Address Type: * ← Foreign Local Address (* if Address Type is Local Address) Postal Code: 538409 Retrieve Address Block/House No.: 23 Street Name: JALAN BUNGA RAMPAI Unit:# Building/Estate Name: Foreign Address (* if Address Type is Foreign Address) · Address:

Authorised Capital

Class of Shares Currency

Nominal
Value Share Shares shares after
per Group Allotted allotment

Ordinary SINGAPORE DOLLAR

(099) 1 8000 8000

	e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-owned: (Share Group)	
If share(s) is/are co-owned, only one allottee is to ensubsequent allottees in box (b) and leave blank for r	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items
a) Nominal Value per Share :	
b) No. of shares allotted :	
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	· ·
e) Date of allotment :	(dd/mm/yyyy)
Save	set Delete Back





HOME

LOGOUT

Return of Allotment of Shares

Šubmit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Shares payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Please fill in the following information. Fields marked * must be completed.

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are co-owned by 2 or more persons, please assign an alphabe $\underline{b.g.}$ \underline{A} to denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned :

(Share Group)

If share(s) is/are co-owned, only one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for subsequent allottees in box (b) and leave blank for rest of the items.

a) Nominal Value per Share:

1

b) No. of shares allotted:

8000

c) Class of shares allotted:

Ordinary

d) Currency:

SINGAPORE DOLLAR

e) Date of allotment:

16/04/2004













HOME LOGOUT

Return of Allotment of Shares

Ŝubmit

Please fill in the following information. Fields marked * must be completed.

Resolution / <u>Declaration</u> Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> <u>Particulars</u>

List of <u>Shareholders</u> after the <u>allotment</u>

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

5000000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490231364.00 86084215.00

0.00

Amount of Paid-up Share

1490231364.00 86084215.00

0.00

Capital:



April 15, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 1 set of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive (65) 6878 8841

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 2,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-તં

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	nare capital	Options Granted & Outstanding Shares	Itstanding Shares
	value	Capital		Shares	₩		
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,221,364	1,490,221,364	1,490,221,364 Before Exercise	51,981,883
Preference Shares*	S\$1.00	\$\$500,000,000	Add Exercise	2,000	2,000	Less Exercise	(2,000)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,223,364		1,490,223,364 After Exercise	51,979,883

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

4

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature Claire Tham Name

Assistant Secretary Designation

Date

April 15, 2004

- A copy of the Return of Allotment filed with the Registrar of Companies. Enclosures
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
2,000	\$10.40	\$20,800.00	
2,000	Total value of shares exercised =	\$20,800.00	
		·	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices



HOME

LOGOUT

NOTAL COLEANY FRANCISCO DE LA COLECTION DE LA

Return of Allotment of Shares

Submit -

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Record saved successfully.

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in

general meeting to issue

• Yes

shares.

⊂ No

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. : **199901152M**

Company Name: DBS GROUP HOLDINGS LTD

Nature of Meeting : Directors

Place of Meeting:

Date of Meeting: * (dd/mm/yyyy)

Resolution Type: * Director's

Description: * (max 2000 characters)

Attachment: * (copy of resolution)

Note:

Uploaded file name will be changed by suffixing timestamp with the actual file name as Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution	Please	indicate th	e directors/	' secretaries	who sic	ned the	resolution
--	--------	-------------	--------------	---------------	---------	---------	------------

☐ 153717923 / GAIL D.FOSLER

□ 701913934 / JACKSON P. TAI

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

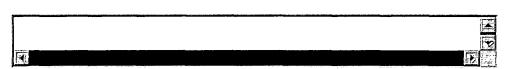
☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









HOME LOGOUT

Return of Allotment of Shares

Submit₅

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Δ	uth	ori	ice	d C	'an	ital
м	ulli		36	uv	au	I La

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

2000

Amount paid or due and payable on each share

paid: 1

due and payable : 0 Amount of premium paid or

payable on each share:

Save-

Delete Issued Share ---

Reset

Back



COOLEGIAN WALES AND A SOLICE OF THE SOLICE O

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\mbox{*}$ must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

S1104623A

LIM KING SENG

Shareholder Category

Individual





HOME LOGOUT

Return of Allotment of Shares

If Allottee is NOT an Individual:

, Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Particulars of Allottee	
Please indicate wheth	er the allottee is an Individual : *
♠ Allottee is an Individual← Allottee is NOT an I	
If Allottee is an Indivi	dual :
Shareholder Category : *	Individual
NRIC/FIN/Passport No. : *	S1104623A Refriève Details
Identification Type: *	NRIC 🗔
Name: *	LIM KING SENG
Nationality: *	SINGAPOREAN (301)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	 Local Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	426105 Rétrieve Address
Block/House No. :	90 🗷
Street Name :	LORONG H TELOK KURAU
Unit :	#
Building/Estate Name :	
Foreign Address (* if Addr	ess Type is Foreign Address)
Address	

Shareholder Category :	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address	Type is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	: # -
Building/Estate Name :	
Foreign Address (* if Addr	ess Type is Foreign Address)
Foreign Address (* if Addr Address :	
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in th	tted * Please read instructions carefully before entering. /are coowned by 2 or more persons, please assign an alphabet <u>e.g. A</u> to denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Ski
Address: Details of Shares Allo Note: If any share or shares is	tted * Please read instructions carefully before entering. Vare coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skippy only one person.
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to Group of Share that is co (Share Group) If share(s) is/are co-owned, only	tted * Please read instructions carefully before entering. Vare coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person.
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to Group of Share that is co (Share Group) If share(s) is/are co-owned, only	tted * Please read instructions carefully before entering. Jare coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skippy only one person. O-OWNEd: Jy one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to Group of Share that is concomposed (Share Group) If share(s) is/are co-owned, only subsequent allottees in box (b)	tted * Please read instructions carefully before entering. Jare coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skiply only one person. O-OWNEd: The property of the items is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items. The property of the items is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items.
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to Group of Share that is co (Share Group) If share(s) is/are co-owned, only subsequent allottees in box (b) a) Nominal Value per Share Sh	tted * Please read instructions carefully before entering. /are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the box. Enter the same alphabet in the box for every allottee in the same group. Skippy only one person. O-owned: ly one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items. nare: 1 2000
Address: Details of Shares Allo Note: If any share or shares is Group and enter the same in the this box if share(s) are owned to (Share Group) If share(s) is/are co-owned, only subsequent allottees in box (b) a) Nominal Value per Shares allotted	tted * Please read instructions carefully before entering. /are coowned by 2 or more persons, please assign an alphabet e.g. Ato denote the ne box. Enter the same alphabet in the box for every allottee in the same group. Skip only one person. O-OWNEd: y one allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for and leave blank for rest of the items. are: 1

.



HOME

LOGOUT

Return of Allotment of Shares

POORL COLLEMN TRANSPORTORS

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital: Class of Shares: 5000000000.00

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490223364.00 86084215.00

0.00

Amount of Paid-up Share

1490223364.00 86084215.00

0.00

Capital:



2020LOOLEANY TELESCOPIOLS

HOME LOGOÙT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





HOME LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

● Deposit Account Service ∩ Others

Deposit Service Account No:

030429

Payment Date:

15/04/2004





Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000595135A

Transaction No. Company Registration No.

C040131684 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB000000595135A

Date/Time: 15/04/2004 09:26

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	mount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$809.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

2004 JUN 14 P 2: 3L OFFICE OF INTERNATIONA CORPORATE FINAMONA

April 13, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 3 sets of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Adelyn Han Secretariat Bank Executive (65) 6878 6141

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 12,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2001 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:ď

Class of security	Par	Authorised	lssned and b	Issued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	S\$4,000,000,000	Before Exercise	1,490,193,364	1,490,193,364	1,490,193,364 1,490,193,364 Before Exercise	52,009,883
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	12,000		· 12,000 Less Exercise	(12,000)
Preference Shares #	S\$1.00	2\$500,000,000	After Exercise	1,490,205,364	,490,205,364 1,490,205,364 After Exercise	After Exercise	51,997,883

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs

33

4.

Ą. A. Ϋ́ We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Authorised Signature

Enclosures

Claire Tham

Name

April 13, 2004

Solutions granted and exercised in the Scheme
Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous Payment)

Voting Convertible Preference Shares

1.Voting Redeemable Convertible Preference Shares

*Non-Voting Convertible Preference Shares # Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
12,000	\$12.93	\$155,160.00	
12,000	Total value of shares exercised =	\$155,160.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

<u>in cash</u>

For a <u>consideration</u> other than cash

Share Capital/Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue ∩ No shares.

Resolution Made

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting:	Members 🗔	
Place of Meeting:		
Date of Meeting: *	(dd/mm/yyyy)	
Resolution Type: *	Special Specia	
Description: * (max 2000 characters)		
Attachment: ** (copy of resolution)	•	در آراد آله
Notes		

Browse...

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution: ☐ 112914204 / JOHN A. ROSS ☐ 153717923 / GAIL D.FOSLER ☐ 740202053 / FRANK WONG KWONG SHING ☐ HA9016000 / LEUNG CHUN YING S0047567Z / SUPPIAH DHANABALAN S0073274E / LEE KIM POO MOSES Γ S0114104Z / HENG LEE CHENG S0234644C / KWA CHONG SENG □ S0291427A / FOCK SIEW WAH ☐ S1040609I / DR YEO NING HONG ☐ S1137875G / BERNARD CHEN TIEN LAP ☐ S1462421Z / PETER ONG BOON KWEE ☐ S1784984J / THEAN LIP PING ☐ S1786987F / CLAIRE THAM LI MEI ☐ S2622983I / JEANNIE HUI □ Z1333000 / NARAYANA MURTHY Please enter names of other corporate representatives

Declaration

who signed the resolution, if applicable:

I, ADELYN HAN XIN'EN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







HOME LOGOUT

Return of Allotment of Shares

Submit:

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary .

Preference

Others

Number of shares:

12000

11.93

Amount paid or due and payable on each share

paid: 1

Save

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share

Reset

Back





LOGOUT

Return of Allotment of Shares

HOREGOLDHIN FINIGHER

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

consideration other than cash Share Capital / Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

E4607116

HO CHEUNG YUK HING HELEN

Individual





HOME	LOGOUT

Return of Allotment of Shares



Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

P	ari	ti	CI	ı	la	rs	Ωf	: Δ	П	lot	tee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

2, /,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	E4607116 Retrieve Details	
Identification Type: *	PASSPORT 🔻	
Name: *	Ho Cheung Yuk Hing Helen	
Nationality: *	HONG KONG RESIDENT (332)	S
Mobile No :		
Occupation:		
Email Address :		
Address Type: *	C Local● Foreign	
Local Address (* if Address Typ	e is Local Address)	
Postal Code	Retrieve Address	
Block/House No.		
Street Name	:	
Unit	: #	
Building/Estate Name	:	
Foreign Address (* if Address	Type is Foreign Address)	
Address	: 191F, 160 Gloucester Road, Wanchai, Hong Kong	
If Allottee is NOT an Ind	lividual :	

Shareholder Category : *	Company / Fo	oreign Branch
Registration No. : *		Retrieve Details
Name:		
Address Type :		
Local Address (* if Address Type	e is Local Address)
Postal Code :		
Block/House No. :		
Street Name :		
Unit:	# -	·
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Ac	dress)
Address:		
Details of Shares Allotted	d * Please read in	nstructions carefully before entering.
Note: If any share or shares is/are Group and enter the same in the bo this box if share(s) are owned by or	x. Enter the sam	more persons, please assign an alphabet <u>e.g.</u> Ato denote the e alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-o (Share Group)	wned:	
If share(s) is/are co-owned, only on subsequent allottees in box (b) and	<u>e</u> allottee is to en leave blank for r	ter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for est of the items.
a) Nominal Value per Share	: :	
b) No. of shares allotted :		12000
c) Class of shares allotted :		Ordinary 🔀
d) Currency :		SINGAPORE DOLLAR (099)
e) Date of allotment :		12/04/2004 (dd/mm/yyyy)
	Save	Reset Back







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Declaration

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of **Shareholders** after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

5000000000.00

Capital: Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490205364.00 86084215.00

1490205364.00 86084215.00

0.00

Amount of Paid-up Share

Capital:





Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode :

● Deposit Account Service ○ Others

Deposit Service Account No:

030429

Payment Date:

13/04/2004

Submit

Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.

*Cancel





HOME LOGOUT

PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB000000591826A

Transaction No. Company Registration No.

C040128234 199901152M

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB000000591826A

Date/Time: 13/04/2004 12:15

Agency: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
an area		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$889.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT

PECETYED

OFFICE OF INTERNATIONAL

April 13, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Yvonne Lee Secretariat Bank Executive

(65) 6878 8841

Encs

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 8,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-က

Class of security	Par	Authorised	Issued and p	ssued and paid-up ordinary share capital	are capital	Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	€		
Ordinary Shares	\$\$1.00	S\$4,000,000,000	Before Exercise	1.490.213.364	1.490.213.364	1.490.213.364 1.490.213.364 Before Exercise	51 989 883
							00,000,00
Preference Shares*	S\$1.00	8\$500,000,000	Add Exercise	8,000	8,000 Le	Less Exercise	(8,000)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,221,364	1,490,221,364 1,490,221,364 After Exercise	After Exercise	51 981 883

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds Outstanding Warrants/TSRs က

4.

Ϋ́ Ϋ́ Ζ Ζ

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999.

Claire Tham Name

Designation

Enclosures

Authorised Signature

Son Same Solutions in the Registrar of Companies.

A copy of the Return of Allotment filed with the Registrar of Companies.

A copy of the Return of Allotment filed with the Registrar of Companies.

Confirmation of despatch of share certificates

Confirmation of despatch of share certificates

Details of options granted and exercised in the Scheme

Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee for the next 4 million Shares (unless the additional listing fee for the next 4 million Shares (unless the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the pressure of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the pressure of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the pressure of the additional listing fee for the next 4 million Shares (unless the additional listing fee for the additional listing fee for the next 4 million Shares (unless the additional listing fee for the next 4 million Shares (unless the additional listing fee for the next 5 million Shares (unless the additional listing fee for the additional listing fee for the next 5 million Shares (unless the additional listing fee for the additional listing fee for the next 7 million Shares (unless the additional listing fee for the next 7 million Shares (unless the additional listing fee for the additional listing fee for the next 7 million Shares (unless the additional listing fee for the next 7 million Shares (unless the additional listing fee for the additional listing f

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares

ESOS SCHEDULE

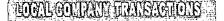
DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
8,000	\$10.40	\$83,200.00	
8,000	Total value of shares exercised =	\$83,200.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution/Declaration Shares payable in cash

For a consideration other than cash

Share Capital/Allottees <u>Particulars</u>

List of Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the Yes approval of the company in general meeting to issue C No

Resolution Made

shares.

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act to issue shares.

Registration No. :	199901152M	
Company Name :	DBS GROUP HOLDINGS LTD	
Nature of Meeting: *	Members 🔀	
Place of Meeting:		
Date of Meeting:	(dd/mm/yyyy)	
Resolution Type: *	Special 🔀	
Description: * (max 2000 characters)		E I
(max 2000 characters)		
Attachment :		

(copy of resolution)

Note:

Uploaded file name wll be changed by suffixing timestamp with the actual file name as

Browse..

(Click 'Browse' to select file for attachment)

filenameyyyyMMddmmsstt

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors	/ secretaries who	signed the	resolution:
-------------------------------	-------------------	------------	-------------

☐ 153717923 / GAIL D.FOSLER

☐ 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

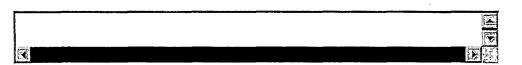
☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

☐ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, YVONNE LEE SIEW WAN, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.







1000 TO THE TRANSPORT OF THE TOTAL PROPERTY OF THE TOTAL PROPERTY

HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees** <u>Particulars</u>

List of Shareholders after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

8000

Amount paid or due and payable on each share

paid: 1

due and payable : 0

Amount of premium paid or

payable on each share:

9.40





HOME LOGOUT

Return of Allotment of Shares

Submit-

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

	articulars of Allottee
--	------------------------

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

Allottee is NOT an I	naiviauai
If Allottee is an Indivi	dual :
Shareholder Category :	Individual
NRIC/FIN/Passport No. : *	D289600(2) Retrieve Details
Identification Type: *	PASSPORT 📝
Name: *	LAU PING FAT KELVIN
Nationality: *	CANADIAN (501)
Mobile No :	
Occupation :	
Email Address :	
Address Type: *	C Local Foreign
Local Address (* if Address	Type is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	# - - -
Building/Estate Name :	
Foreign Address (* if Addre	ess Type is Foreign Address)
Address :	6/F 160 GLOUCESTER ROAD
	WANCHAI, HONG KONG

If Allottee is NOT an Individual:

Shareholder Category:	Company / Foreign Branch	Search
Registration No. : *	Retrieve Details	
Name:		
Address Type :		
Local Address (* if Address	ype is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit :	# -	
Building/Estate Name :		
Foreign Address (* if Addre	s Type is Foreign Address)	
Address :		
Details of Shares Allo	ed * Please read instructions carefully before ente	rina.
Note : If any share or shares is	re coowned by 2 or more persons, please assign ar box. Enter the same alphabet in the box for every a	alphabet <u>e.g. A</u> to denote the
Group of Share that is co (Share Group)	owned:	
If share(s) is/are co-owned, onl subsequent allottees in box (b)	one allottee is to enter details in (a), (b), (c), (d) are not leave blank for rest of the items.	nd (e). Enter "0" (zero) for
a) Nominal Value per Sh	re: 1	-
b) No. of shares allotted	3000	
c) Class of shares allotte	: Ordinary	
d) Currency :	SINGAPORE DOLLAR (099)	·
e) Date of allotment :	13/04/200 (dd/mm/yyyy)	
	Save Reset Back	





HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in <u>cash</u>

For a consideartion other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Summary of Capital

Da	-+i-	Jaro	o.f	A 11.	nttee
υa	FTICE	Hare	nt.	A 111	MFFBB

Please	indicate	whether	the	allottee	is	an	Individual	:	*

Allottee is an IndivAllottee is NOT an I						
If Allottee is an Indivi	dual:					
Shareholder Category :	Individual					
NRIC/FIN/Passport No. : *	S0198909Z Retrieve Details					
Identification Type: *	NRIC 💆					
Name: *	TAN KIM CHIA					
Nationality: *	SINGAPOREAN (301)					
Mobile No :						
Occupation :						
Email Address :						
Address Type: *	€ LocalC Foreign					
Local Address (* if Address	Type is Local Address)					
Postal Code :	448906 Retrieve Address					
Block/House No. :						
Street Name :	SIGLAP ROAD					
Unit :	# 02 - 04					
Building/Estate Name :	MANDARIN GARDENS					
Foreign Address (* if Address Type is Foreign Address)						
Address :						

If Allottee is NOT an Individual:

Shareholder Category:	Company /	Foreign Branch	Search			
Registration No.: *	47.47.61.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11.72.11	Retrieve Details:				
Name :						
Address Type :						
Local Address (* if Address	Type is Local Ad	dress)				
Postal Code :						
Block/House No.:						
Street Name :						
Unit :	# -					
Building/Estate Name :						
Foreign Address (* if Address Type is Foreign Address)						
Address:						
Details of Shares Allo	tted * Please re	ead instructions carefully before ϵ	enterina.			
Note : If any share or shares is	/are coowned by e box. Enter the	2 or more persons, please assign same alphabet in the box for ever	n an alphabet <u>e.g.</u> Ato denote the ery allottee in the same group. Skip			
Group of Share that is co (Share Group)	o-owned:					
If share(s) is/are co-owned, onl subsequent allottees in box (b)		to enter details in (a) , (b) , (c) , (d)) and (e). Enter "0" (zero) for			
a) Nominal Value per Sh	are:	1				
b) No. of shares allotted	:	3000				
c) Class of shares allotte	ed:	Ordinary 🔀				
d) Currency :		SINGAPORE DOLLAR (099	9)			
e) Date of allotment :		13/04/200 (dd/mm/yyyy)				
	(F) (A B)					





ACCENT GOLDS IN A STREET CAR.

HOME LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked $\ensuremath{^*}$ must be completed.

Resolution /

Shares payable in

For a consideration other than cash

Share Capital /
Allottees
Particulars

<u>List of</u>
<u>Shareholders</u>
<u>after the</u>
allotment

Summary of Capital

Declaration	casn	other than cash	Particulars	<u>allotment</u>	or Capital			
Particulars of Allott	ee							
Shareholder Category *	: Indi	ividual						
NRIC/FIN/Passport No	^{). :} S15	S1581845Z						
Identification Type: *	NRI	c						
Name: *	TAN	I SIEW CHENG CAROL	INE	anna contra de la constitución d				
Nationality: *	SIN	GAPOREAN (301)			B			
Mobile No. :	1.000/2001/2001							
Occupation :	1994, 1994, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,			AND THE RESERVE OF THE PROPERTY OF THE PROPERT				
Email Address :					1			
Address Type: *		ocal oreign						
Local Address (* if Addr	ess Type i	s Local Address)	er Transporter de Carlo de La Carlo de	,				
Postal Cod	de : 467	683 Retrieve Ado	dress					
Block/House N	o. : 49	enal Na						
Street Nan	ne : LUC	CKY GARDENS						
Ur	nit :# [- 1						
Building/Estate Nan	ne:							
Foreign Address (* if A	ddress Typ	oe is Foreign Address)						
Addre	ss :		replaced (1805) (c) a list that a results of the list of the control of the list of the control of the list of the					

Authorised Capital

Class of Shares Currency

Nominal
Value Share Shares shares after
per Group Allotted allotment

1

Ordinary SINGAPORE DOLLAR (099)

2000

2000

Details of Shares Allotted * Please read instructions carefully before entering.

Note: If any share or shares is/are coowned by 2 or more persons, please assign an alphabet <u>e.g.</u> Ato denote the Group and enter the same in the box. Enter the same alphabet in the box for every allottee in the same group. Skip this box if share(s) are owned by only one person.

Group of Share that is co-owned: (Share Group)		
If share(s) is/are co-owned, only \underline{one} allottee is subsequent allottees in box (b) and leave blank	to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for for rest of the items.	
a) Nominal Value per Share :		
b) No. of shares allotted :	The statement of the st	
c) Class of shares allotted :	Ordinary	
d) Currency :		¥
e) Date of allotment :	(dd/mm/yyyy)	



HOME

LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of Shareholders after the allotment

Summary of Capital

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

500000000.00

Class of Shares:

Ordinary

Preference Others

Amount of Issued Share Capital: 1490221364.00 86084215.00

0.00

Amount of Paid-up Share

1490221364.00 86084215.00 0.00

Capital:



TOT COLLEGE THE PROPERTY OF TH

HOME LOGOUT

You have submitted a **Return of Allotment of Shares** transaction. Please confirm and proceed to make payment for processing the transaction. If you wish to change details, click **HOME** to go back and select the **Return of Allotment of Shares** option.

Click here for Payment





LOGOUT

Payment Application

Payment Details

Company Registration No:

199901152M

Name of Company:

DBS GROUP HOLDINGS LTD

Transaction Type:

Lodgment Of Return Of Allotment Of Share

Filing Fee (S\$):

10.00

Late Lodgement Fine (S\$):

0.00

Composition Fine (S\$):

0.00

Service Charge (S\$):

0.00

GST (if any):

0.00

Total Amount (S\$):

10.00

Payment Mode:

Deposit Account Service ← Others

Deposit Service Account No:

030429

Payment Date:

13/04/2004





Notice: RCB will only accept payment for BizFile transactions via credit card (Master and Visa), NetsCash, eNets Debit and RCB Deposit Service.





PAYMENT ACKNOWLEDGMENT

Receipt No.: RCB0000000592871A

Transaction No. Company Registration No.

199901152M C040129405

Company Name

DBS GROUP HOLDINGS LTD

Payment for return of allotment of shares has been done successfully.





RECEIPT

Receipt No : RCB0000000592871A

Date/Time: 13/04/2004 17:53

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via : Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
magangari kilikari		Total (S\$):		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$819.00

MECTIVED

MENTINE OF INTERNATIONAL CORPORATE FINAMENTAL

April 8, 2004

Securities & Exchange Commission Division of Corporate Finance Room 3094 (3-G) 450 Fifth Street, N.W. Washington, D.C. 20549 U.S.A.

Dear Sirs

DBS GROUP HOLDINGS LTD ("DBSH")

We enclose 2 sets of Return of Allotment of Shares for your filing.

Pleas contact the undersigned if you have any queries.

Yours faithfully

Jancy Wang

Secretariat

Bank Executive

(65) 6878 5246

Enc

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 4,000 SHARES OF S\$1.00 EACH FULLY PAID ARISING FROM THE 2003 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- In respect of each class of securities, to furnish the following details:-7

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital	lare capital	Options Granted & Outstanding Shares	Outstanding Shares
	value	Capital		Shares	€)
	_						
Ordinary Shares	S\$1.00	\$\$4,000,000,000	Before Exercise	1,490,188,364 1,490,188,364 Before Evercise	1 490 188 364	Refore Evernice	52 014 882
*	00,00			- 00.000.000	1, 100,001,001,1	במוסומ באמו מוסמ	75,014,000
Preference Shares*	S\$1.00	000'000'000\$	Add Exercise	4,000	4 000	4 000 Less Eversise	(000 1)
The second of th	00.40	4 4 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	1	0000	200-	LCCC LVCI CICC	(000,‡)
Preference Shares #	2\$1.00	24500,000,000	After Exercise	1,490,192,364	1,490,192,364 1.490,192,364 After Exercise	After Exercise	52 010 883

Outstanding Warrants/TSRs

က

4

Ä.

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds

the Extraordinary General Meeting held on 18 September 1999.

We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at

April 8, 2004

Claire Tham Name

Assistant Secretary

Designation

Date

Authorised Signature

Enclosures

A copy of the Return of Allotment filed with the Registrar of Companies.

- Confirmation of despatch of share certificates
- Cheque for S\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment) Details of options granted and exercised in the Scheme

Non-Voting Redeemable Convertible Preference Shares *Non-Voting Convertible Preference Shares

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
4,000	\$10.40	\$41,600.00	
		,	
4,000	Total value of shares exercised =	\$41,600.00	

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration

Shares payable in cash

For a consideration other than cash

Share Capital/Allottees Particulars <u>List of</u> Shareholders after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- company is listed on the securities exchange
- C company is an unlisted public company
- company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the

approval of the company in

Yes

general meeting to issue

∩ No

shares.

Resolution Made

to issue shares. 199901152M Registration No.: DBS GROUP HOLDINGS LTD Company Name: Members 🖫 Nature of Meeting: * Place of Meeting: * Date of Meeting: 4 (dd/mm/yyyy) Special ¥ Resolution Type: * Description: * (max 2000 characters) Attachment: *

- Browse..

(Click 'Browse' to select file for attachment)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

name as filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

(copy of resolution)

Note:

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

740202053 / FRANK WONG KWONG SHING

 Γ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

☐ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

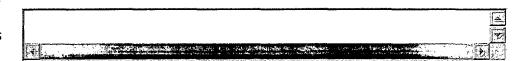
☐ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









Return of Allotment of Shares

SOFTWARMS WANTED TROOT

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in cash

For a consideration other than cash Share Capital / **Allottees Particulars**

List of <u>Shareholders</u> after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

500000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

4000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or payable on each share:

Delete Issued Share





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Particulars of Allottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

Shareholder Category: *	Individual	
NRIC/FIN/Passport No. : *	K368792 Retrieve Details	
Identification Type: *	PASSPORT 🔀	
Name: *	Yuwadee Chawawatnapong	eng water to specify
Nationality: *	THAI (306)	
Mobile No :		
Occupation :		:
Email Address :		į
Address Type: *	C Local Foreign	
Local Address (* if Address Type	e is Local Address)	
Postal Code:	Retrieve Address	
Block/House No. :		
Street Name :		
Unit :	#	
Building/Estate Name :		
Foreign Address (* if Address T	ype is Foreign Address)	
Address:	80 Soi Pramote 2, Suriwong, Road	:
•	Bangkok 10500 Thailand	r
If Allottee is NOT an Indi	ividual :	

Shareholder Category: *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details
Name:	
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address :	
Details of Shares Allotted	* Please read instructions carefully before entering.
	co-owned by 2 or more persons, please assign an alphabe <u>t.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip ly one person.
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, onlyone subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	:
b) No. of shares allotted :	3000
c) Class of shares allotted :	Ordinary 🗟
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	07/04/2004 (dd/mm/yyyy)
	Save Reset Back



LOG I					

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars <u>List of</u>
<u>Shareholders</u>
<u>after the</u>
<u>allotment</u>

Summary of Capital

Particulars of Allottee

NRIC/FIN is invalid.

Please indicate whether the allottee is an Individual: *

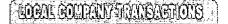
- Allottee is an Individual
- Allottee is NOT an Individual

If Allottee is an Individual:

II Anottee 13 an Individue	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
Shareholder Category: *	Individual
NRIC/FIN/Passport No. : *	D265499(8) Retrieve Details
Identification Type: *	PASSPORT 🔀
Name: *	Kong yiu fai
Nationality: *	BRITISH, UNITED KINGDOM (110)
Mobile No :	
Occupation:	
Email Address :	
Address Type: *	C Local● Foreign
Local Address (* if Address Typ	e is Local Address)
Postal Code :	Retrieve Address
Block/House No. :	
Street Name :	
Unit :	
Building/Estate Name :	
Foreign Address (* if Address 7	Type is Foreign Address)
Address	Flate 5E, Blessings Garden No. 56 Conduit Road Mid-level
	Hong Kong
If Allottee is NOT an Ind	ividual :

Shareholder Category : *	Company / Foreign Branch Search
Registration No. : *	Retrieve Details:
Name :	•
Address Type :	
Local Address (* if Address Type	e is Local Address)
Postal Code :	
Block/House No. :	
Street Name :	
Unit :	# -
Building/Estate Name :	
Foreign Address (* if Address T	ype is Foreign Address)
Address:	
Details of Shares Allotter	* Please read instructions carefully before entering.
Note: If any share or shares is/are	co-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to denote the x. Enter the same alphabet in the box for every allottee in the same group. Skip
Group of Share that is co-or (Share Group)	wned:
If share(s) is/are co-owned, only one subsequent allottees in box (b) and	e allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) for leave blank for rest of the items.
a) Nominal Value per Share	: I
b) No. of shares allotted :	1000
c) Class of shares allotted :	Ordinary 🔀
d) Currency :	SINGAPORE DOLLAR (099)
e) Date of allotment :	07/04/2004 (dd/mm/yyyy)
	Save Reset Back





Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked \ast must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars

NRIC/FIN/Passport

No./Registration

Name

Shareholder Category

No.

D265499(8)

KONG YIU FAI

Individual

K368792

YUWADEE CHAWAWATNAPONG

Individual





Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / **Allottees Particulars**

List of **Shareholders** after the <u>allotment</u>

Share Capital (1)

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

Capital:

500000000.00

Class of Shares:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490192364.00 86084215.00

0.00

Amount of Paid-up Share

1490192364.00 86084215.00

0.00

Capital:



RECEIPT

Receipt No : RCB0000000587485A

Date/Time: 08/04/2004 10:02

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty A	Amount
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
***************************************		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 939.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	LOGOUT
·/ ////	100001

ESOS SCHEDULE

DETAILS OF OPTIONS GRANTED AND EXERCISED IN EMPLOYEES/ EXECUTIVES SHARE OPTION SCHEME ("ESOS")

Aggregate Number of Shares Allotted	Subscription Price (1)	Value of Shares Exercised (2)	Remarks
1,000	\$12.27	\$12,270.00	
		1	
1,000	Total value of shares exercised =	\$12,270.00	-
1,,555			

Notes:

- (1) Adjustments to subscription price to be disclosed as footnotes
- (2) Value of shares exercised = the number of shares allotted multiply by their exercise prices

DBS GROUP HOLDINGS LTD

APPLICATION FOR LISTING AND QUOTATION OF 1,000 SHARES OF \$\$1.00 EACH FULLY PAID ARISING FROM THE 2002 OPTIONS EXERCISED PURSUANT TO THE EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

- (If the shares do not rank pari passu, to confirm that the new share certificates have been endorsed accordingly and to furnish a specimen copy of the Stated how the additional shares for which listing is applied for rank with existing shares:- Pari Passu endorsed shares certificate to the Exchange.)
- 3. In respect of each class of securities, to furnish the following details:-

Class of security	Par	Authorised	Issued and p	Issued and paid-up ordinary share capital		Options Granted & Outstanding Shares	utstanding Shares
	value	Capital		Shares	\$		
Ordinary Shares	S\$1.00	\$4,000,000,000	Before Exercise	1,490,192,364	1,490,192,364	,490,192,364 1,490,192,364 Before Exercise	52,010,883
Preference Shares*	S\$1.00	2\$500,000,000	Add Exercise	1,000	1,000	1,000 Less Exercise	(1,000)
Preference Shares #	S\$1.00	\$\$500,000,000	After Exercise	1,490,193,364	,490,193,364 1,490,193,364 After Exercise	After Exercise	52,009,883

Nominal Value of Outstanding Convertible Unsecured Loan Stocks/Bonds **Outstanding Warrants/TSRs**

ŝ

Z Z Z Ą We confirm that the attached list of options were granted and exercised in compliance with the terms of the Scheme approved by the shareholders at the Extraordinary General Meeting held on 18 September 1999. 4

Authorised Signature Claire Tham Name

Date Assistant Secretary Designation

April 8, 2004

Enclosures

- A copy of the Return of Allotment filed with the Registrar of Companies.
 - Confirmation of despatch of share certificates
- Details of options granted and exercised in the Scheme
- Cheque for \$\$2,000 being payment of the additional listing fee for the next 4 million Shares (unless the additional listing fee payable is covered in the previous payment)

*Non-Voting Convertible Preference Shares

Non-Voting Redeemable Convertible Preference Shares





HOME	LOGOUT

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution/Declaration Shares payable

in cash

For a consideration other than cash

<u>Share</u> Capital/Allottees **Particulars**

List of <u>Shareholders</u> after the allotment

Summary of Capital

Company Type

Please click on appropriate button:

- @ company is listed on the securities exchange
- C company is an unlisted public company
- C company is a private company

Power under Section 161 of the Companies Act *

The directors have obtained the approval of the company in Yes general meeting to issue ∩ No shares.

Resolution Made

to issue shares. 199901152M Registration No.: **DBS GROUP HOLDINGS LTD** Company Name: Members 👻 Nature of Meeting: Place of Meeting: * Date of Meeting: * (dd/mm/yyyy) Special Resolution Type: * Description: * (max 2000 characters) Attachment: *

Browse...

(Click 'Browse' to select file for attachment)

* You are only required to fill in this section if the directors are not given the power under Section 161 of the Companies Act

filenameyyyyMMddmmsstt

Uploaded file name wll be changed by suffixing timestamp with the actual file

(copy of resolution)

Note:

name as

Maximum File Size: 2048 KB

Persons signing the resolution

Please indicate the directors/ secretaries who signed the resolution:

☐ 153717923 / GAIL D.FOSLER

T 740202053 / FRANK WONG KWONG SHING

☐ HA9016000 / LEUNG CHUN YING

☐ S0047567Z / SUPPIAH DHANABALAN

☐ S0073274E / LEE KIM POO MOSES

☐ S0114104Z / HENG LEE CHENG

☐ S0234644C / KWA CHONG SENG

□ S0291427A / FOCK SIEW WAH

☐ S1040609I / DR YEO NING HONG

☐ S1137875G / BERNARD CHEN TIEN LAP

☐ S1462421Z / PETER ONG BOON KWEE

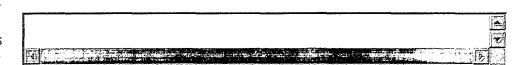
□ S1784984J / THEAN LIP PING

☐ S1786987F / CLAIRE THAM LI MEI

☐ S2622983I / JEANNIE HUI

□ Z1333000 / NARAYANA MURTHY

Please enter names of other corporate representatives who signed the resolution, if applicable:



Declaration

I, JANCY WANG CHIA CHYI, Professional body/service bureau, declare the information which has been submitted herein to be true to the best of my knowledge.









Return of Allotment of Shares

Submit.

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration

Share payable in cash

For a consideration other than cash Share Capital / <u>Allottees</u> **Particulars**

List of <u>Shareholders</u> after the <u>Allotment</u>

Summary of Capital

Authorised Capital

Amount

Nominal Value per Share

Currency

Authorised Capital:

5000000000

1

SINGAPORE DOLLAR (099)

Description of discrepancy:

Return of Allotment of Shares (Payable in cash) *

Applicable only if share is payable in cash

Class of Shares:

Ordinary

Preference

Others

Number of shares:

1000

Amount paid or due and payable on each share

paid: 1

due and payable: 0

Amount of premium paid or

payable on each share:

Delete Issued Share:



TOTAL COLLEGIOUS (

Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideartion other than cash

Share Capital / Allottees Particulars List of Shareholders after the allotment

Summary of Capital

Dar	ticu	lare	Ωf	ΔΙΙ	ottee

Please indicate whether the allottee is an Individual: *

- Allottee is an Individual
- Allottee is NOT an Individual

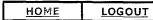
If Allottee is NOT an Individual:

If Allottee is an Individual:

Shareholder Category: *	Individual		
NRIC/FIN/Passport No.: *	D265499(8) Retrieve Details		
Identification Type : * PASSPORT			
Name: *	KONG YIU FAI		
Nationality: *	BRITISH, UNITED KINGDOM (110)		
Mobile No :			
Occupation:			
Email Address :			
Address Type : * © Foreign			
Local Address (* if Address Type is Local Address)			
Postal Code :	Retriève Addressi		
Block/House No.:			
Street Name :			
Unit: #			
Building/Estate Name :			
Foreign Address (* if Address	Type is Foreign Address)		
Address	FLATE 5E, BLESSINGS GARDEN NO. 56 CONDUIT ROAD MID-L		
	HONG KONG		

Shareholder Category: *	Company / Foreign Branch	
Registration No. : *	Retrieve Details	
Name :	<u> </u>	
Address Type :		
Local Address (* if Address Type	is Local Address)	
Postal Code :		
Block/House No. :		
Street Name :		
Unit:	# -	
Building/Estate Name:		
Foreign Address (* if Address T	pe is Foreign Address)	
Address:		
Details of Shares Allotted	* Please read instructions carefully before entering.	
	o-owned by 2 or more persons, please assign an alphabe <u>e.g. A</u> to deno Enter the same alphabet in the box for every allottee in the same gro one person.	
Group of Share that is co-ov (Share Group)	ned:	
If share(s) is/are co-owned, onlyong subsequent allottees in box (b) and	allottee is to enter details in (a), (b), (c), (d) and (e). Enter "0" (zero) cave blank for rest of the items.	for
a) Nominal Value per Share	1 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1	
b) No. of shares allotted :	1000	
c) Class of shares allotted :	Ordinary 🔀	
d) Currency :	SINGAPORE DOLLAR (099)	R
e) Date of allotment :	07/04/2004 (dd/mm/yyyy) .	
	Save Reset Back	







Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / Declaration Share payable in cash

For a consideration other than cash

Share Capital / Allottees Particulars <u>List of</u>
Shareholders
after the
allotment

Summary of Capital

To Add Allottee



List of Allottees and their particulars NRIC/FIN/Passport No./Registration Name No.

D265499(8)

KONG YIU FAI

Shareholder Category

Individual





LOGOUT



Return of Allotment of Shares

Submit

Please fill in the following information. Fields marked * must be completed.

Resolution / **Declaration**

Share payable in <u>cash</u>

For a consideration other than cash Share Capital / Allottees **Particulars**

List of Shareholders after the allotment

Share Capital (1)

Class of Shares:

Currency:

SINGAPORE DOLLAR (099)

Nominal Value per Share:

1.00

Amount of Authorised Share

500000000.00

Capital:

Ordinary

Preference

Others

Amount of Issued Share Capital: 1490193364.00 86084215.00

0.00

Amount of Paid-up Share

1490193364.00 86084215.00 0.00

Capital:



RECEIPT

Receipt No : RCB000000587657A

Date/Time: 08/04/2004 10:56

Agency

: RCB - RCB

Application : BIZFILE PAYMENT SERVICE

Paid via

: Deposit Service Account

EP Ref No :

DBS GROUP HOLDINGS LTD 6 SHENTON WAY DBS BUILDING SINGAPORE 068809

Sn	o Code/Description	Unit Price (S\$)	Qty Amoun	
1	Lodgment Of Return Of Allotment Of Share COMPANY NAME: 199901152M / DBS GROUP HOLDINGS LTD	10.00	1	10.00
*******		Total (S\$) :		10.00

Deposit Service Account No.: 030429

Balance Amount in Deposit Account: \$ 929.00

This is a computer-generated receipt. No signature is required.

Please print a copy of the receipt for your reference.

HOME	<u>LOGOUT</u>